

WOLFSTRIKE RENTALS GROUP LIMITED

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The Company Announcements Platform ASX Limited Exchange Centre 20 Bridge Road SYDNEY NSW 2000

Consistency with Business Objectives

Further to the ASX Additional Information in the 2016 Annual Report announced on 30 September 2016, WolfStrike Rentals Group Limited (**WolfStrike** or the **Company**) (ASX: WSG) confirms in accordance with ASX Listing Rule 4.10.19 that since being reinstated to the ASX official list on 29 March 2016 (following recompliance with Chapters 1 and 2 of the ASX Listing Rules) to 30 June 2016, the Company has used the cash (and assets in a form readily convertible to cash) in a way consistent with its business objectives disclosed in the Replacement Prospectus dated 24 December 2015.

The core business of WolfStrike is the rental of technology products to retailers, business and merchants. An immediate objective for the Company is organic growth through an accelerated expansion strategy via acquisition in both Australia & New Zealand. The Board believes it has used its cash in a manner consistent with meeting its core business and growth objectives as previously disclosed.

For further information please contact:

Eryn Kestel Company Secretary

