

For release to the Australian Securities Exchange:

29 November 2016

Zeta Resources Limited
("Zeta Resources" or the "Company")

Results of Annual General Meeting

Pursuant to ASX Listing Rule 3.13.2, Zeta Resources announces the following results of each of the resolutions put to the Annual General Meeting of the company held on 29 November 2016:

Resolution 1: Re-election of Martin Botha

Resolution passed unanimously on a show of hands

Resolution 2: Re-appointment of Auditor

Resolution passed unanimously on a show of hands

Resolution 3: Approval of Placement

Resolution passed unanimously on a show of hands

Resolution 4: ICM Limited Participation in Placement

Resolution passed unanimously on a show of hands

The following statistics are provided in respect of each resolution on the agenda, regarding the manner in which the security holder directed the proxy vote (as at proxy close):

Resolution	For	Against	Discretionary	Abstain
1	95,227,381	Nil	8,060	Nil
2	95,166,826	Nil	68,615	Nil
3	95,166,826	Nil	8,060	60,555
4	95,166,826	Nil	8,060	60,555

For and on behalf of the Board



Peter Sullivan
Chairman

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Zeta Resources Limited

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