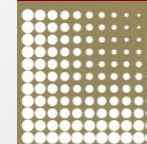


INVESTOR PRESENTATION



**Annual General Meeting
29 November 2016**



Corporate Structure

ASX Code: OVR

Shares on Issue	354.3 million
Market Capitalisation	\$2.8 million (at \$0.008/share)
Unlisted Options	9.7m @ \$0.25 (1/12/16) and 10.0m @ \$0.007 (20/4/19)
Cash	\$558,000 at 30 September 2016

Share Price



OVR Share trading history - past 12 months

Substantial Shareholders

Paul Bennett – 15.1%
 Sierra Whiskey Pty Ltd – 9.2%
 Thomas Corr – 5.5%
 Board – 3.2%
 Top 20 – 52.8%

Board and Management

Mike Haynes
Chairman

- 22 years industry experience including BHP and Billiton
- Extensive experience in project identification, evaluation and finance
- Managing Director of Coventry Resources Ltd.

Hugh Bresser
Non-Exec Director

- 21 years global industry experience in minerals exploration, development and production, including BHP and Billiton
- Business Management (MBA) and geological qualifications
- Non-Executive Director of Birimian Limited

Scott Robertson
Non-Exec Director

- 8 years experience in finance
- Director of Corporate Finance at DJ Carmichael Pty Ltd
- Bachelor of Commerce

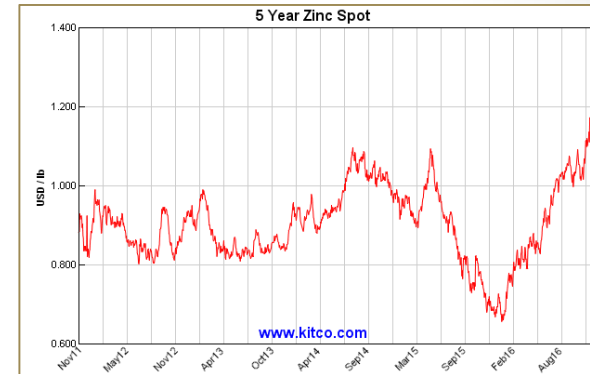
Advanced zinc project and Pursuing additional near-term production assets

Yukon Base Metal Project, Canada

- Measured, Indicated and Inferred Mineral Resource:
12.6Mt at 6.2% Zn equivalent
- Resources amenable to open pit mining
- Considerable exploration upside – with extensive zinc-in-soil anomalism over >8km of (collective) strike at the Junction prospect yet to be drill-tested
- Optimal development strategy currently being reassessed
- Excellent leverage to rising zinc price

