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ASX : TTE

29 November 2016

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

TTE Petroleum Ltd (Company) gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) that:

- a) The Company issued 56,838,708 Ordinary Shares on 23 November 2016 and issued 977,859,779 Ordinary Shares on 24 November 2016 without disclosure to investors under Part 6D.2 of the Act;
- b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M as they apply to the Company and section 674 of the Act; and
- c) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed by the Company under section 708A(6)(e) of the Act.

Jack Toby Company Secretary