

MARKET RELEASE

21 November 2016

BMG Resources Limited

TRADING HALT

The securities of BMG Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 24 November 2016 or when the announcement is released to the market.

Security Code: BMG

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)

BMG Resources Limited





21 November 2016

Ms Sandra Wutete Senior Adviser Listings Compliance ASX Compliance Pty Ltd Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

Via Email: <u>tradinghaltsperth@asx.com.au</u>

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Trading Halt

Pursuant to Listing Rule 17.1, BMG Resources Limited (ASX: BMG) ("the Company") requests a trading halt for its securities for pre-open on Tuesday, 22 November 2016. The trading halt is requested pending the announcement by the Company of a capital raising.

The Company is not aware of any reason why a trading halt should not be granted.

The Company's securities are to remain in trading halt until the earlier of the commencement of normal trading on Thursday, 24 November 2016 and when the announcement regarding the capital raising is released to the market.

ENDS

For further information, shareholders and media please contact:

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