

SCHEME BOOKLET DISPATCHED TO ASG SHAREHOLDERS

ASG Group Limited (ASX: ASZ, **ASG**) is pleased to announce that it will today dispatch to shareholders the Scheme Booklet and Proxy Form in relation to the proposal under which Nomura Research Institute, Limited (**NRI**) seeks to acquire 100% of the shares in ASG.

The Scheme Booklet contains important information and ASG shareholders are urged to read it in full before casting their vote on the Scheme.

ASG's Independent Board Committee maintains its unanimous recommendation that shareholders should vote in favour of the Scheme, in the absence of a superior proposal.

Scheme Meeting

The Scheme Meeting will be held at 10.00am (AWST) at the Parmelia Hilton Perth Hotel, 14 Mill Street, Perth WA on Thursday 8 December 2016.

Shareholders are encouraged to vote at the meeting in person or by completing the Proxy Form, a copy of which is attached to this announcement. Options for lodging a proxy are set out in the Proxy Form.

Where appropriate, shareholders should seek independent professional advice on their voting decision.

Further Information:**Investors**

Shareholder Information Line: 1300 668 378

Media

John McGlue, Castle Gates: 0417 926 915

About ASG

ASG is an award winning Australian IT business solutions provider, offering IT management and consulting services, business intelligence and thought leadership. Established in 1996, the company's goal is to provide innovative, high-quality and cost-effective services to its clients. ASG listed on the Australian Securities Exchange in 2002. For further information, visit www.asggroup.com.au.

About NRI

NRI is a leading global provider of system solutions and consulting services, including management consulting, system integration, and IT management and solutions for financial, manufacturing and service industries. Clients partner with NRI to expand businesses, design corporate structures and create new business strategies. NRI has approximately 10,000 employees in 37 offices globally and reports annual sales ¥421.4 billion. For more information, visit www.nri.com/global.



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