

ASX ANNOUNCEMENT

30 November 2016

ASX code: **MLS**

RESULTS OF RESOLUTIONS PUT TO ANNUAL GENERAL MEETING

The following resolutions were put to and passed by the Annual General Meeting of Shareholders held today.

Each resolution was passed unanimously on a show of hands.

In accordance with Section 251AA of the Corporations Act 2001 and ASX Listing Rule 3.13.2, we advise that valid proxy votes were received in respect of each resolution as set out below, with the Chairman voting all undirected proxies, except those covered by voting prohibitions, in favour of each resolution.

	Resolution	For	Proxy's Discretion	Against	Abstain
1	Adoption of Remuneration Report	91,582,277 (76.94%)	27,349,500 (22.98%)	99,000 (0.08%)	430,000
2	Re-election of Mr Collins as a Director	92,087,277 (77.09%)	27,349,500 (22.89%)	24,000 (0.02%)	0
3	Approval of 10% Placement Facility under Listing Rule 7.1A (Special Resolution)	92,081,277 (77.08%)	27,349,500 (22.89%)	30,000 (0.03%)	0
4	Approval of significant change to nature and scale of activities	92,081,277 (77.09%)	27,349,500 (22.90%)	10,000 (0.01%)	20,000
5	Approval to issue Consideration Securities	55,331,277 (66.73%)	27,549,500 (33.23%)	30,000 (0.04%)	36,500,000
6	Election of Mr D'Anna as a Director	92,067,277 (77.08%)	27,349,500 (22.90%)	24,000 (0.02%)	20,000



7	Ratification of prior issue of Securities - tranche 1	92,031,277 (77.04%)	27,349,500 (22.90%)	74,000 (0.06%)	6,000
8	Approval to issue of Securities - tranche 2	92,006,277 (77.02%)	27,349,500 (22.89%)	105,000 (0.09%)	0
9	Approval of issue of Broker options	91,986,277 (77.00%)	27,349,500 (22.89%)	125,000 (0.11%)	0

Votes cast by a person who abstained on a resolution were not counted in calculating the required majority on a poll.

Resolution 3 was a special resolution.

No other resolutions were put to the Meeting.

Norman Grafton
Company Secretary
Metals Australia Ltd