



Impression Healthcare Limited
 ABN 93 096 635 246
 Suite 5, Level 3
 9 Bowman Street
 South Perth, WA 6151
 T + 61 8 9217 2400
 F + 61 8 9217 2401
 E: admin@mountmagnet.com.au
 W: www.mountmagnet.com.au

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ASX Market Announcements
 Company Announcements Office
 ASX Limited
 Level 40 Central Park
 152-158 St Georges Terrace
 PERTH WA 6000

Statement of Confirmation – Escrow Securities

Impression Healthcare Limited (**IHL** or **the Company**) confirms that as at the date the Company re-lists there will be a total of **92,521,257** Securities that will be restricted from trading for various periods of time as instructed by the ASX.

Table of Escrowed Securities

Security Escrowed				Escrow Period	Number
Fully paid Ordinary Shares				24 months from date of official re-quotation	42,152,472
Fully paid Ordinary Shares				12 months from the date of issue (30-11-2016)	1,696,902
Class A Performance Shares				24 months from date of official re-quotation	19,115,046
Class A Performance Shares				12 months from the date of issue (20-10-2017)	884,956
Class B Performance Shares				24 months from date of official re-quotation	19,115,046
Class B Performance Shares				12 months from the date of issue (20-10-2017)	884,956
December 2018 exercisable at \$0.128	Unlisted	Options		24 months from date of official re-quotation	187,500
December 2018 exercisable at \$0.128	Unlisted	Options		12 months from the date of issue (20-10-2017)	984,379
December 2018 exercisable at \$0.12	Unlisted	Options		24 months from date of official re-quotation	7,500,000

In accordance with ASX Listing Rule 9.5(b), the Company can confirm that instructions were issued to the Registry to impose a holding lock on the Securities which will prevent a transfer on those securities. These Securities will remain restricted from trading until such time as a written consent is received from ASX.

In accordance with ASX Settlement Operating Rule 8.9.1, issuer sponsored statements and CHESS advices will be sent to Security holders by the end of November 2016.

Refunds to the total of \$76,000 were issued.