

# ESPORTMOGUL

A MEDIA HUB FOR ESPORTS FANS

21 November 2016

## CAPITAL STRUCTURE AND ESCROWED SECURITIES

eSports Mogul Asia Pacific Limited (formerly Volta Mining Limited) (“the **Company**”) advises that on re-quotation of the Company’s securities on ASX, it will have the following securities on issue:

### Fully Paid Ordinary Shares

Fully Paid Ordinary Shares	Unrestricted	Restricted	Total
Shares Quoted	678,637,609	-	678,637,609
Shares – escrowed for 24 months from re-quotation	-	26,000,000	26,000,000
Shares – escrowed for 12 months from date of issue	-	74,000,000	74,000,000
Shares – escrowed until 15 January 2017	-	100,000,000	100,000,000
<b>Total</b>	<b>678,637,609</b>	<b>200,000,000</b>	<b>878,637,609</b>

### Listed Options

Listed Options	Unrestricted	Restricted	Total
Listed options - \$0.05, 30 October 2019	171,478,207	150,000,000	321,478,207
<b>Total</b>	<b>171,478,207</b>	<b>150,000,000</b>	<b>321,478,207</b>

### Class A Performance Shares

Performance Shares	Unrestricted	Restricted	Total
Class A Performance Shares	13,000,000		13,000,000
Class A Performance Shares – escrowed for 24 months from re-quotation	-	26,000,000	26,000,000
Class A Performance Shares - escrowed for 12 months from date of issue	-	74,000,000	74,000,000
<b>Total</b>	<b>13,000,000</b>	<b>100,000,000</b>	<b>113,000,000</b>

### Class B Performance Shares

Performance Shares	Unrestricted	Restricted	Total
Class B Performance Shares – escrowed for 24 months from re-quotation	-	26,000,000	26,000,000
Class B Performance Shares - escrowed for 12 months from date of issue	-	74,000,000	74,000,000
<b>Total</b>	<b>-</b>	<b>100,000,000</b>	<b>100,000,000</b>