segue RESOURCES LTD

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ASX Code: SEG

Market Announcements Platform
ASX Limited
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20 Bridge Street
Sydney NSW 2000

HIGH GRADE GOLD RESULTS FROM BARLEE GOLD PROJECT

Segue Resources Limited (**Segue** or the **Company**) is pleased to announce assay results from a recent reconnaissance rock chip sampling programme at the Barlee Gold Project, including **23.7g/t Au, 5.6g/t Au, 4.2g/t Au and 4.0g/t Au**. Half of the samples from a 24 rock chip programme returned assay results >1g/t Au from the Rainy Rocks prospect, located in the south-west portion of tenement E77/2403.

Segue has applied for a new tenement (E77/2416) covering an additional 20km strike-length from the Rainy Rocks Prospect at the Barlee Gold Project. The Company now has a 100% interest in 1,000km^2 of exploration licence applications which cover the Evanston, South Elvire and Yerligee Greenstone Belts which straddle the Evanston and Yuinmery Shear Zones (**Figures 1 & 2**).

Figure1: Barlee Gold Project location map

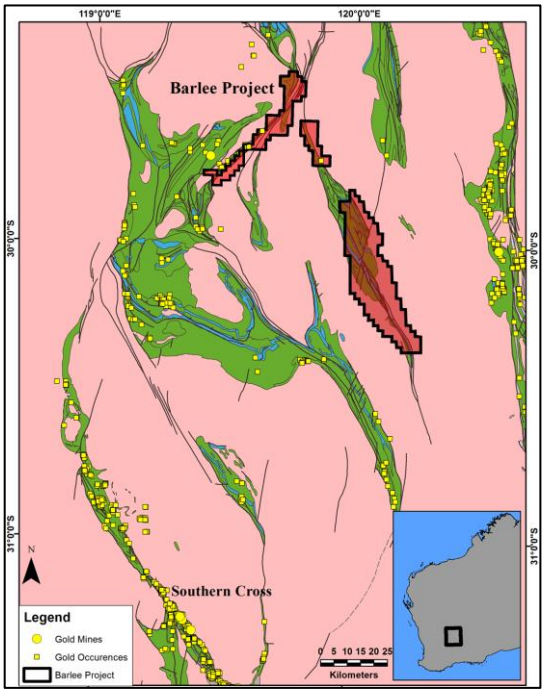

Figure 2: Barlee Gold Project tenement map

Segue completed an orientation survey at the Barlee Gold Project in October 2016. During this programme, several rock chip samples were collected around historical workings at Rainy Rocks, in the southern portion of exploration licence E77/2403. Rainy Rocks is hosted by a banded iron formation (**BIF**) and ultramafic sequence within the Evanston Greenstone Belt (**Figure 3**).

