

ESPORTMOGUL

A MEDIA HUB FOR ESPORTS FANS

21 November 2016

Attention: Mr Ben Secrett
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Ben,

CONFIRMATION STATEMENT

eSports Mogul Asia Pacific Limited (formerly Volta Mining Limited) ("**Company**") confirms the following:

1. That the conditions to the Public Offer, the closure of each of the Offers under the Company's Prospectus dated 11 October 2016 ("**Prospectus**") and the allotment and issue of all securities under each of the Offers have been satisfied.
2. That the Company received cleared funds totalling \$7,000,000 being the complete amount of the issue price of \$0.02 per Share for each of the 350,000,000 Shares issued to successful applicants for securities under the Public Offer.
3. The conditions precedent under the Share Sale and Purchase Agreement described in section 7.1 of the Prospectus have been satisfied with completion occurring on 14 November 2016. On completion, the Company acquired 100% of the issued share capital of eSports Mogul Pty Ltd ("**ESM**") and issued 100,000,000 fully paid ordinary shares, 100,000,000 Class A Performance Shares and 100,000,000 Class B Performance Shares to the ESM Vendors, together with 200,000,000 fully paid ordinary shares to the ESM Noteholders.
4. A total of 32 advisers/brokers assisted in the capital raising under the Public Offer, and as such the Company issued those advisers/brokers with Broker Options, as approved at the General Meeting on 17 October 2016, on the basis of 1 Broker Option for every 2 shares subscribed for under the Public Offer, up to a maximum of 150,000,000 Broker Options in total.
5. There have been no material subsequent events to alter the Company's consolidated statement of financial position as detailed in section 4 of the Prospectus.
6. There are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Prospectus.
7. The Company is in compliance with the listing rules and in particular listing rule 3.1.

Yours faithfully



George Lazarou
Company Secretary

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