



Traka Resources Limited

ABN: 63 103 323 173

4 November 2016

Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Entitlement Offer - acceptances and shortfall

The company's entitlement offer (Offer) of up to **56,928,632** ordinary fully paid shares at a price of 2.2 cents per share pursuant to a prospectus dated 5 November 2016 (Prospectus) has closed with acceptances of **27,903,782** shares leaving a shortfall of **29,024,779** shares after rounding of entitlements.

The directors are pleased to announce that, in addition, applications for **1,028,709** of the shortfall shares have been received from existing shareholders and these have been accepted in accordance with the provisions of Clause 6.8 of the Prospectus.

Total acceptances and shortfall applications amount to 51% of the Offer.

The residual shortfall of **27,996,070** shares may be placed at the Directors' discretion within 3 months of the close of the Offer.

The total capital raised from the issue is **\$636,515** before costs.

The new shares will be issued and allotted on or before 8 November 2016.

N Tomkinson
Chairman