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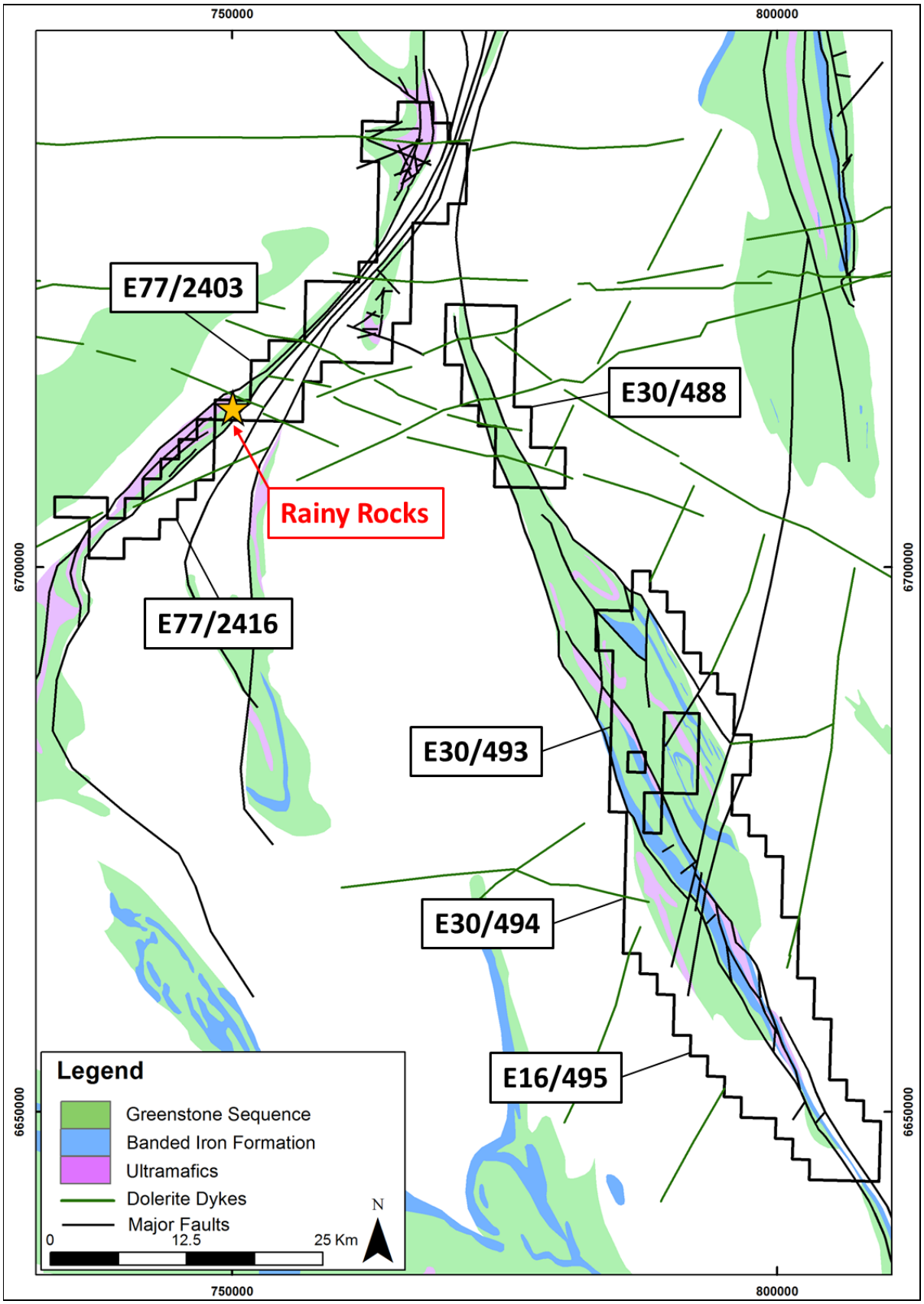

Figure 3: Barlee Gold Project simplified geology showing Rainy Rocks prospect

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The Rainy Rocks prospect is located on the north-eastern limb of a tightly folded anticline containing ultramafic rocks and banded iron formations. This sequence extends to along the Evanston Shear Zone towards the historical Evanston Gold Mine, approximately 12km the south-west from Rainy Rocks. Segue has applied for exploration licence E77/2416 covering the extension of the Evanston Greenstone Belt from Rainy Rocks to the Evanston Gold Mine.

A total of 24 rock chip samples (weighing 2-3kg per sample) were collected from the Rainy Rocks workings, over a strike length of 100m. Significant assay results of >1g/t Au were returned from 12 of the samples, with a peak value of 23.7g/t Au in a brecciated BIF (**Table 1**). Significant assay results were also received from samples of mullock dumps and schists (**Figure 4**). In addition, historical RAB drill hole LRRB12 (drilled in 2004), intersected 18m @ 1.18g/t Au, including 4m @ 3.8g/t Au from 16m. Other historical RAB drilling did not intersect the prospective mineralised lithological contact (refer **Appendices A & B**).

