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ASX Announcement
GO ENERGY GROUP LIMITED (ASX Code: GOE)
A.C.N. 084 656 691
(Administrator Appointed)
(the Company)

I refer to my report to creditors dated 17 October 2016.

The adjourned second concurrent meetings of creditors were held on 25 October 2016 pursuant to section 439A of the Corporations Act 2001 (the Act). At the adjourned meetings, creditors resolved that the following companies be placed into the Deed of Company Arrangement (DOCA):

- Go Energy Group Limited;
- GoEnergy Pty Limited; and
- Go Markets Environmental Trading Pty Limited

The DOCAs are to be executed 15 business days from the date of the adjourned meetings for each of the above companies. Should the DOCAs be executed within the requisite time period I will include a copy of the executed DOCA by way of an announcement to the ASX.

For further enquiries, please contact Vicky Kwong by email: vicky.kwong@pitcher.com.au

Dated this 4<sup>th</sup> day of November 2016

PAUL G WESTON

Administrator

Go Energy Group Limited (Administrator Appointed)