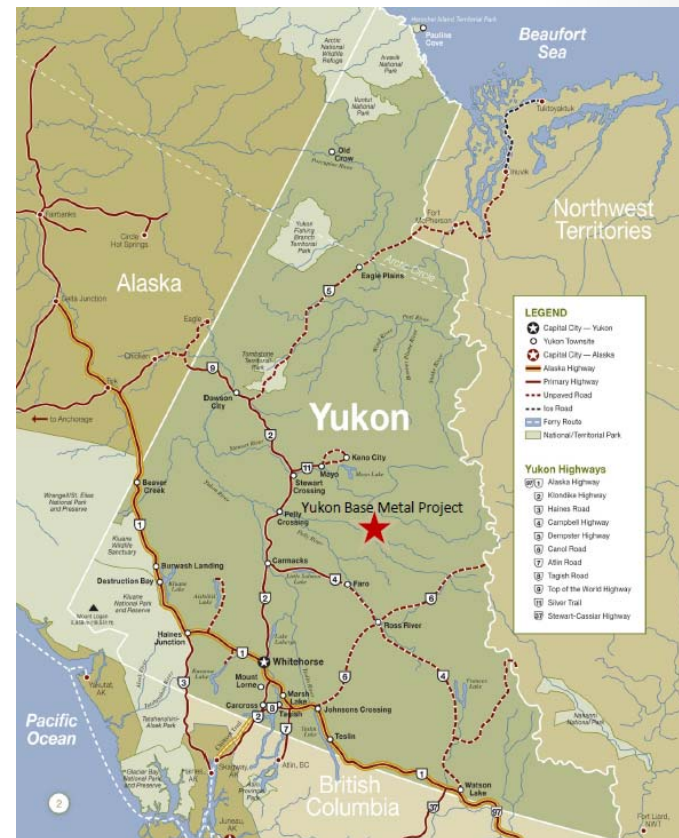
New Project Generation

- Advancing discussions regarding additional resources assets that provide opportunities to generate cash-flow in the near-term



Yukon Base Metal Project - Overview

- Outcropping mineralisation discovered in 1996
- First drilled by Noranda in 2001
- Overland secured a 90% interest in the Project in 2007
- Overland's Project covers 350km²:
 - Drilled 350 diamond core holes
 - Defined JORC Code compliant resources
 - Determined metallurgical properties
 - Established open pit mining criteria
 - Completed environmental baselines
 - Commenced heritage surveys
 - Established processing facility requirements
 - Estimated Capital and Operating Costs
 - Secured road access route
 - Granted a new 5 Year Mining Land Use Permit in 2014
 - Central claims in good standing (without further expenditure obligations) until 2026



Yukon Base Metal Project

- Mineral Resource

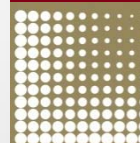
Measured, Indicated and Inferred Mineral Resource:

- 12.6Mt at 6.2% Zn equivalent¹
- All deposits open at depth
- Excellent potential for Resource expansion and new discoveries

Deposit	Measured			Indicated			Inferred			Total		
	Tonnes	Zn (%)	Pb (%)	Tonnes	Zn (%)	Pb (%)	Tonnes	Zn (%)	Pb (%)	Tonnes	Zn (%)	Pb (%)
Andrew	1,730,000	5.3	1.7	4,730,000	6.0	1.6	190,000	4.9	1.6	6,650,000	5.8	1.6
Darcy				1,670,000	4.8	0.0	3,880,000	4.7	0.0	5,550,000	4.7	0.0
Darin							360,000	4.0	0.2	360,000	4.0	0.2
Total	1,730,000	5.3	1.7	6,400,000	5.8	1.1	4,430,000	4.6	0.1	12,560,000	5.3	0.9

