

ASX ANNOUNCEMENT

7 November 2016

Trading Halt Request

Pursuant to ASX Listing Rule 17.1, Emergent Resources Limited (**Company**), requests that a trading halt be granted by the ASX with respect to its quoted securities pending the release of an announcement in relation to due diligence results on a potential transaction.

The trading halt is requested until the earlier of the release of an announcement or prior to the commencement of trading on Wednesday, 9 November 2016.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

Matthew Foy Company Secretary **Emergent Resources Limited**

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