



## ASX Announcement

4 November 2016

### Completion of Share Purchase Plan

Vimy Resources Limited (**Vimy** or the **Company**, ASX:VMY) advises that its Share Purchase Plan (**SPP**) has been completed, raising \$103,500 for the issue of 398,066 fully paid ordinary shares.

Under the SPP, eligible shareholders were invited to subscribe for fully paid ordinary shares in Vimy at an issue price of \$0.26 per share, up to a maximum value of \$15,000 per shareholder. Participation in the SPP was open to shareholders who were registered holders of Vimy shares at 5.00pm (Perth time) on 22 September 2016, and whose registered address is in Australia or New Zealand.

The shares issued under the SPP will be allotted today and quoted on the ASX today.

CEO and Managing Director, Mike Young, said:

*"We would like to thank those eligible shareholders that took up the offer under the SPP and to all shareholders for their continuing support."*

**Mike Young**  
**Managing Director and CEO**

Tel: +61 8 9389 2700

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## About Vimy

Vimy Resources Limited (**ASX: VMY**) is a Perth-based resource development company. Vimy's primary focus is the development of the Mulga Rock Project, one of Australia's largest undeveloped uranium resources which is located 240km ENE of Kalgoorlie in the Great Victoria Desert of Western Australia.

The Project will have the capacity to produce 1,360 tonnes per annum of uranium oxide for up to seventeen years. The Project is expected to result in the creation of approximately 490 new jobs in Western Australia and to create payments of around A\$19m per year to the State government in the form of royalty payments and payroll tax. The amount of uranium produced if used in nuclear reactors to displace coal fired electricity would offset more than 50 million tonnes of carbon dioxide equivalent emissions which is around 10% of Australia's total greenhouse gas emissions.

Vimy harnesses science and technology to maintain the environment.

For a comprehensive view of information that has been lodged on the ASX online lodgement system and the Company website please visit [asx.com.au](http://asx.com.au) and [vimyresources.com.au](http://vimyresources.com.au) respectively.

## Directors and Management

The Hon. Cheryl Edwardes AM – Chairman

Mike Young – CEO and Managing Director

Julian Tapp – Executive Director

David Cornell – Non-Executive Director

Mal James – Non-Executive Director

Andy Haslam – Non-Executive Director

Ron Chamberlain – Chief Financial Officer and Company Secretary

Tony Chamberlain – Chief Operating Officer

Xavier Moreau – General Manager, Geology and Exploration

## Principal Place of Business

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## Postal Address

PO Box 23  
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## Share Registry

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Applecross WA 6153

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