

# ASX ANNOUNCEMENT

25 NOVEMBER 2016

## RESULTS OF ANNUAL GENERAL MEETING

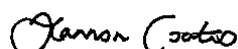
Rey Resources Limited (ASX: REY; “Rey Resources” or “the Company”) advises the outcome of resolutions put to shareholders at the Annual General Meeting (“Meeting”) held today, Friday, 25 November 2016, in Sydney.

The following resolutions were carried unanimously on a show of hands:

- Resolution 1 Adoption of the Remuneration Report (non-binding resolution);
- Resolution 2 Election of Director – Dr Zhiliang Ou;
- Resolution 3 Re-Election of Director – Mr Dachun Zhang;
- Resolution 4 Ratification of issue of 33,333,333 Shares;
- Resolution 5 Ratification of issue of 66,666,666 Shares;
- Resolution 6 Consolidation; and
- Resolution 7 Approval of Additional 10% Placement Capacity.

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the attached information is provided in relation to the resolutions passed by members of the Company at the Meeting.

Shannon Coates



Company Secretary

For further information, please contact:

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## DISCLOSURE OF MEETING PROXY VOTES

Annual General Meeting-Friday, 25 November 2016

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes in respect of which appointment specifies *				Poll Results (if applicable)		
			FOR	AGAINST	PROXY'S DISCRETION	ABSTAIN	FOR	AGAINST	ABSTAIN
1. Adoption of the Remuneration Report (non-binding resolution)	S	522,247,687	519,561,420 (99.49%)	1,606,167 (0.31%)	1,080,100 (0.21%)	153,066	n/a	n/a	n/a
2. Election of Director - Dr Zhiliang Ou	S	765,938,608	764,614,724 (99.83%)	183,784 (0.02%)	1,140,100 (0.15%)	59,044	n/a	n/a	n/a
3. Re-Election of Director - Mr Dachun Zhang	S	765,938,608	764,412,703 (99.80%)	385,805 (0.05%)	1,140,100 (0.15%)	59,044	n/a	n/a	n/a
4. Ratification of issue of 33,333,333 Shares	S	595,339,052	592,757,435 (99.57%)	1,441,517 (0.24%)	1,140,100 (0.19%)	314,600	n/a	n/a	n/a
5. Ratification of issue of 66,666,666 Shares	S	693,430,153	690,800,036 (99.62%)	1,490,017 (0.21%)	1,140,100 (0.16%)	314,600	n/a	n/a	n/a
6. Consolidation	S	765,937,730	763,134,797 (99.63%)	1,612,833 (0.21%)	1,190,100 (0.16%)	59,922	n/a	n/a	n/a
7. Approval of Additional 10% Placement Capacity (Special Resolution)	S	765,721,064	763,056,210 (99.65%)	1,524,754 (0.20%)	1,140,100 (0.15%)	276,588	n/a	n/a	n/a

\* The Proxy Votes do not include any votes that were revoked at the meeting.