

Notice reference number:

Notice date: 18/11/2016

What's this about?

Effective date: 22/11/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input type="radio"/> Other

Title

Power Resources Limited (to be renamed "K2fly Limited") – Reinstatement to Official Quotation

Description

The securities of Power Resources Limited (to be renamed K2fly Limited) ("the Company") were suspended from Official Quotation on 16 May 2016.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Tuesday 22 November 2016, following the Company's compliance with Listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities: 25,645,035 fully paid ordinary shares

ASX Code: PWW

Time: 10:00 AM AEDT (7:00 AM WST)

Date: Tuesday 22 November 2016

ASX Trade Abbreviation: POWERRES

ISIN: AU000000PWW9

Home Branch: Perth

Industry Classification: TBA

Registered Office: Suite 1
100 Hay Street Subiaco WA 6008
Tel: (08) 9388 0468
Fax: (08) 9381 5590

Company Secretary: Gino D'Anna

Share Registry: Advanced Share Registry
110 Stirling Hwy
Nedlands WA
Tel: +61 8 9389 8033
Fax: +61 8 9262 3723

Balance Date: 30 June

CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Western Australia
Dividend Policy:	See page 60 of the prospectus dated 22 August 2016 for further details.
Activities:	Enterprise Asset Management.
Lead Manager	K S Capital Pty Limited.
ASX Restricted Securities:	<p>14,388,136 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>1,920,000 unquoted options exercisable at \$0.25 and expiring 4 years from the date of issued, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from reinstatement to official quotation.</p> <p>9,799,364 fully paid ordinary shares, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from their date of issue, being until 17 November 2017.</p>
ASX unquoted unrestricted securities:	Nil.

Instructions

Please refer to the Prospectus and the Company's website for further information.

Need more information?

<u>Issued by</u>	<u>Contact Details</u>
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