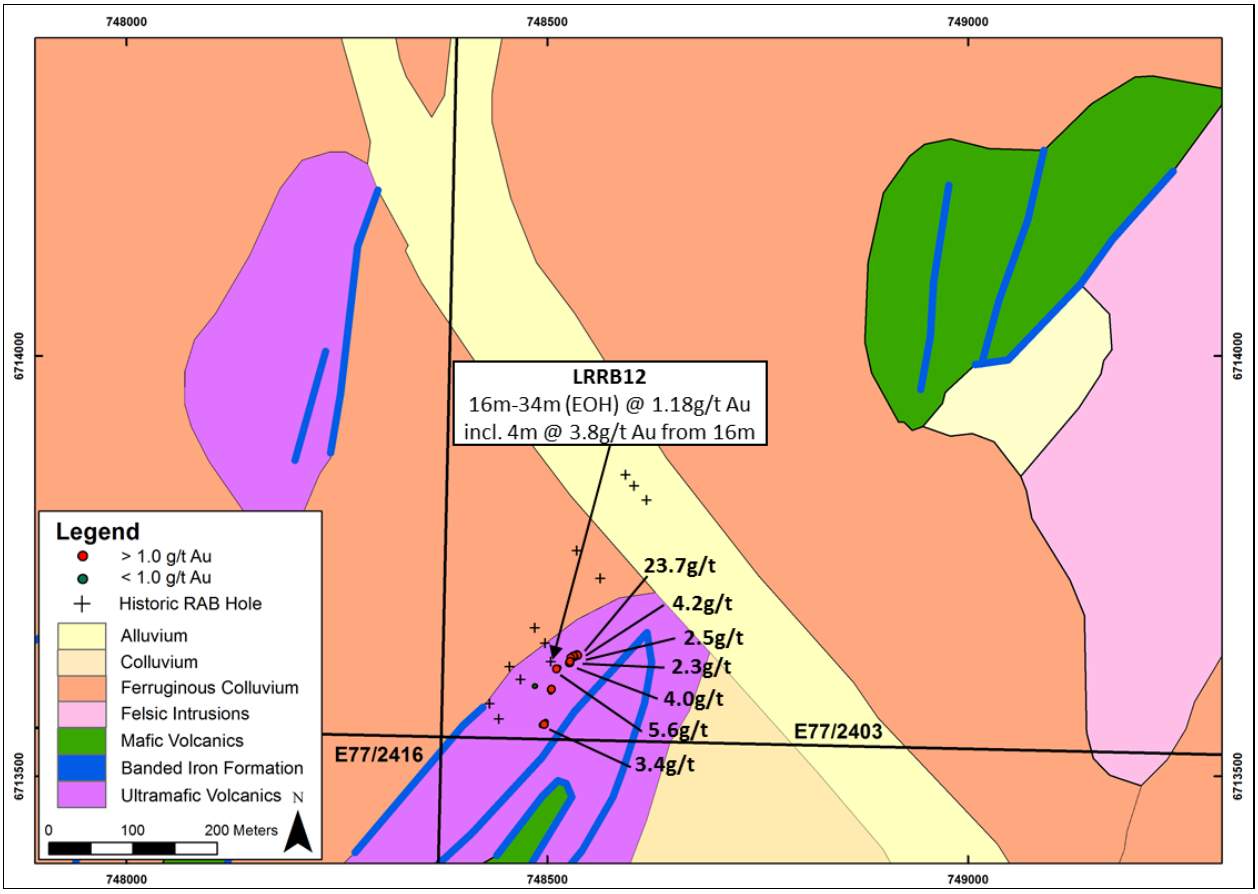

Figure 4: Rock chip sample locations showing +1g/t Au assay results

The geological setting of the Rainy Rocks prospect and wider Evanston Greenstone Belt is characteristic of BIF-hosted brittle vein gold deposits within the Southern Cross Domain. Combines historical production and current resources from these types of deposits in the Southern Cross District include Copperhead (7.4mt @ 5.53g/t Au), Cornishman (3.3mt @ 4.56g/t Au), Golden Pig (1.5mt @ 4.87g/t Au) and Nevoria (8.8mt @ 3.2g/t Au)[1].

[1] Resources at Copperhead, Cornishman and Nevoria are from Hanking Gold Mining Pty Ltd, as at July 2016.

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The presence of high tenor gold results from the rock chips demonstrates that a gold mineral system is active within the Barlee Gold Project. The next stage of exploration is to conduct a project wide 1km x 1km spaced BLEG (Bulk Leach Extractable Gold) sampling and gridded multi-element surface geochemical programme to highlight areas for more detailed follow up work. The fieldwork programme will commence next week and is expected to be completed by late December.

