

MARKET RELEASE

14 November 2016

Segue Resources Limited

TRADING HALT

The securities of Segue Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 17 November 2016 or when the announcement is released to the market.

Security Code: SEG

Hayley Pratt

ADVISER, LISTINGS COMPLIANCE (PERTH)

ASX Release



14 November 2016

ASX Code: SEG

Mr Jeremy Newman Senior Adviser **ASX Compliance Pty Ltd** Level 40, Central Park 152-158 St Georges Tce Perth WA

By Email: tradinghaltsperth@asx.com.au

Dear Jeremy,

Request for Trading Halt

Segue Resources Limited (Segue or the Company) hereby requests a trading halt from the ASX effective immediately, pending an announcement by the Company regarding a capital raising.

The trading halt is requested until the earlier of the release of the announcement or prior to the commencement of trading on Thursday, 17 November 2016.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

Matthew Foy **Company Secretary**