



Impression Healthcare Limited
 ABN 93 096 635 246
 Suite 5, Level 3
 9 Bowman Street
 South Perth, WA 6151
 T + 61 8 9217 2400
 F + 61 8 9217 2401
 E: admin@mountmagnet.com.au
 W: www.mountmagnet.com.au

18 November 2016

1.17.9 Capital Structure

The current total Issued Capital of the Company as at 18 November 2016 is as follows:

NUMBER	DETAILS	
Issued and Paid Up Capital		
63,660,234**	Issued Capital – Ordinary Shares	41.0%
450,000	Issued Capital – Advisors Shares	0.3%
9,687,500	Issued Capital – Conversion Shares	6.3%
44,000,000	Issued Capital – Consideration Shares	28.3%
37,500,000**	Issued Capital – Replacement Prospectus Shares	24.1%
155,297,734	Total Ordinary Shares Issued and Paid Up Capital	100%
40,000,004	Issued Capital – Performance Shares	100%
40,000,004	Total Performance Shares Issued and Paid Up Capital	100%
Options Over Issued Capital		
17,266,857	31 December 2018 Listed Options exercisable at \$0.12	100%
17,266,857	Total December 2018 Listed Options	100%
Options Over Unissued Capital		
4,250,000	31 December 2018 Unlisted Options exercisable at \$0.12	32.9%
1,171,879	Unlisted Options – Consideration Options 31 December 2018 Unlisted Options exercisable at \$0.128	9.1%
7,500,000	Unlisted Options – Lead Manager Options 31 December 2018 Unlisted Options exercisable at \$0.12	58.0%
12,921,879	Total Unlisted Options	100%
26,666,667	Convertible Notes	100%

Escrow terms apply to all Securities except the Shares issued under the Replacement Prospectus.