The surface geochemical sampling will be undertaken in conjunction with the acquisition and interpretation of geophysical and geological data which will then be used to systematically evaluate and rank prospects. Prospective areas will be followed up with detailed multi-element soil sampling in 1Q 2017 with the aim of defining drill targets to coincide with the granting of the tenements.

Table 1: Rock chip sample assays from Rainy Rocks prospect

Sample ID	Easting (m)	Northing (m)	Gold (g/t Au)	Weight (kg)	Comment
GAS00325	748536	6713644	4.18	1.96	Brecciated BIF
GAS00326	748535	6713645	2.31	1.69	Gossanous Brecciated BIF
GAS00327	748536	6713644	23.70	2.07	Brecciated BIF
GAS00328	748530	6713640	0.33	3.17	Vuggy Quartz
GAS00329	748530	6713639	0.09	1.73	Silicified BIF
GAS00330	748532	6713642	3.99	3.70	Gossanous Vuggy Quartz
GAS00331	748531	6713643	1.94	3.63	Gossanous Ironstone
GAS00332	748528	6713641	2.49	3.31	Mulluck
GAS00333	748527	6713635	5.56	4.22	Mulluck
GAS00334	748526	6713635	2.29	1.21	Smokey Quartz
GAS00335	748527	6713637	1.76	2.64	Brecciated BIF
GAS00336	748512	6713628	0.29	2.98	Mulluck
GAS00337	748512	6713627	0.46	2.31	Mulluck
GAS00338	748511	6713628	1.29	3.12	Schist
GAS00339	748513	6713629	0.07	4.77	Vuggy Quartz
GAS00340	748504	6713601	0.04	1.91	Schist
GAS00341	748503	6713603	0.45	1.97	Brecciated BIF
GAS00342	748505	6713604	1.08	2.08	Mulluck
GAS00343	748493	6713561	0.02	3.27	Quartz Vein
GAS00344	748494	6713561	0.82	4.02	Mulluck
GAS00345	748496	6713562	3.40	2.99	Brecciated BIF
GAS00346	748497	6713563	0.88	1.87	Smokey Quartz
GAS00347	748498	6713563	0.29	2.43	BIF with Laminated Quartz Veins
GAS00348	748498	6713565	0.66	3.26	Vuggy Quartz

>1g/t Au assay

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Competent Persons Statement

The information in this report that relates to Exploration Results is based on information compiled by Mr Dean Tuck who is a Member of the Australian Institute of Geoscientists. Mr Tuck has more than five years' experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves". Mr Tuck consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Appendix A – Historical Drill Hole Details

Hole ID	Hole Type	MGA East	MGA North	Max Depth	Dip	Mag Azi
LRRB07	RAB	748442	6713568	35	-60	140
LRRB08	RAB	748431	6713586	40	-60	140
LRRB09	RAB	748468	6713615	37	-60	140
LRRB10	RAB	748455	6713630	23	-60	140
LRRB11	RAB	748497	6713658	32	-60	140
LRRB12	RAB	748504	6713636	34	-60	100
LRRB13	RAB	748485	6713676	38	-60	140
LRRB14	RAB	748563	6713735	22	-60	140
LRRB15	RAB	748535	6713768	35	-60	140
LRRB16	RAB	748618	6713828	13	-60	140
LRRB17	RAB	748603	6713845	17	-60	140
LRRB18	RAB	748593	6713858	7	-60	140

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Appendix B – Historical Drill Hole Assay Results