¹ 2% zinc cut off and 1,000mRL applied

23 November 2015 spot LME metal prices applied: US\$1,576/T zinc; US\$1,615/T lead

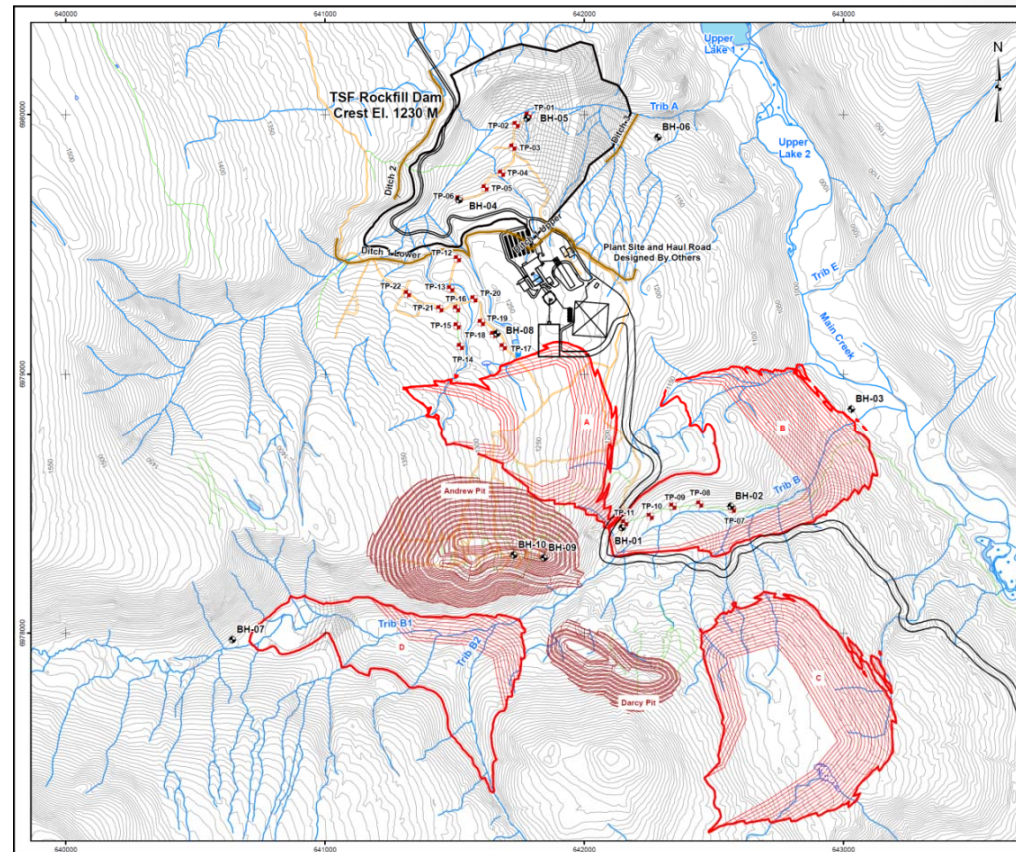


Yukon Base Metal Project

- Indicative Project Economics

2012 Mining Study Indicated:

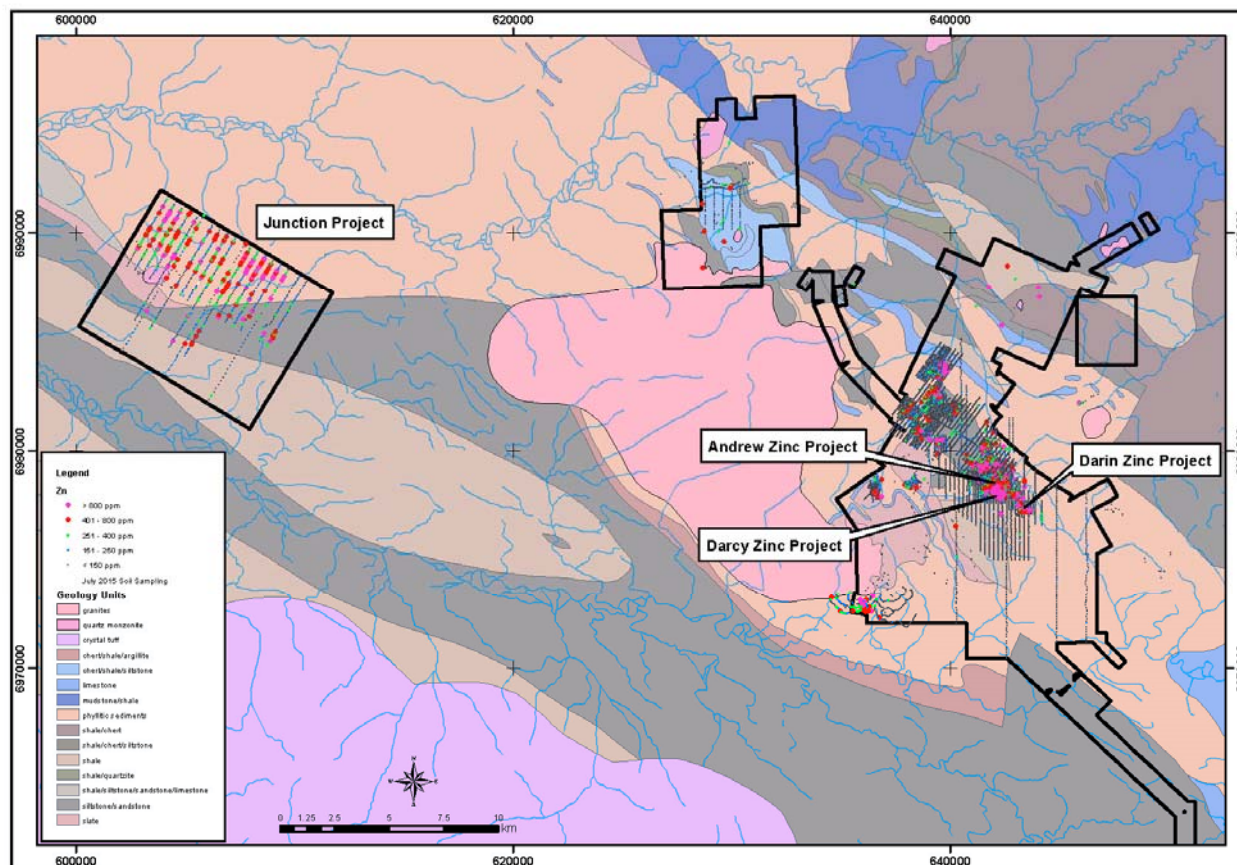
- Two open pit mines (Andrew and Darcy)
 - Extracting 8.0Mt @ 5.0% Zn & 1.5% Pb
- 7 year mine life
- Single processing plant:
 - ~ 90,000T Zn con p.a. @ 58% Zn for ~52,000T (115m lbs) Zn
 - ~ 20,000 T Pb con p.a. @ 62% Pb for ~12,400T (27m lbs) Pb
- US\$0.70/lb. operating costs to deliver to port of Skagway (excludes shipping & TC/RCs)
- Potential to expand mine-life with underground mining



