

ASX Compliance Pty Ltd Level 40, Central Park, 152-158 St Georges Terrace Perth WA 6000

21st November 2016

Dear Sandra

Request for voluntary suspension: Transerv Energy Ltd ASX Code: TSV

The Board of Transerv Energy Limited ("the Company") refers to the request for a trading halt sent to the ASX on 24th October 2016.

The Company requires further time to provide an update to the market, and therefore requests an extension of the voluntary suspension under listing rule 17.2.

The following information is provided in relation to this request:

- 1. The suspension is sought as the Company is not yet in a position to update the market in respect of its continuous disclosure obligations under listing rule 3.1:
- 2. The Company will remain in suspension until the earlier of the announcement to the market or commencement of trade on Tuesday 6th December 2016;
- 3. The event we expect to happen that will end the voluntary suspension is an announcement to the market; and
- 4. There is no other information necessary to inform the market about the voluntary suspension or that the ASX has requested.

We confirm that we are not aware of any reason why the suspension should not be granted.

Yours sincerely

Jo-Ann Long Company Secretary