Hole ID	From	To	Au ppm
LRRB07	0	4	0.044
LRRB07	4	8	0.074
LRRB07	8	12	0.34
LRRB07	12	16	0.194
LRRB07	16	20	0.824
LRRB07	20	24	0.953
LRRB07	24	28	0.22
LRRB07	28	32	0.057
LRRB07	32	35	0.025
LRRB08	0	4	0.023
LRRB08	4	7	0.005
LRRB08	7	11	0.028
LRRB08	11	16	0.021
LRRB08	16	20	0.022
LRRB08	20	24	0.016
LRRB08	24	28	0.191
LRRB08	28	32	0.059
LRRB08	32	36	1.061
LRRB08	36	40	0.411
LRRB09	0	4	0.067
LRRB09	4	8	0.009
LRRB09	8	10	0.006
LRRB09	10	15	0.01
LRRB09	15	17	0.046
LRRB09	17	21	0.012
LRRB09	21	25	0.309
LRRB09	25	29	0.099
LRRB09	29	32	0.021
LRRB09	32	35	0.011
LRRB09	35	37	0.006
LRRB10	0	4	0.114
LRRB10	4	8	0.007
LRRB10	8	12	0.026
LRRB10	12	16	0.028
LRRB10	16	20	0.023
LRRB10	20	23	0.014
LRRB11	0	3	0.081
LRRB11	3	7	0.005
LRRB11	7	11	0.005
LRRB11	11	15	0.006
LRRB11	15	17	0.011
LRRB11	17	18	0.012
LRRB11	18	21	0.037
LRRB11	21	24	0.037
LRRB11	24	28	0.131
LRRB11	28	32	0.863

Hole ID	From	To	Au ppm
LRRB12	0	4	0.155
LRRB12	4	8	0.025
LRRB12	8	12	0.024
LRRB12	12	16	0.171
LRRB12	16	20	3.807
LRRB12	20	24	0.332
LRRB12	24	28	0.304
LRRB12	28	31	0.396
LRRB12	31	34	1.083
LRRB13	0	4	0.049
LRRB13	4	8	0.012
LRRB13	8	12	0.007
LRRB13	12	16	0.024
LRRB13	16	20	0.021
LRRB13	20	22	0.021
LRRB13	22	23	0.035
LRRB13	23	27	0.021
LRRB13	27	31	0.034
LRRB13	31	35	0.033
LRRB13	35	38	0.193
LRRB14	0	1	0.02
LRRB14	1	5	0.021
LRRB14	5	8	0.288
LRRB14	8	12	0.212
LRRB14	12	16	0.083
LRRB14	16	20	0.255
LRRB14	20	22	0.237
LRRB15	0	2	0.02
LRRB15	2	6	0.039
LRRB15	6	10	0.035
LRRB15	10	14	0.066
LRRB15	14	18	0.03
LRRB15	18	22	0.026
LRRB15	22	26	0.026
LRRB15	26	30	0.023
LRRB15	30	35	0.007
LRRB16	0	1	0.005
LRRB16	1	3	0.006
LRRB16	3	7	0.002
LRRB16	7	11	0.002
LRRB16	11	13	0.007
LRRB17	0	1	0.004
LRRB17	1	5	0.009
LRRB17	5	9	x
LRRB17	9	13	0.008
LRRB17	13	17	0.002
LRRB18	0	2	0.005
LRRB18	2	6	0.009
LRRB18	6	7	0.03

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JORC Code, 2012 Edition – Table 1 report template

Section 1 Sampling Techniques and Data

(Criteria in this section apply to all succeeding sections.)

Criteria	JORC Code explanation	Commentary
Sampling techniques	• *Nature and quality of sampling (eg cut channels, random chips, or specific specialised industry standard measurement tools appropriate to the minerals under investigation, such as down hole gamma sondes, or handheld XRF instruments, etc). These examples should not be taken as limiting the broad meaning of sampling.*	• Random rock chips. • Mulluck sampling around old shafts. • Historical RAB Drilling was drilled and sampled by Liberty Gold in 2004 by collecting 4m composites from drill spoils.
	• *Include reference to measures taken to ensure sample representivity and the appropriate calibration of any measurement tools or systems used.*	• Where possible, 2-3kg samples were collected in the field to properly represent and characterize the material targeted. • Sample weights have been recorded and reported by the lab. • Historical RAB drilling: There is no detail regarding sampling procedures.
	• *Aspects of the determination of mineralisation that are Material to the Public Report.* *In cases where 'industry standard' work has been done this would be relatively simple (eg 'reverse circulation drilling was used to obtain 1 m samples from which 3 kg was pulverised to produce a 30 g charge for fire assay'). In other cases more explanation may be required, such as where there is coarse gold that has inherent sampling problems. Unusual commodities or mineralisation types (eg submarine nodules) may warrant disclosure of detailed information.*	• Rock chips: 2-3kg of material from a sample location was collected • Mulluck piles: 2-3kgs of material from mulluck piles around old shafts were sampled with a scoop. • Historical RAB drilling: Liberty Gold collected 4m composites from 1m sample piles which were dispatched to Genalysis for preparation and analysis.
Drilling techniques	• *Drill type (eg core, reverse circulation, open-hole hammer, rotary air blast, auger, Bangka, sonic, etc) and details (eg core diameter, triple or standard tube, depth of diamond tails, face-sampling bit or other type, whether core is oriented and if so, by what method, etc).*	• Historical drilling was completed by RAB (rotary air blast), no further details are recorded.

