

Notice date: 16/11/2016

Effective date: 16/11/2016

What's this about?

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data
<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk
		<input checked="" type="radio"/> Other

Title

Cre8tek Limited – Reinstatement to Official Quotation

Description

The securities of Cre8tek Limited (the “Company”) were suspended from Official Quotation on 5 May 2016. The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Thursday, 17 November 2016, following the Company’s compliance with listing rule 11.1.3 and Chapter 1 and 2 of the ASX Listing Rules.

Quoted Securities: 405,477,502 fully paid ordinary shares

ASX Code: CR8

Time: 10:00 am AEST

ASX Trade Abbreviation: CRE8TEK

ISIN: AU000000CR80

Home Branch: Perth

Industry Classification: TBA

Registered Office: 108 Outram Street  
West Perth WA 6005

Company Secretary: Dave Filov

Share Registry: Automic Registry Services  
Level 1, 7 Ventnor Avenue  
West Perth WA 6005  
Ph: +61 8 9324 2099  
Fax: +61 8 9321 2337

Balance Date: 30 June

CHES: Participating. The Company will also operate an issuer sponsored subregister.

Dividend Policy: See page 20 of the Company’s prospectus dated 13 September 2016.

Activities: Technology and software development.

ASX Restricted Securities:

147,462,544 fully paid ordinary shares to be classified as restricted securities for a period of 24 months from the date of reinstatement of the Company's securities.

64,146,101 Class A performance shares to be classified as restricted securities for a period of 24 months from the date of reinstatement of the Company's securities.

64,146,096 Class B performance shares to be classified as restricted securities for a period of 24 months from the date of reinstatement of the Company's securities.

64,146,096 Class C performance shares to be classified as restricted securities for a period of 24 months from the date of reinstatement of the Company's securities.

29,146,358 Class A performance shares to be classified as restricted securities for a period of 12 months from the date of issue being 3 November 2016.

29,146,311 Class B performance shares to be classified as restricted securities for a period of 12 months from the date of issue being 3 November 2016.

29,146,311 Class C performance shares to be classified as restricted securities for a period of 12 months from the date of issue being 3 November 2016.

40,000,000 fully paid ordinary shares to be classified as restricted securities until 5 February 2018.

25,000,000 options exercisable at \$0.02 each on or before 4 November 2019 to be classified as restricted securities until 5 February 2018.

50,000,000 options exercisable at \$0.03 each on or before 5 February 2019 to be classified as restricted securities until 5 February 2018.

2,500,000 fully paid ordinary shares to be classified as restricted securities until 22 January 2017.

9,999,999 Class A Performance Rights to be classified as restricted securities until 5 February 2018.

9,999,999 Class B Performance Rights to be classified as restricted securities until 5 February 2018.

10,000,002 Class C Performance Rights to be classified as restricted securities until 5 February 2018.

Unquoted Unrestricted Securities:

6,077,375 unquoted options exercisable at \$0.029 each on or before 3 November 2021.

88,705 options exercisable at \$5.00 each on or before 22 December 2016.

67,692 options exercisable at \$6.00 each on or before 5 February 2018.

221,056 options exercisable at \$3.00 each on or before 5 February 2018.

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### What do I need to do and by when?

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#### Instructions

For further details, please refer to the Company's prospectus dated 13 September 2016.

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### Need more information?

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#### Issued by

Sebastian Bednarczyk

#### Contact Details

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#### Disclaimer