



7 November 2016

Company Announcements Office
ASX Limited

By E-Lodgement

Extension of Closing Date for Rights Issue

Kabuni Ltd (ASX: **KBU**) (“Kabuni,” or the “Company”) advises the Closing Date of the partially underwritten non-renounceable pro-rata rights issue (“Offer”) announced on 17 October 2016 has been extended to Wednesday, 23 November 2016 at 5.00 pm (AWST).

The revised closing date will follow the upcoming visit to Australia of key management including Mr Neil Patel (CEO), Mr Frans Tjallingii (COO) and Mr Ajai Sehgal (Director) who will undertake an investor roadshow in Sydney, Melbourne and Perth, culminating with the Annual General Meeting next Friday 18 November. The visit is designed to provide shareholders and potential investors an update on current operations and detail on the strategies that the new management team at Kabuni are seeking to exploit in the coming year.

The Offer is an offer to all shareholders of the Company recorded on its register of members on the record date of Monday, 24 October 2016 who have a registered address in Australia and New Zealand, on a 1-for-1 basis at an issue price of \$0.027 per share with one free attaching option exercisable at \$0.05 each on or before 30 June 2019 for every two new shares issued.

The revised timetable for the Offer will now be as follows:

Event	Date
Rights Offer closes (Closing Date)	Wednesday, 23 November 2016
New Securities quoted on a deferred settlement basis	Thursday, 24 November 2016
Notice to ASX of Shortfall	Monday, 28 November 2016
New Securities issued	Wednesday, 30 November 2016
Quotation of New Securities on ASX commences	Thursday, 1 December 2016

These dates are indicative only and the Company reserves the right to vary them, subject to the requirements of the ASX Listing Rules.

BOARD & MANAGEMENT

Mr. Tony King
CHAIRMAN

Mr. Neil Patel
MANAGING DIRECTOR

Mr. Colm O'Brien
NON-EXECUTIVE DIRECTOR

Mr. Nik Ajagu
NON-EXECUTIVE DIRECTOR

Mr. Nathan Sellyn
NON-EXECUTIVE DIRECTOR

Mr. Ajai Sehgal
NON-EXECUTIVE DIRECTOR

Mr. Aaron Bertolatti
COMPANY SECRETARY

REGISTERED OFFICE

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West Perth WA 6872

CONTACT DETAILS

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WEBSITE

investor.kabuni.com

SHARE REGISTRY

Security Transfer Registrars
770 Canning Highway
Applecross
Perth WA 6153
Tel: 08 9315 2333

ASX CODE

KBU

The prospectus for the Offer has been mailed to eligible shareholders and is available on the ASX website and the Company's website. Eligible shareholders should read the prospectus carefully and will need to complete the personalised entitlement and acceptance form which accompanies the prospectus to apply for new securities and shortfall securities.

Eligible shareholders will need to ensure their entitlement and acceptance forms are received by Security Transfers Registrars by no later than 5pm (WST) on 23 November 2016.

For further information please contact:

Kabuni Ltd.

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Executive Chairman

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ABOUT KABUNI

Kabuni is a North American-based SaaS and e-commerce platform in the home design space that enables independent designers and home design professionals to grow their business through an omni-channel retail experience. Kabuni's platform enables designers worldwide to collaborate with clients anywhere in the US and Canada and earn income from the sale of home décor products and furnishings from Kabuni's catalogue through curated Inspiration Boards. Kabuni leverages proceeds from the platform to benefit local charitable organizations dedicated to combating homelessness. Kabuni believes in Better Homes for Everyone. For more information, please visit: <http://www.kabuni.com/>

Kabuni is owned by Kabuni Ltd (ASX: KBU), an Australian-based company publicly traded on the Australian Securities Exchange (ASX). The company's strategic focus is to build a global business in the home space by developing an ecosystem of innovative technologies and solutions to enhance the industry for professionals and consumers alike. For more information, please visit: <http://investor.kabuni.com/>