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Criteria	JORC Code explanation	Commentary
Drill sample recovery	• *Method of recording and assessing core and chip sample recoveries and results assessed.*	• No information reported in historical documents.
	• *Measures taken to maximise sample recovery and ensure representative nature of the samples.*	• No information reported in historical documents.
	• *Whether a relationship exists between sample recovery and grade and whether sample bias may have occurred due to preferential loss/gain of fine/coarse material.*	• No information reported in historical documents.
Logging	• *Whether core and chip samples have been geologically and geotechnically logged to a level of detail to support appropriate Mineral Resource estimation, mining studies and metallurgical studies.*	• Rock chips: basic description of hand specimen recorded in the field. • Mulluck: no description recorded as mulluck is mixed bag of material. • Historical RAB drilling: chips were logged for lithology.
	• *Whether logging is qualitative or quantitative in nature. Core (or costean, channel, etc) photography.*	• All field descriptions are qualitative in nature.
	• *The total length and percentage of the relevant intersections logged.*	• All historical drilling appears to have been logged.
Sub-sampling techniques and sample preparation	• *If core, whether cut or sawn and whether quarter, half or all core taken.*	• No core reported.
	• *If non-core, whether riffled, tube sampled, rotary split, etc and whether sampled wet or dry.*	• All samples were presented to the laboratory “as is”. • Historical RAB Drilling: no subsampling procedure reported.
	• *For all sample types, the nature, quality and appropriateness of the sample preparation technique.*	• All samples were sent to an accredited laboratory for sample preparation using standard codes and practices.
	• *Quality control procedures adopted for all sub-sampling stages to maximise representivity of samples.*	• No subsampling undertaken.
	• *Measures taken to ensure that the sampling is representative of the in situ material collected, including for instance results for field duplicate/second-half sampling.*	• No duplicates were collected in the field. • Historical RAB Drilling: no sampling procedure reported.
	• *Whether sample sizes are appropriate to the grain size of the material being sampled.*	• 2-3kg of sample is considered representative for the material sampled.

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Criteria	JORC Code explanation	Commentary
		• Historical RAB Drilling: No sample size information reported.
Quality of assay data and laboratory tests	• *The nature, quality and appropriateness of the assaying and laboratory procedures used and whether the technique is considered partial or total.*	• All samples were submitted to ALS laboratories in Perth • Sample Preparation included: Initial crush of large samples so that >70% of material passes -6mm. Then sample was riffle split to a maximum of 3kg and pulverized to 85% passing 75 micron. • A 50 gram aliquot of sample was then analyzed for Au by Fire Assay and AAS with a range of 0.005-10ppm (Au-AA24). Results over 10ppm were then re-analyzed by Au-AA26 which is also a fire assay and AAS finish of a 50gram aliquot with a range of 0.01-100ppm Au. • Fire assay is considered a total digest of gold. • This procedure is considered appropriate for gold analysis. • Historical RAB samples were submitted to Genalysis laboratories were samples were pulverized to passing 75 micron and then digested by aqua regia and analyzed by flame atomic absorption spectrometery (AAS) by code B/SAAS for gold and by code B/AAS for As, Cr, Cu and Ni.
	• *For geophysical tools, spectrometers, handheld XRF instruments, etc, the parameters used in determining the analysis including instrument make and model, reading times, calibrations factors applied and their derivation, etc.*	• No geophysical results discussed
	• *Nature of quality control procedures adopted (eg standards, blanks, duplicates, external laboratory checks) and whether acceptable levels of accuracy (ie lack of bias) and precision have been established.*	• The laboratory analyzed a range of internal and industry standards, blanks and duplicates as part of the analysis. All standards, blanks and duplicates were within acceptable levels of accuracy and precision. • Historical RAB Drilling: no QC procedures reported.
Verification of sampling and assaying	• *The verification of significant intersections by either independent or alternative company personnel.*	• No verification of significant results has taken place.
	• *The use of twinned holes.*	• No twin holes have been drilled.
	• *Documentation of primary data, data entry procedures, data*	• Primary data is recorded in the field in geological log books. This

