

**ASX Code: MCT**  
**25 November 2016**

Manager of Company Announcements  
ASX Limited  
Level 6, 20 Bridge Street  
SYDNEY NSW 2000

**By E-Lodgement**

**2016 ANNUAL GENERAL MEETING RESULTS**

Metalicity Ltd (ASX: MCT) is pleased to announce in accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act the attached Results of the 2016 Annual General Meeting of shareholders.

Resolutions 1, 2, 4, 5, 6, 7, 8, 9, 10 and 11 were passed as Ordinary Resolutions by a show of hands.

Resolution 3 was passed as a Special Resolution by a show of hands.

Please find attached 2016 Annual General Meeting proxy results.

Yours faithfully

A handwritten signature in blue ink, appearing to read "Neil Hackett".

**Neil Hackett**  
Company Secretary

Att.



REQUEST ID : 05457413  
REPORT DATE : 24/11/2016  
REPORT TIME : 11.54.53

**METALICITY LIMITED ANNUAL GENERAL MEETING**

**PROXY SNAPSHOT  
FRIDAY 25 NOVEMBER 2016**

**PARAMETERS**

Issuer Code : MCT  
Report Name : PROXY SNAPSHOT REPORT  
Meeting Id : MCTAG201601

## METALICITY LIMITED ANNUAL GENERAL MEETING

### PROXY SNAPSHOT FRIDAY 25 NOVEMBER 2016

Proxies at 24/11/2016 11:54

		<u>For</u>	<u>Open</u>	<u>Against</u>	<u>Total Valid Available Votes</u>	<u>As a % of Issued Capital</u>	<u>Abstain<sup>1</sup></u>
Resolution 01 ADOPTION OF REMUNERATION REPORT	Votes Holders Percentage	71,019,565 61 95.60%	2,291,315 20 3.08%	978,014 19 1.32%	74,288,894	16.36%	80,608 4
Resolution 02 RE-ELECTION OF DIRECTOR - CHRISTOPHER BAIN	Votes Holders Percentage	74,616,874 79 97.02%	2,291,315 20 2.98%	3,816 5 .00%	76,912,005	16.94%	22,497 3
Resolution 03 APPROVAL OF 10% PLACEMENT	Votes Holders Percentage	74,459,997 65 96.80%	2,291,315 20 2.98%	172,803 19 .22%	76,924,115	16.94%	10,387 3
Resolution 04 ISSUE OF OPTIONS TO RELATED PARTY - MATTHEW GAUCI	Votes Holders Percentage	73,779,174 58 96.05%	2,299,442 20 2.99%	731,699 25 .95%	76,810,315	16.92%	124,187 4
Resolution 05 RATIFICATION OF PRIOR ISSUE - KAGARA LIMITED	Votes Holders Percentage	74,496,537 67 96.90%	2,300,442 21 2.99%	84,523 17 .11%	76,881,502	16.93%	53,000 2

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<sup>1</sup>Abstain votes are provided for information only and are not included in the calculation of Total Valid Available Votes

## METALICITY LIMITED ANNUAL GENERAL MEETING

### PROXY SNAPSHOT FRIDAY 25 NOVEMBER 2016

Proxies at 24/11/2016 11:54

		<u>For</u>	<u>Open</u>	<u>Against</u>	<u>Total Valid Available Votes</u>	<u>As a % of Issued Capital</u>	<u>Abstain<sup>1</sup></u>
Resolution 06 RATIFICATION OF PRIOR ISSUE - OPTS TO BARRY YIN	Votes Holders Percentage	70,546,424 59 91.76%	5,550,442 22 7.22%	785,449 23 1.02%	76,882,315	16.93%	52,187 3
Resolution 07 RATIFICATION OF PRIOR ISSUE - PLACEMENT SHARES	Votes Holders Percentage	73,924,801 64 96.21%	2,300,442 21 2.99%	614,116 19 .80%	76,839,359	16.92%	95,143 3
Resolution 08 RATIFICATION OF PRIOR ISSUE - OPTS TO WATERHOUSE	Votes Holders Percentage	73,713,914 61 96.00%	2,300,442 21 3.00%	774,619 20 1.01%	76,788,975	16.91%	145,527 5
Resolution 09 RATIFICATION OF ISSUE - OPTS TO BORG GEOSSCIENCES	Votes Holders Percentage	73,254,891 60 95.22%	2,900,692 24 3.77%	775,119 21 1.01%	76,930,702	16.94%	3,800 2
Resolution 10 RATIFICATION OF ISSUE - OPTS TO THE BRAND AGENCY	Votes Holders Percentage	73,125,225 58 95.11%	2,900,692 24 3.77%	856,398 22 1.11%	76,882,315	16.93%	52,187 3

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## METALICITY LIMITED ANNUAL GENERAL MEETING

### PROXY SNAPSHOT FRIDAY 25 NOVEMBER 2016

Proxies at 24/11/2016 11:54

		<u>For</u>	<u>Open</u>	<u>Against</u>	<u>Total Valid Available Votes</u>	<u>As a % of Issued Capital</u>	<u>Abstain<sup>1</sup></u>
Resolution 11	Votes	73,166,164	2,948,199	767,952	76,882,315	16.93%	52,187
RATIFICATION OF ISSUE - SHARES TO BRENDAN BORG	Holders	58	26	20			3
	Percentage	95.17%	3.83%	1.00%			

**Securities Selected:** MCTESC1, MCTESC2, MCT, MCTVOL

**Valid Proxies Lodged:** 107

**Total Issued Capital:** 454,044,654

end of report