

ASX Announcement



ABN: 45 116 153 514

ASX: TMX

29 November 2016

SHARE PURCHASE PLAN CLOSED

Terrain Minerals Limited (ASX: TMX) is pleased to announce that its Share Purchase Plan (SPP), announced to the market on 28 October 2016, has now closed.

The SPP was underwritten to \$500,000 by Patersons Securities Limited who are acting as Lead Manager and Underwriter to the offer.

Terrain offered eligible shareholders the opportunity to subscribe for new shares up to a maximum value of \$15,000 per eligible shareholder (subject to a proportionate scale back).

At closing time for the SPP (5pm AEST on 25 October 2016) applications totalling \$441,000 had been received from 67 shareholders. The Company appreciates the support of its shareholders.

The total number of shares to be issued will be calculated in accordance with the formula included within the SPP documents and will be confirmed in an ASX Appendix 3B filing on allotment.

For further information, please contact:

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