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Criteria	JORC Code explanation	Commentary
	verification, data storage (physical and electronic) protocols.	data is then recorded in a spreadsheet and imported to a digital database software package. • Historical RAB drilling: no procedure information exists.
	• *Discuss any adjustment to assay data.*	• Data from the lab is reported as ppm Au, for this release we have reported g/t. 1ppm=1g/t for Au.
Location of data points	• *Accuracy and quality of surveys used to locate drill holes (collar and down-hole surveys), trenches, mine workings and other locations used in Mineral Resource estimation.*	• Sample locations were recorded with a Garmin 64s (handheld GPS) which has an accuracy of +/-5m. • Historical RAB Drilling: No details regarding hole positioning reported.
	• *Specification of the grid system used.*	• GDA94 MGA Zone 50. • Historical RAB drilling was recorded as AMG and has been converted to MGA.
	• *Quality and adequacy of topographic control.*	• Fit for purpose.
Data spacing and distribution	• *Data spacing for reporting of Exploration Results*	• All samples considered random, no gridded sampling.
	• *Whether the data spacing and distribution is sufficient to establish the degree of geological and grade continuity appropriate for the Mineral Resource and Ore Reserve estimation procedure(s) and classifications applied.*	• No.
	• *Whether sample compositing has been applied.*	• No.
Orientation of data in relation to geological structure	• *Whether the orientation of sampling achieves unbiased sampling of possible structures and the extent to which this is known, considering the deposit type.*	• Rock chips and mullock sampling: Sampling has no regular orientation. • Historical RAB Drilling: Drill holes appear to be drilled perpendicular to lithological strike, through no information regarding the structural orientation of mineralization is known.
	• *If the relationship between the drilling orientation and the orientation of key mineralised structures is considered to have introduced a sampling bias, this should be assessed and reported if*	• The structural control and orientation of mineralization is unknown at this stage.

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Criteria	JORC Code explanation	Commentary
	material.	
Sample security	• *The measures taken to ensure sample security.*	• Samples were collected, stored and delivered to the lab by field personnel. • Historical RAB Drilling: No procedure is reported.
Audits or reviews	• *The results of any audits or reviews of sampling techniques and data.*	• No audits or reviews have been undertaken.

Section 2 Reporting of Exploration Results

(Criteria listed in the preceding section also apply to this section.)

Criteria	JORC Code explanation	Commentary
Mineral tenement and land tenure status	• *Type, reference name/number, location and ownership including agreements or material issues with third parties such as joint ventures, partnerships, overriding royalties, native title interests, historical sites, wilderness or national park and environmental settings.*	• The Barlee Gold Project is comprised of 6 pending Exploration Licenses (E77/2403, E77/2416, E30/488, E30/493, E30/494 and E16/495) which are held by Segue (Salt Creek) Pty Ltd which is a 100% owned subsidiary of Segue Resources Ltd. • There are no JVs, Partnerships or overriding royalties associated with these tenements. • Portions of E30/492 and E30/493 are underlain by 14 small mining leases held by MacArthur Iron Ore Pty Ltd over their declared iron ore resources (M30/206-207, M30/213-17, M30/227-229, M30/248, M30/250-252). • There are no Native Title Claims over the tenements. • The project is adjacent to the Mount Manning Range Nature Reserve. Available ground within the nature reserve was not pegged. • Part of E77/2403 and E30/488 are located within the Proposed Mt Elvire Conservation Park. Mining and Exploration is allowed within the Mt Elvire Conservation Park.