Optimal development strategy
currently being reassessed

High-Priority Drill Targets at the Junction Prospect

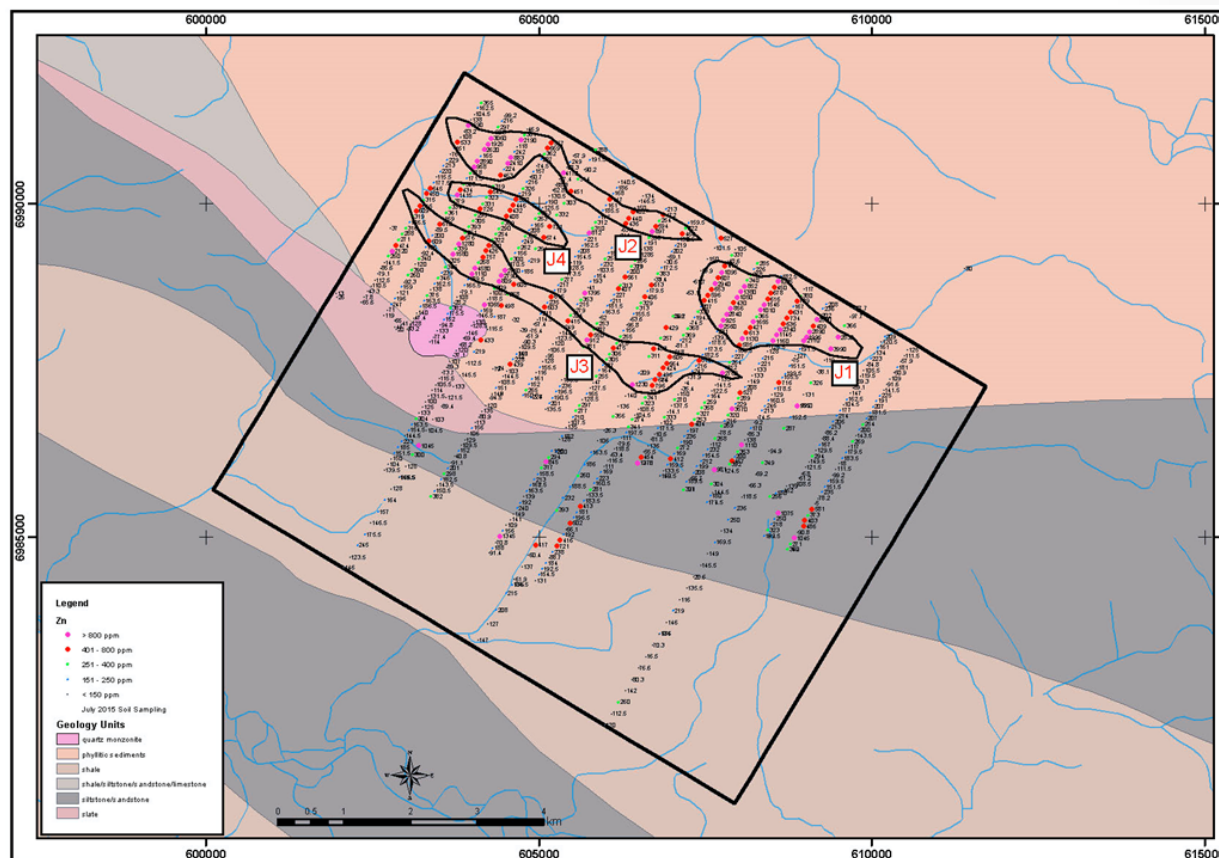
- Extensive zinc-in-soil anomalism delineated at the Junction Prospect in 2014/15
- **Anomalies are yet to be drilled**
- Size and grade of new anomalies compare very favourably with those at the Andrew, Darcy and Darin Deposits



Size and grade of zinc anomalism in soil samples from the Junction Project area compares very favourably with soil anomalism over the Andrew, Darcy and Darin Deposits

High-Priority Drill Targets at the Junction Prospect

- Assays up to 0.45% Zn and 6.1g/t Ag
- All four anomalies >2,000m long
- Reconnaissance mapping has been completed:
 - Minimal outcrop evident
- These four targets are very high-priority drill targets for resource expansion



Zinc anomalism in soil samples collected at the Junction Project area during 2015

Forward Plans

- Advancing the development of the sizeable, high-grade Yukon Base Metal Project at a time of rapidly rising zinc/lead prices:
 - Optimal development strategy currently being reassessed
 - First-pass drilling at the Junction Prospect could significantly expand the Project's resource base
- Concurrently advancing discussions regarding the acquisition of additional resources assets that provide opportunities to generate cash-flow in the near-term



Andrew Zinc Deposit outcropping ore zone

Disclaimer – forward looking statements

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Inquires and further information

Mike Haynes
Chairman

Phone: +61 8 9226 5566

Email: info@overlandresources.com

Overland Resources Limited has not yet reported any ore reserves from the Andrew Zinc Deposit or Darcy Zinc Deposits. While the Company remains optimistic it will report reserves in the future, any discussion in relation to ore, production targets or concentrates is only conceptual in nature and for illustrative purposes only. There has been insufficient work to define a Mineral Reserve and it is uncertain if further work will result in the determination of a Mineral Reserve.

The information in this report that relates to Mineral Resources or Ore Reserves is based on information compiled by Mr Peter Ball who is a Member of the Australasian Institute of Mining and Metallurgy. Mr Peter Ball is the Manager of Data Geo. Mr Peter Ball has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Peter Ball consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information in this report that relates to Exploration Results is based on information compiled by Hugh Alan Bresser who is a Member of the Australasian Institute of Mining and Metallurgy. Hugh Alan Bresser is a Director of the company, he has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Hugh Alan Bresser consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

