

HARBOUR CAPITAL MANAGEMENT

30 November, 2016

The Manager, Company Announcements Office
Australian Stock Exchange
Exchange Centre
20 Bridge Street, Sydney, NSW 2000
(Phone No: +612 9227 0334)
(Fax No: +612 9347 0005)

Dear Sir / Madam,

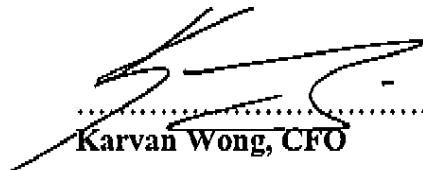
RE: Form 603 Notice of Initial Substantial Holder

On behalf of Harbour Asset Management and its related bodies corporate, we are pleased to submit herewith our Form 603 initial substantial holder notice for Metaliko Resources Limited (ACN 120 974 567).

Should have any questions, please kindly reach out to me at karvan.wong@harbour-capital.com or +852 3622 5888.

Thank you for your kind attention.

Yours faithfully,


.....
Karvan Wong, CFO

Form603

Corporations Law

Section 671B

Notice of initial substantial holderTo Company/Name/Scheme Metaliko Resources LimitedACN/ARSN 120 974 567**1. Details of substantial holder (1)**Name Harbour Asset Management and its related bodies corporate

ACN/ARSN (if applicable) _____

The holder became a substantial holder on 28/11/2016**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate(2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities(4)	Number of securities	Person's votes(5)	Voting power (6)
Ordinary	39,745,000	39,745,000	9.00%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Harbour Asset Management	Fund manager with power to exercise control over voting	39,745,000 Ordinary
Harbour Capital Management Limited	Fund manager with power to exercise control over voting	39,745,000 Ordinary
Harbour Asia Opportunity Master Fund	Beneficial Owner	39,745,000 Ordinary

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Harbour Asset Management	Various custodians	Harbour Asia Opportunity Master Fund	39,745,000 Ordinary
Harbour Capital Management Limited	Various custodians	Harbour Asia Opportunity Master Fund	39,745,000 Ordinary
Harbour Asia Opportunity Master Fund	Various custodians	Harbour Asia Opportunity Master Fund	39,745,000 Ordinary

5. Consideration

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Harbour Asia Opportunity Master Fund	Total relevant interest four months prior to the day of relevant holding	1,247,679		20,749,000 ordinary shares
Harbour Asia Opportunity Master Fund	28 th November 2016	1,329,720		18,996,000 ordinary shares

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

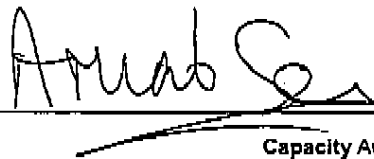
Name and ACN/ARSN (if applicable)	Nature of association
Harbour Asset Management	Related body corporate
Harbour Capital Management Limited	Related body corporate

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Harbour Asset Management	c/o Harbour Capital Management Limited, Suite 3905-08 Jardine House, 1 Connaught Place, Central, Hong Kong
Harbour Capital Management Limited	
Harbour Asia Opportunity Master Fund	

Signature



Print name: Arnab Sen

Capacity Authorised Signatory

sign here

Date 30/11/2016

DIRECTIONS

- 1) If there are a number of substantial holders with similar or related relevant interests (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annex to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- 2) See the definition of "associate" in section 9 of the Corporations Law.
- 3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Law.
- 4) The voting shares of a company constitute one class unless divided into separate classes.
- 5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- 6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- 7) Include details of:
 - a) Any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - b) Any qualification of the owner of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Law.
- 8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- 9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.