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Criteria	JORC Code explanation	Commentary
	• *The security of the tenure held at the time of reporting along with any known impediments to obtaining a licence to operate in the area.*	• The tenements are currently pending but in good standing and no known impediments exist.
Exploration done by other parties	• *Acknowledgment and appraisal of exploration by other parties.*	• This report refers to data generated by Segue Resources. • Historical exploration of the project area has been discussed in previous ASX announcements. • The Rainy Rocks prospect has been explored and prospected by numerous parties over the years. The area has old shafts and evidence of historical drilling reported here. There does appear to be additional ground disturbance in the area but not record of those activities, perhaps by prospectors.
Geology	• *Deposit type, geological setting and style of mineralisation.*	• The Barlee Project is located over granite greenstones of the Yilgarn Craton within the Southern Cross Domain. The project covers a majority of the Yerilgee Greenstone Belt as well as the South Elvire Greenstone Belt and the NE extension of the Evanston Greenstone Belt. • This geological setting is prospective for shear hosted / orogenic gold style of mineralization as well as VMS base metal, nickel sulfide and nickel-cobalt laterite mineralization.

Drill hole Information	• *A summary of all information material to the understanding of the exploration results including a tabulation of the following information for all Material drill holes:*
	  ○ *easting and northing of the drill hole collar*
	  ○ *elevation or RL (Reduced Level – elevation above sea level in metres) of the drill hole collar*
	  ○ *dip and azimuth of the hole*
	  ○ *down hole length and interception depth*
	  ○ *hole length.*
	• *If the exclusion of this information is justified on the basis that the information is not Material and this exclusion does not detract from the understanding of the report, the Competent Person*
		• Refer to table 1 of this announcement

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Criteria	JORC Code explanation	Commentary
	should clearly explain why this is the case.	
Data aggregation methods	• *In reporting Exploration Results, weighting averaging techniques, maximum and/or minimum grade truncations (eg cutting of high grades) and cut-off grades are usually Material and should be stated.*	• All results have been reported.
	• *Where aggregate intercepts incorporate short lengths of high grade results and longer lengths of low grade results, the procedure used for such aggregation should be stated and some typical examples of such aggregations should be shown in detail.*	• For hole LRRB12, a low grade cut off of 0.3g/t was used to aggregate the samples. • All assay results are reported.
	• *The assumptions used for any reporting of metal equivalent values should be clearly stated.*	• No metal equivalent values reported.
Relationship between mineralisation widths and intercept lengths	• *These relationships are particularly important in the reporting of Exploration Results.* • *If the geometry of the mineralisation with respect to the drill hole angle is known, its nature should be reported.*	• Historical RAB Drilling: Drill holes appear to be drilled perpendicular to lithological strike, through no information regarding the structural orientation of mineralization is known.
	• *If it is not known and only the down hole lengths are reported, there should be a clear statement to this effect (eg 'down hole length, true width not known').*	• True widths are not known.
Diagrams	• *Appropriate maps and sections (with scales) and tabulations of intercepts should be included for any significant discovery being reported These should include, but not be limited to a plan view of drill hole collar locations and appropriate sectional views.*	• Refer to figures within the announcement.
Balanced reporting	• *Where comprehensive reporting of all Exploration Results is not practicable, representative reporting of both low and high grades and/or widths should be practiced to avoid misleading reporting of Exploration Results.*	• All exploration results for rock chips and mulluck samples have been reported. • All assay results from Historical RAB Drilling by Liberty Gold at Rainy Rocks has been reported.
Other substantive	• *Other exploration data, if meaningful and material, should be reported including (but not limited to): geological observations; geophysical survey results; geochemical survey results; bulk samples – size and method of treatment; metallurgical test*	• There is no other meaningful or material exploration data to report at this time.

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Criteria	JORC Code explanation	Commentary
exploration data	*results; bulk density, groundwater, geotechnical and rock characteristics; potential deleterious or contaminating substances.*	
Further work	• *The nature and scale of planned further work (eg tests for lateral extensions or depth extensions or large-scale step-out drilling).*	• Planned future work at the Barlee Gold Project includes multi-element surface geochemical surveys and geophysical data acquisition and interpretation.
	• *Diagrams clearly highlighting the areas of possible extensions, including the main geological interpretations and future drilling areas, provided this information is not commercially sensitive.*	• Refer to figures within the announcement.

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