ALT Resources Ltd

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14 November 2016

## **Share Purchase Plan Time Extension**

Alt Resources Limited (ACN 168 928 416) (**Company**) is pleased to advise that further to the Company's previous announcement dated 20 October 2016 regarding its Share Purchase Plan (SPP) the Board has decided to extend the closing date for the SPP offer by seven days. Applications will now be accepted until 5.00pm on **Monday 28 November 2016**.

The response to the SPP has been positive and the Company continues to receive application enquiries from shareholders so the extension will ensure that all eligible shareholders have ample time to submit their applications and are able to participate.

Under the Plan, eligible shareholders are able to subscribe for up to \$15,000 worth of Shares (SPP Shares) at an offer price of 8 cents each without participants being required to pay brokerage or other costs.

Key features of the Plan include:

- Eligible shareholders may purchase shares to the value of \$1,000, \$2,500, \$5,000, \$10,000 or \$15,000.
- Applications will continue to be managed on a "first in first serve basis" and in any case must be received by no later than 5.00pm on Monday 28 November 2016.
- Shares under the Plan are expected to be issued on or about Monday 5 December 2016.

The fundraising is designed to underpin the progression of the Company's ongoing exploration programs including:

- a) Undertake RC drilling programs at the Cottee gold project located at Leinster in WA
- b) Undertake diamond drilling programs at the flagship Paupong IRG project in NSW
- c) Undertake first pass diamond drilling at the Myalla gold project in NSW
- d) Provide working capital for the Company's current operations

If eligible shareholders have already sent in their applications – thank you – no further action is required.



The revised timetable for the offer is set out in the table below. All other terms remain unchanged.

Record Date for Share Purchase Plan	19 October 2016
Announce Share Purchase Plan	20 October 2016
Share Purchase Plan Opens	27 October 2016
Closing date for Share Purchase Plan	28 November 2016
Quotation on ASX of SPP Shares under the Plan	5 December 2016

These dates are indicative only. The Company may vary the dates and times of the Offer without notice

Clive Buckland

**Company Secretary**