

21 November 2016

Dear Shareholder/s

I am pleased to invite you to shareholder briefings sessions to be held in Melbourne, Sydney and Perth.

The briefings will provide an opportunity for you to receive an update on the Company's activities and significant developments since the previous briefing sessions in May 2016.

In the past three months, Northern Minerals' key focus has been progressing our new business plan, as announced early this year.

#### Highlights

- \$30m investment from Huatai Mining including receipt of \$12m to date
- Receipt of R&D rebate from Federal Government and retirement of debt with Innovative Technology Funding

We will also provide you will an update on the Browns Range Pilot Plant including the development plan, the status of works and immediate next steps.

Shareholder briefings will be held on the following dates and locations:

**Perth: Wednesday 30 November 10am to 11am  
(includes Annual General Meeting)**

Level 1, 675 Murray Street  
West Perth

**Melbourne: Wednesday 7 December 5pm to 6pm**

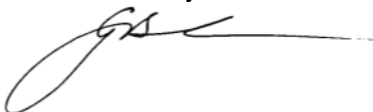
Level 27, Rialto Tower (South)  
525 Collins Street, Melbourne

**Sydney: Thursday 8 December 12pm to 1pm**

Level 4, Plaza Building Australia Square  
95 Pitt Street, Sydney

On behalf of the Board I would like to thank you for your ongoing support and look forward to welcoming you at one of the briefings.

Yours sincerely



George Bauk  
Managing Director/CEO



### Powering Technology.

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