

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme **European Metals Holdings Limited**
ACN/ARSN **154 618 989**

1. Details of substantial holder (1)

Name **Rare Earth Minerals plc**
ACN/ARSN (if applicable)

There was a change in the interest of the
Substantial holder on 24 November 2016
The previous notice was given to the company on 18 October 2016
The previous notice was dated 17 October 2016

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present Notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
CHESS Depository Interests (CDIs)	21,860,756	17.64%	26,860,756	20.76%

3. Change in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
24 November 2016	Rare Earth Minerals plc	Placement	\$0.52	5,000,000 CDIs	3.11%

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as a holder (8)	Nature of relevant interests (6)	Class and number of securities	Person's votes
Rare Earth Minerals plc	Rare Earth Minerals plc	Rare Earth Minerals plc	26,860,756 CDIs	26,860,756 CDIs	26,860,756

5. Change in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in the form are as follows:

Name	Address
Rare Earth Minerals plc	Suite 3B Princes House 38 Jermyn Street London SW1Y 6DN UNITED KINGDOM

Signature

Print name Kiran Morzaria

Capacity DIRECTOR

Sign here 

Date 24 / 11 / 2016