



ASX Announcement

25 November 2016

Change to Annual General Meeting Date

MHM Metals Limited (**MHM** or the **Company**) (ASX: MHM) advises that further to the recent ASX announcement regarding the proposed merger with Alliance Mining Commodities Limited (**AMC**), the Company has received approval from the Australian Securities and Investments Commission for the Company's 2016 Annual General Meeting (**AGM**) to be deferred to 16 January 2017. Deferring the AGM provides the potential to combine the AGM with the meeting of the Company's shareholders that will be required to be held to consider the proposed merger with AMC, thereby potentially avoiding the need to hold separate shareholder meetings in short succession.

The Company will provide further updates on the progress of the Proposed merger with AMC in due course.

ENDS

For more information:

MHM Metals Limited
Paul Kopejtko
Chairman
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Company Snapshot

Capital Structure

Ordinary shares on issue:	136,228,616
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Directors

Paul Kopejtko (Non- Executive Chairman)
Joseph van den Elsen (Managing Director)
Chris Goodman (Non-Executive Director)

Company Secretary

Justin Mouchacca