

30 November 2016

Manager Companies  
Company Announcements Office  
Australian Securities Exchange Limited  
Level 4, Stock Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir,

**Results of General Meeting**

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution as set out in the attached summary.

Yours faithfully,



Richard Wadley  
Company Secretary

**IM Medical Limited**

**Proxy Summary**

**Annual General Meeting.**

**Wednesday, November 30, 2016**

**1) Non-Binding Resolution - Remuneration Report**

The instructions given to validly appointed proxies in respect of the resolution were as follows.

<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Open usable</b>	<b>Excluded</b>
221,334,814	2,715,035	2,792	-	3,034,388

The motion was carried as an ordinary resolution on a show of hands.

**2) Re-election of Paul Burton**

The instructions given to validly appointed proxies in respect of the resolution were as follows.

<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Open usable</b>	<b>Excluded</b>
221,269,141	2,781,000	-	3,034,388	-

The motion was carried as an ordinary resolution on a show of hands.

**3) Ratification of Issue of Converting Loan Fee Shares**

The instructions given to validly appointed proxies in respect of the resolution were as follows.

<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Open usable</b>	<b>Excluded</b>
221,290,552	2,709,935	-	3,034,388	-

The motion was carried as an ordinary resolution on a show of hands.

**4) Approval of issue of Converting Loan Conversion Shares**

The instructions given to validly appointed proxies in respect of the resolution were as follows.

<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Open usable</b>	<b>Excluded</b>
221,290,552	2,709,935	-	3,034,388	-

The motion was carried as a special resolution on a show of hands.