

25 November 2016

ASX Company Announcements
Australian Securities Exchange Ltd
Level 40 Central Park
152–158 St Georges Terrace
Perth WA 6000

Dear Sir/Madam

Despatch of Entitlement Offer Booklet

Further to the announcement by DTI Group Ltd (**DTI Group**) on 17 November 2016 relating to a 2 for 9 pro rata non-renounceable entitlement offer (**Entitlement Offer**), DTI Group confirms the despatch of the Entitlement Offer Booklet and personalised Entitlement and Acceptance Form to Eligible Shareholders.

Only Eligible Shareholders in Australia or New Zealand may participate in the Entitlement Offer. The eligibility criteria is set out in the Entitlement Offer Booklet which can be viewed on the ASX website or at DTI Group's website www.dti.com.au. The Entitlement Offer will close at 5.00pm (AEDT) on Tuesday 13 December 2016.

DTI Group also confirms that a letter in the form lodged with ASX on 17 November 2016 was despatched to ineligible shareholders under the Entitlement Offer.

Shareholders who have questions relating to the Entitlement Offer should call the Company Secretary, Bruce Mitchell, on +61 8 9479 1195 or consult their stockbroker, accountant, solicitor or other professional advisor.

Yours faithfully

A handwritten signature in blue ink, appearing to read 'Bruce Mitchell', with a horizontal line underneath.

Bruce Mitchell
Company Secretary