

9 November 2016

Pre-reinstatement disclosure

Cre8tek Limited (the **Company**) makes the following pre-reinstatement disclosure in accordance with ASX's relisting conditions. Capitalised terms not defined have the meaning ascribed in the Company's prospectus dated 13 September 2016 (**Prospectus**).

Capital structure

The Company confirms that upon reinstatement the capital structure will be as follows:

Number	Security Description
595,440,046	Fully paid ordinary shares
6,077,375	Unquoted options exercisable at \$0.029 each on or before 3 November 2021
25,000,000	Unquoted options exercisable at \$0.02 each on or before 4 November 2019
50,000,000	Unquoted options exercisable at \$0.03 each on or before 5 February 2019
88,705	Unquoted options exercisable at \$5.00 each on or before 22 December 2016
221,056	Unquoted options exercisable at \$3.00 each on or before 5 February 2018
67,692	Unquoted options exercisable at \$6.00 each on or before 5 February 2018
9,999,999	Class A performance rights
9,999,999	Class B performance rights
10,000,002	Class C performance rights
93,292,459	Class A performance shares
93,292,407	Class B performance shares
93,292,407	Class C performance shares

Statement of restricted securities

The Company advises the following securities are classified as restricted securities by the ASX:

Number	Type	Escrow period
<i>New escrowed securities</i>		
147,462,544	Fully paid ordinary shares	24 months from the re-commencement of official quotation
64,146,101	Class A performance shares	24 months from the re-commencement of official quotation
64,146,096	Class B performance shares	24 months from the re-commencement of official quotation
64,146,096	Class C performance shares	24 months from the re-commencement of official quotation
29,146,358	Class A performance shares	Until 3 November 2017
29,146,311	Class B performance shares	Until 3 November 2017
29,146,311	Class C performance shares	Until 3 November 2017
<i>Existing escrowed securities</i>		
40,000,000	Fully paid ordinary shares	Until 5 February 2018
2,500,000	Fully paid ordinary shares	Until 22 January 2017
25,000,000	Unquoted options exercisable at \$0.02 each on or before 4 November 2019	Until 5 February 2018
50,000,000	Unquoted options exercisable at \$0.03 each on or before 5 February 2019	Until 5 February 2018
9,999,999	Class A Performance rights	Until 5 February 2018
9,999,999	Class B Performance rights	Until 5 February 2018
10,000,002	Class C Performance rights	Until 5 February 2018

Confirmations

The Company confirms as follows:

1. The conditions to the Offers as set out in section 2.3 of the Prospectus have been satisfied, and 75,000,000 Shares were issued under the Public Offer at \$0.04 per Share on 3 November 2016.
2. Completion of Acquisition Agreement, including the issue of 272,727,273 Shares and 272,727,273 Performance Shares.
3. The issue of:

- (a) 7,150,000 Shares and 7,150,000 Performance Shares to nominees of Risely Resources Limited and 6,136,364 Shares to nominees of Paul Hunyor pursuant to the Facilitation Offer; and
 - (b) 6,077,375 Options exercisable at \$0.029 each on or before 3 November 2021 to certain employees of Flamingo pursuant to the Employee Offer.
- 4. The Meerkat Loan has been repaid in full (including interest).
- 5. There have been no material subsequent events to alter the Company's consolidated statement of financial position as detailed in section 6 of the Prospectus.
- 6. There are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus.
- 7. The Company is in compliance with the Listings Rules, and in particular, Listing Rule 3.1.

For further information, please contact:

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