

29 November 2016

Dispatch of Entitlement Issue Prospectus and Entitlement Offer Form

ATC Alloys Limited is pleased to advise that a copy of the Entitlements Issue Prospectus and Entitlement Offer Form in relation to the non-renounceable entitlements issue announced on 18 November 2016 has been dispatched today to eligible shareholders and eligible convertible note holders as at the record date of 24 November 2016.

The Entitlement Offer is for a total of 164,547,500 New Shares at \$0.01 to raise approximately \$1.65 million before costs and is fully underwritten.

Acceptances for the Entitlements Offer close at **5.00pm WST on 8 December 2016**.

Applicants should consult their broker or professional advisor in regards to undertaking and investment in the Entitlement Offer.

Yours sincerely



Carol New
Company Secretary

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