



23 November 2016

The Manager, Companies
Australian Securities Exchange Ltd
10th Floor, 20 Bridge Street
Sydney NSW 2000

Dear Sir,

**BPH ENERGY LIMITED
RESULTS OF 2016 ANNUAL GENERAL MEETING**

In accordance with the requirements of Listing Rule 3.13.2 and the Corporations Act we wish to advise that at the Annual General Meeting of the Company held on Wednesday 23 November 2016, the following resolutions as set out in the Notice of Meeting were approved by shareholders, namely:

ORDINARY BUSINESS

Financial Statements and Reports

To receive and consider the annual financial report of the Company for the financial year ended 30 June 2016 together with the declaration of the directors, the directors' report, the remuneration report and the auditor's report.

RESOLUTION 1- ADOPTION OF THE REMUNERATION REPORT

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a **non-binding resolution**:

"That, for the purpose of Section 250R(2) of the Corporations Act and for all other purposes, approval is given for the adoption of the remuneration report as contained in the Company's annual financial report for the financial year ended 30 June 2015."

FOR	%	AGAINST	%	At Discretion of PROXY	%	TOTAL Valid Available Votes	Abstain/No instructions/Open- Unusable/Excluded	TOTAL PROXIES
23,757,984	85.93	3,594,943	13.00	296,111	1.07	27,649,038	22,003,529	49,652,567

The resolution was carried unanimously on a show of hands.

RESOLUTION 2 – RE-ELECTION OF DIRECTOR – MR GREG GILBERT

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of clause 13.4 of the Constitution and for all other purposes, Mr Greg Gilbert, a Director who was appointed on 2 March 2016, retires, and being eligible, is re-elected as a Director."



FOR	%	AGAINST	%	At Discretion of PROXY	%	TOTAL Valid Available Votes	Abstain/No instructions/Open-Unusable/Excluded	TOTAL PROXIES
49,012,419	98.82	289,509	0.58	296,111	0.60	49,598,039	54,528	49,652,567

The resolution was carried unanimously on a show of hands.

RESOLUTION 3 – APPROVAL OF 10% PLACEMENT CAPACITY - SHARES

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a **special resolution**:

“That, for the purposes of Listing Rule 7.1A and for all other purposes, approval is given for the issue of Equity Securities totalling up to 10% of the Company’s issued capital at the time of issue, calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 and on the terms and conditions set out in the Explanatory Statement”

FOR	%	AGAINST	%	At Discretion of PROXY	%	TOTAL Valid Available Votes	Abstain/No instructions/Open-Unusable/Excluded	TOTAL PROXIES
43,895,678	88.42	5,455,278	10.99	296,111	0.59	49,647,067	5,500	49,652,567

The resolution was carried unanimously on a show of hands.

RESOLUTION 4 – ISSUE OF OPTIONS TO RELATED PARTY – MR GREG GILBERT

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

“That, for the purposes of Section 208 of the Corporations Act, ASX Listing Rule 10.11 and for all other purposes, approval is given for the Directors to allot and issue 2,000,000 Options exercisable at \$0.02 each on or before 30 November 2021 to Mr Greg Gilbert (or his nominee) on the terms and conditions set out in the Explanatory Statement.”

FOR	%	AGAINST	%	At Discretion of PROXY	%	TOTAL Valid Available Votes	Abstain/No instructions/Open-Unusable/Excluded	TOTAL PROXIES
21,632,108	67.83	9,963,653	31.24	296,111	0.93	31,891,872	17,760,695	49,652,567

The resolution was carried unanimously on a show of hands.



RESOLUTION 5 – ADOPTION OF EMPLOYEE INCENTIVE OPTION SCHEME

To consider and, if thought fit, to pass the following Resolution as an **ordinary resolution**:

“That, for the purposes of ASX Listing Rule 7.2 (Exception 9(b)) and for all other purposes, approval is given for the Directors to adopt and implement an employee incentive scheme titled “BPH Energy Limited Employee Incentive Option Scheme” (Scheme) and to issue securities under the Scheme on the terms and conditions in the Explanatory Statement.”

FOR	%	AGAINST	%	At Discretion of PROXY	%	TOTAL Valid Available Votes	Abstain/No instructions/Open-Unusable/Excluded	TOTAL PROXIES
23,062,866	82.88	4,467,578	16.06	296,111	1.06	27,826,555	21,826,012	49,652,567

The resolution was carried unanimously on a show of hands.

RESOLUTION 6 – APPOINTMENT OF AUDITOR

To consider and, if thought fit, to pass the following Resolution as an **ordinary resolution**:

“That, for the purposes of section 327B(1) of the Corporations Act and for all other purposes, HLB Mann Judd, having consented in writing to act as auditors of the Company, be re-appointed as auditors of the Company.”

FOR	%	AGAINST	%	At Discretion of PROXY	%	TOTAL Valid Available Votes	Abstain/No instructions/Open-Unusable/Excluded	TOTAL PROXIES
48,865,741	98.43	485,215	0.98	296,111	0.59	49,647,067	5,500	49,652,567

The resolution was carried unanimously on a show of hands.



RESOLUTION 7 – RATIFICATION OF SHARE ISSUE

To consider and, if thought fit, to pass the following Resolution as an **ordinary resolution**:

“That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the allotment and issue of 45,966,214 Shares on the terms and conditions set out in the Explanatory Statement.”

FOR	%	AGAINST	%	At Discretion of PROXY	%	TOTAL Valid Available Votes	Abstain/No instructions/Open-Unusable/Excluded	TOTAL PROXIES
47,225,581	95.31	2,025,375	4.09	296,111	0.60	49,547,067	105,500	49,652,567

The resolution was carried unanimously on a show of hands.

RESOLUTION 8 – ISSUE OF OPTIONS TO RELATED PARTY – MR DAVID BREEZE

The resolution was withdrawn by Chairman

Yours sincerely

A handwritten signature in blue ink, appearing to read 'D. Breeze'.

David Breeze
Executive Director