Form 605

Corporations Law Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme MEDUSA MINING LIMITED ACN/ARSN 099 377 849							
1. Details of s	ubstantīal holder	· (1)					
Name	-	UBS Group A	_				
ACN/ARSN (if	applicable):						
The holder ceased to be a substantial shareholder			er on 11 November 2016				
The previous notice was given to the company or			on	8 November 2016			
The previous notice was dated				4 Novem			
Particulars of eac		nge in the nature cheme, since the ows:			substantial holder or an sired to give a substantia Class (6) and Number of securities affected		
Please see App	endix A.			J · ·			
The persons wh association (7) wi		older in relation t		ests in the compan	or have changed the y or scheme are as folio		
N/A I			N/A	N/A			
4. Addresses The addresses of	f persons named in t	his form are as f	ollows:				
Name			Address				
	S offices can be fou tp://apps2.ubs.com/						

SIGNATURE

Print Name: Kyu-Ri Kim Capacity: Authorised signatory

Sign Here: Date: 15 November 2016

Print Name: Weixiao Qin Capacity: Authorised signatory

Sign Here: Date: 15 November 2016

Contact details for this notice:

Weixiao Qin Compliance & Operational Risk Control

(T) +65 6495 8217

					MML - Appendix A
Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
07-Nov-16	UBS Securities Australia Ltd	Buy	9,609	15,023	Ordinary
07-Nov-16	UBS Securities Australia Ltd	Buy	16,266	25,483	Ordinary
07-Nov-16	UBS Securities Australia Ltd	Buy	2,257	3,566	Ordinary
07-Nov-16	UBS Securities Australia Ltd	Sell	3,374	(5,282)	Ordinary
07-Nov-16	UBS Securities Australia Ltd	Sell	3,150	(5,000)	Ordinary
07-Nov-16	UBS Securities Australia Ltd	Buy	18,525	29,000	Ordinary
07-Nov-16	UBS Securities Australia Ltd	Sell	18,525	(29,000)	Ordinary
08-Nov-16	UBS Securities Australia Ltd	Buy	1,260	2,000	Ordinary
08-Nov-16	UBS Securities Australia Ltd	Buy	3,120	4,979	Ordinary
08-Nov-16	UBS Securities Australia Ltd	Sell	7,515	(12,024)	Ordinary
08-Nov-16	UBS Securities Australia Ltd	Buy	3,999	6,403	Ordinary
09-Nov-16	UBS Securities Australia Ltd	Buy	2,405	3,721	Ordinary
09-Nov-16	UBS Securities Australia Ltd	Buy	10,067	15,471	Ordinary
09-Nov-16	UBS Securities Australia Ltd	Buy	22,444	33,152	Ordinary
09-Nov-16	UBS Securities Australia Ltd	Sell	13,230	(21,000)	Ordinary
09-Nov-16	UBS Securities Australia Ltd	Buy	22,043	34,399	Ordinary
09-Nov-16	UBS Securities Australia Ltd	Sell	21,079	(33,368)	Ordinary
10-Nov-16	UBS Securities Australia Ltd	Buy	4,159	5,234	Ordinary
10-Nov-16	UBS Securities Australia Ltd	Buy	1,881	2,822	Ordinary
10-Nov-16	UBS Securities Australia Ltd	Sell	1,310	(2,000)	Ordinary
10-Nov-16	UBS Securities Australia Ltd	Buy	9,641	14,654	Ordinary
10-Nov-16	UBS Securities Australia Ltd	Sell	23,070	(35,340)	Ordinary
10-Nov-16	UBS Securities Australia Ltd	Sell	23,179	(34,736)	Ordinary
11-Nov-16	UBS Asset Management	Transfer-In	N/A	266,238	Ordinary
11-Nov-16	UBS Securities Australia Ltd	Buy	2,940	4,499	Ordinary
11-Nov-16	UBS Securities Australia Ltd	Buy	925	1,418	Ordinary
11-Nov-16	UBS Securities Australia Ltd	Buy	26,562	40,745	Ordinary
11-Nov-16	UBS Securities Australia Ltd	Sell	9,861	(15,166)	Ordinary
11-Nov-16	UBS AG London Branch	Stock returned	N/A	(1,435,514)	Ordinary