## Form 603

Corporations Act 2001 Section 671B

## Notice of initial substantial holder

To: Company Name/Scheme	Kinetiko Energy Ltd
ACN/ARSN	141 647 529
-	
1. Details of substantial holder (1)	Earthsciences Pty Ltd <searle a="" c="" fund="" super=""></searle>
Name ACN/ARSN (if applicable)	n/a
ACIVANSIA (II applicable)	TIVA
The holder became a substantial holder or	04 / Nov / 2016

#### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary fully paid (O.F.P.)	13,908,334	13,908,334	5.74%

#### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Earthsciences Pty Ltd <searle a="" c="" fund="" super=""></searle>	Direct	13,908,334

#### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holders of relevant interest	Registered holder of Securities	Person entitled to be registered as a holder (8)	Class and number of securities
Earthsciences Pty Ltd <searle Super Fund A/C&gt;</searle 	Earthsciences Pty Ltd <searle a="" c="" fund="" super=""></searle>	Donald James Searle	13,908,334

## 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four month s prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant		Consideration	n (9)	Class and number
interest	Date of acquisition	Cash	Non-cash	of securities
Earthsciences Pty Ltd <searle a="" c="" fund="" super=""></searle>	04 Nov 2016	\$95,000	-	3,800,000

# 6. Associates

The reasons the person named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Earthsciences Pty Ltd	Trustee
Donald James Searle	Beneficiary

### 7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Earthsciences Pty Ltd <searle a="" c="" fund="" super=""></searle>	19A Rankin Road, SHENTON PARK WA 6008

# Signature

print name Donald James Searle

capacity

Director

sign here

date

04 Nov / 2016