

EQUATOR

RESOURCES LIMITED

ACN: 127 411 796

24 November 2016

Market Announcements Office
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

EQUATOR RESOURCES LIMITED - REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, Equator Resources Limited (ACN 127 411 796) (**Company**) hereby requests the immediate implementation of a trading halt on its ordinary shares (**ASX Code: EQU**), to apply until the commencement of trading on Monday, 28 November 2016.

For the purpose of ASX Listing Rule 17.1, the Company provides the following information:

- 1.1.1 the trading halt is requested as the Company expects to make an announcement to the market in relation to an acquisition and capital raising (**Transaction**);
- 1.1.2 the Company requests that the trading halt remain in place until the earlier of:
 - (a) the Company making an announcement to the market regarding the Transaction; and
 - (b) the commencement of trading on Monday, 28 November 2016; and
- 1.1.3 the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

If you have any queries, please do not hesitate to contact me.

Yours faithfully



Jason Bontempo

Director

Equator Resources Limited