

ASX Announcement

Non-renounceable Entitlement Issue – Offer Documents Dispatched

Tungsten Mining NL (ASX: TGN) (“TGN” or “the Company”) is pleased to confirm that in accordance with the estimated timetable, it has today dispatched Offer Documents for the 1 for 2 Non renounceable Entitlement Issue to eligible shareholders.

As a reminder a summary of Important Dates is shown below.

Summary of Important Dates*	
Announcement of Offer	8 November 2016
Lodgement of Prospectus with ASIC	11 November 2016
Record Date to determine Entitlements	17 November 2016
Opening Date and dispatch of Prospectus	21 November 2016
Closing Date**	2 December 2016
Notification to ASX of under subscriptions	7 December 2016
Allotment of shares and Dispatch of holding statements	9 December 2016

* *These dates are indicative only. The Directors reserve the right to vary the key dates, without prior notice and subject to compliance with the Listing Rules.*

** *The Directors may extend the Closing Date by giving at least three business days notice to ASX prior to the Closing Date. As such, the date the Shares are expected to commence trading on ASX may vary.*

-ENDS-

21 November 2016

For further information:

Craig Ferrier
Chief Executive Officer
Ph: +61 8 9486 8492
E: craig.ferrier@tungstenmining.com

For Broker and Media Enquiries:

Andrew Rowell
Cannings Purple
Ph: +61 417 944 616 / +61 400 466 226
E: whazeldine@canningspurple.com.au /
arowell@canningspurple.com.au