

Notice reference number: #1404.16.11

Notice date: 23/11/2016

What's this about?

Effective date: 23/11/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input checked="" type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

eSports Mogul Asia Pacific Limited (formerly Volta Mining Limited) – Reinstatement to Official Quotation

Description

The securities of eSports Mogul Asia Pacific Limited ("Company") were suspended from Official Quotation on 17 October 2016.

The securities of the Company will be reinstated to Official Quotation from the commencement of trading on Friday, 25 November 2016 following the Company's re-compliance with Chapters 1 and 2 of the ASX Listing Rules pursuant to Listing Rule 11.1.3.

Quoted securities:

878,637,609 fully paid ordinary shares.
321,478,207 options with an exercise price of \$0.05 expiring on 30 October 2019.

ASX Code:

ESH
ESHO

Time:

10:02:15 am +/- 15 secs (07:02:15 am +/- 15 secs AWST) on Friday, 25 November 2016.

ASX Trade Abbreviation:

ESPORTS

ISIN:

AU000000ESH2
AU000000ESHO8

Home Branch:

Perth

Industry Classification:

TBC

Registered Office:

45 Ventnor Avenue
WEST PERTH WA 6005

Tel: +61 8 9429 8875

Principal Place of Business:

45 Ventnor Avenue
WEST PERTH WA 6005

Company Secretary:

Mr George Lazarou

<u>Share Registry:</u>	Security Transfer Australia Pty Ltd Suite 1, Alexandria House 770 Canning Highway APPLECROSS WA 6153 Tel: +61 8 9315 2333 Fax: +61 8 9315 2233 Email: registrar@securitytransfer.com.au
<u>Balance Date:</u>	31 December.
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>Place of Incorporation:</u>	Western Australia, Australia.
<u>Dividend Policy:</u>	See section 1.22 on page 26 of the Company's prospectus dated 11 October 2016.
<u>Activities:</u>	The Company's business is the development and operation of a subscription based digital platform for eSports participants.
<u>Restricted Securities</u>	<p>26,000,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 25 November 2018, being a period of 24 months from the date of reinstatement to official quotation.</p> <p>100,000,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 15 January 2017, being a period of 12 months from the date of their issue.</p> <p>74,000,000 fully paid ordinary shares, classified by ASX as restricted securities to be held in escrow until 14 November 2017, being a period of 12 months from the date of their issue.</p> <p>150,000,000 options exercisable at \$0.05 each on or before 30 October 2019, classified by ASX as restricted securities to be held in escrow until 25 November 2018, being a period of 24 months from the date of reinstatement to official quotation.</p> <p>26,000,000 Class A performance shares, classified by ASX as restricted securities to be held in escrow until 25 November 2018, being a period of 24 months from the date of reinstatement to official quotation.</p> <p>26,000,000 Class B performance shares, classified by ASX as restricted securities to be held in escrow until 25 November 2018, being a period of 24 months from the date of reinstatement to official quotation</p> <p>74,000,000 Class A performance shares, classified by ASX as restricted securities to be held in escrow until 14 November 2017, being a period of 12 months from the date of their issue.</p> <p>74,000,000 Class B performance shares, classified by ASX as restricted securities to be held in escrow until 14 November 2017, being a period of 12 months from the date of their issue.</p>
<u>Unquoted Securities:</u>	13,000,000 Class A performance shares.

What do I need to do and by when?

Instructions

For further details, please refer to the Company's prospectus dated 11 October 2016, or contact the Company on +61 8 9429 8875 or info@voltamining.com.au.

Need more information?

For further information, please contact the Company on +61 8 9429 8875 or info@voltamining.com.au.

Issued by

Ben Secrett

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Disclaimer