

EQUATOR

RESOURCES LIMITED

ACN: 127 411 796

RESULTS OF 2016 ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2, it is confirmed that the following resolutions put to the 2016 Annual General Meeting of Shareholders of Equator Resources Limited held at 10.00am WST on 29 November 2016 were passed on a show of hands:

- Resolution 1: Adoption of remuneration report
- Resolution 2: Re-election of Director – Mr Nicholas Rowley
- Resolution 3: Re-election of Director – Mr Alexander Passmore
- Resolution 4: Ratification of Prior Issue - Shares
- Resolution 5: Issue of Director Options – Mr Nicholas Rowley
- Resolution 6: Issue of Director Options – Mr Alexander Passmore
- Resolution 7: Issue of Director Options – Mr Michael Naylor
- Resolution 8: Approval of 10% Placement Facility

Information required to be disclosed by the Company in accordance with Section 251AA of the Corporations Act 2001 is attached.

Yours faithfully,

Michael Naylor

Company Secretary

RESULT OF 2016 ANNUAL GENERAL MEETING**Tuesday, 29 November 2016**

As required by section 251(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the 2016 AGM agenda:

Resolution	Manner in which the security holder directed the proxy vote (as at proxy close)				Manner in which the votes were cast in person or by proxy on a poll (where applicable)		
	Votes For	Votes Against	Votes Discretionary	Votes Abstain*	Votes For	Votes Against	Votes Abstain
1. Adoption of Remuneration Report	78,671,201	0	200,900	5,000,000	N/A	N/A	N/A
2. Re-election of Director – Mr Nicholas Rowley	83,671,001	0	200,900	200	N/A	N/A	N/A
3. Re-election of Director – Mr Alexander Passmore	83,671,001	0	200,900	200	N/A	N/A	N/A
4. Ratification of Prior Issue – Shares	83,671,001	200	200,900	0	N/A	N/A	N/A
5. Issue of Director Options – Mr Nicholas Rowley	83,671,001	200	200,900	0	N/A	N/A	N/A
6. Issue of Director Options – Mr Alexander Passmore	83,671,001	200	200,900	0	N/A	N/A	N/A
7. Issue of Director Options – Mr Michael Naylor	83,671,001	200	200,900	0	N/A	N/A	N/A
8. Approval of 10% Placement Facility	83,671,001	200	200,900	0	N/A	N/A	N/A

* - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item.