



ASX Announcement

23 November 2016

Issue of Shares – Section 708A Corporations Act Cleansing Notice

Vimy Resources Limited ("Company" ASX: VMY) has today issued 19,230,769 fully paid ordinary shares in the Company to a sophisticated and professional investor, as a partial repayment of an unsecured bridging loan.

The Company has issued the shares without disclosure to the investor under section 708A(5) of the Corporations Act 2001 (Cth) (Corporations Act), and as required by section 708A(6) of the Corporations Act, the Company notifies the ASX that:

- a) the shares were issued without disclosure to the investor under Part 6D.2 of the Corporations Act;
- b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- d) as at the date of this notice, there is no information that is 'excluded information', within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

Signed for and on behalf of Vimy Resources Limited.

A handwritten signature in black ink, appearing to read "Ron Chamberlain".

Ron Chamberlain
CFO and Company Secretary

Tel: +61 8 9389 2700

23 November 2016