



WHL Energy Ltd

ABN: 25 113 326 524

Ground Floor, 22 Delhi Street
West Perth, WA 6005

P.O. Box 1042, West Perth
Western Australia 6872

T: +61 8 6500 0271

F: +61 8 9321 5212

www.whlenergy.com

10 November 2016

ASX Market Announcements
ASX Limited
20 Bridge Street
Sydney NSW 2000

Consolidation of Capital – Clarification on Rounding

WHL Energy Limited (**the Company**) refers to the consolidation of capital announced on 3 November 2016 and subject to shareholder approval at a meeting convened for 30 November 2016.

The Company clarifies that for the purpose of the consolidation, where the consolidation results in a fraction of a security, that fraction shall be rounded up to the next whole number.

Neville Bassett
Company Secretary