30 November 2016

CHANGE OF PRINCIPAL AND REGISTERED OFFICE ADDRESS

The Principal and Registered Office address of the Company has been changed with immediate effect to:

Level 3, 88 William Street Perth, Western Australia 6000

Telephone: (+61 8) 9463 2463 Facsimile: (+61 8) 9463 2499

For more information, please contact:

Mr Leonard Math Non-Executive Director & Company Secretary +61 (08) 9463 2495

About RMA Energy

RMA Energy Limited ("RMA") listed on the Australian Securities Exchange in June 2007, with a suite of tenements in Queensland, Australia that are prospective for coal, gold and base metals.

RMA is 59.04% owned by CREC Resources (Aust) Pty Ltd, a wholly owned subsidiary of China Rail Group Limited, a PRC incorporated company listed on Hong Kong and Shanghai Stock Exchanges.

Website: www.rmaenergy.com.au

