



Traka Resources Limited

ABN: 63 103 323 173

30 November 2016

Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

INVESTOR PRESENTATION

Attached is a copy of a presentation on the company's activities to be made to investors.

P C Ruttledge
Company Secretary

Traka Resources Ltd

(ASX Code – TKL)



Investor Presentation November 2016



Corporate & Capital Overview



(ASX Code – TKL)

Total Shares on Issue	256,647,018
Options (unlisted)	4,450,000
Cash on Hand (as at 25 Nov 2016)	\$ 666,185
Market Cap @ \$0.018 per share	\$4,619,646

Major Shareholders		
Holder	Shares	% of Capital
Board & Management	59,844,659	23.32
Top 10 Holders	146,757,834	57.18

Directors & Management
Patrick Verbeek – Managing Director (Geologist)
Neil Tomkinson – Non-Exec Chairman (Lawyer)
Joshua Pitt – Non-Exec Director (Geologist)
George Petersons – Non-Exec Director (Prospector)

- Galaxy JV (20% Free Carry to Production) lithium/gold project next to newly commissioned Mt Cattlin Lithium Mine.

Mt Cattlin Mine now being re-commissioned. Exploration on Traka JV
Q1 2017

- Chalice JV (funding up to \$10 million). Land access in place for very large “company maker” drill ready Cu, Ni and PGE targets at Latitude Hill.

Drilling scheduled Q2 2017

- Exploration underway on high grade newly discovered antimony project.

Geochemistry and aeromagnetics ahead of further drilling – UNDERWAY

- Mt Short -drill ready targets for Cu, Pb and Zn at Mt Short.

JV party being sought - UNDERWAY

Project Status

Ravensthorpe

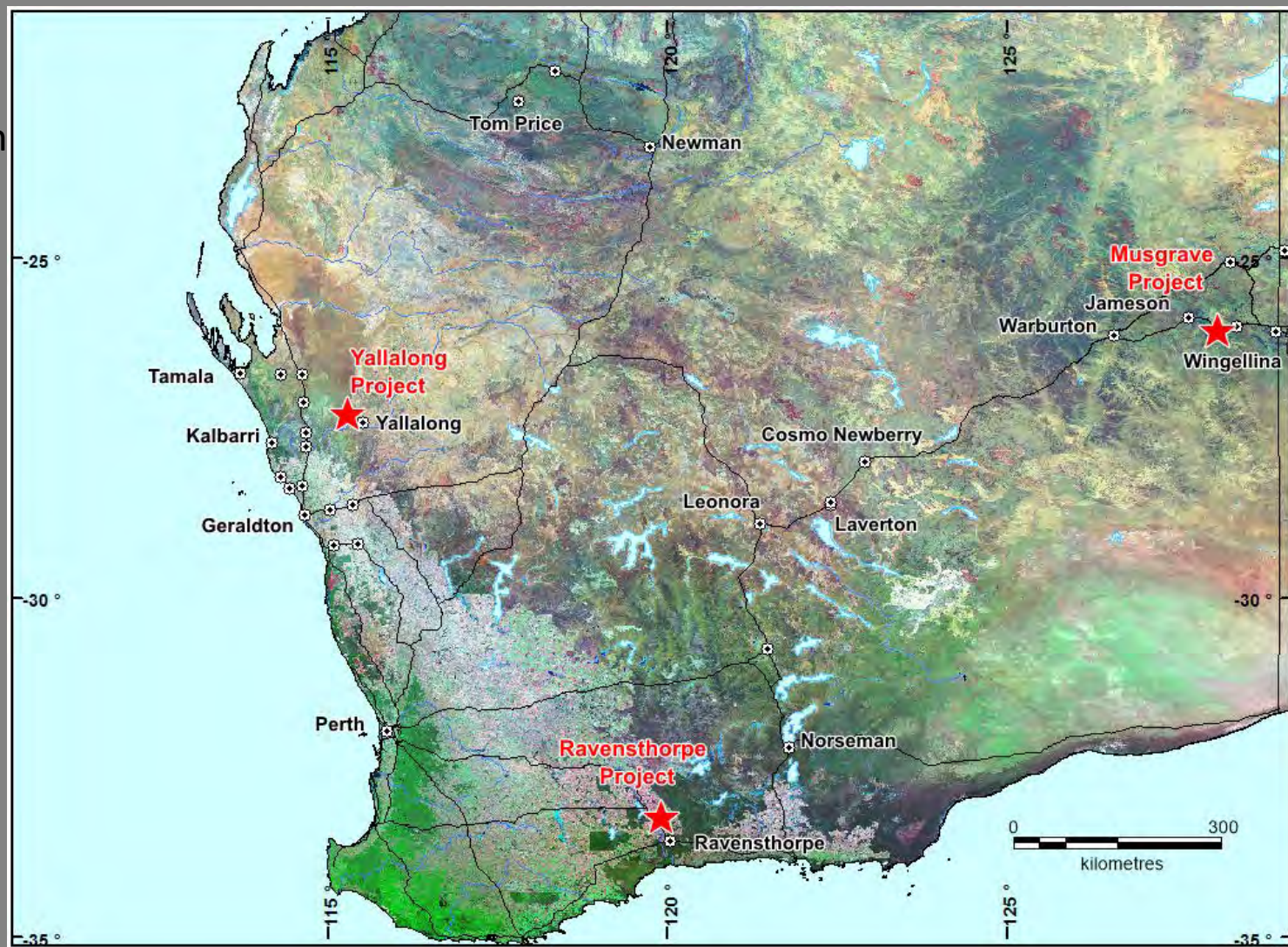
- 20% Free Carried equity in premium lithium and gold property next to Mt Cattlin

Yallalong

- High grade antimony drill intersections and targets to follow up.

Musgrave Project

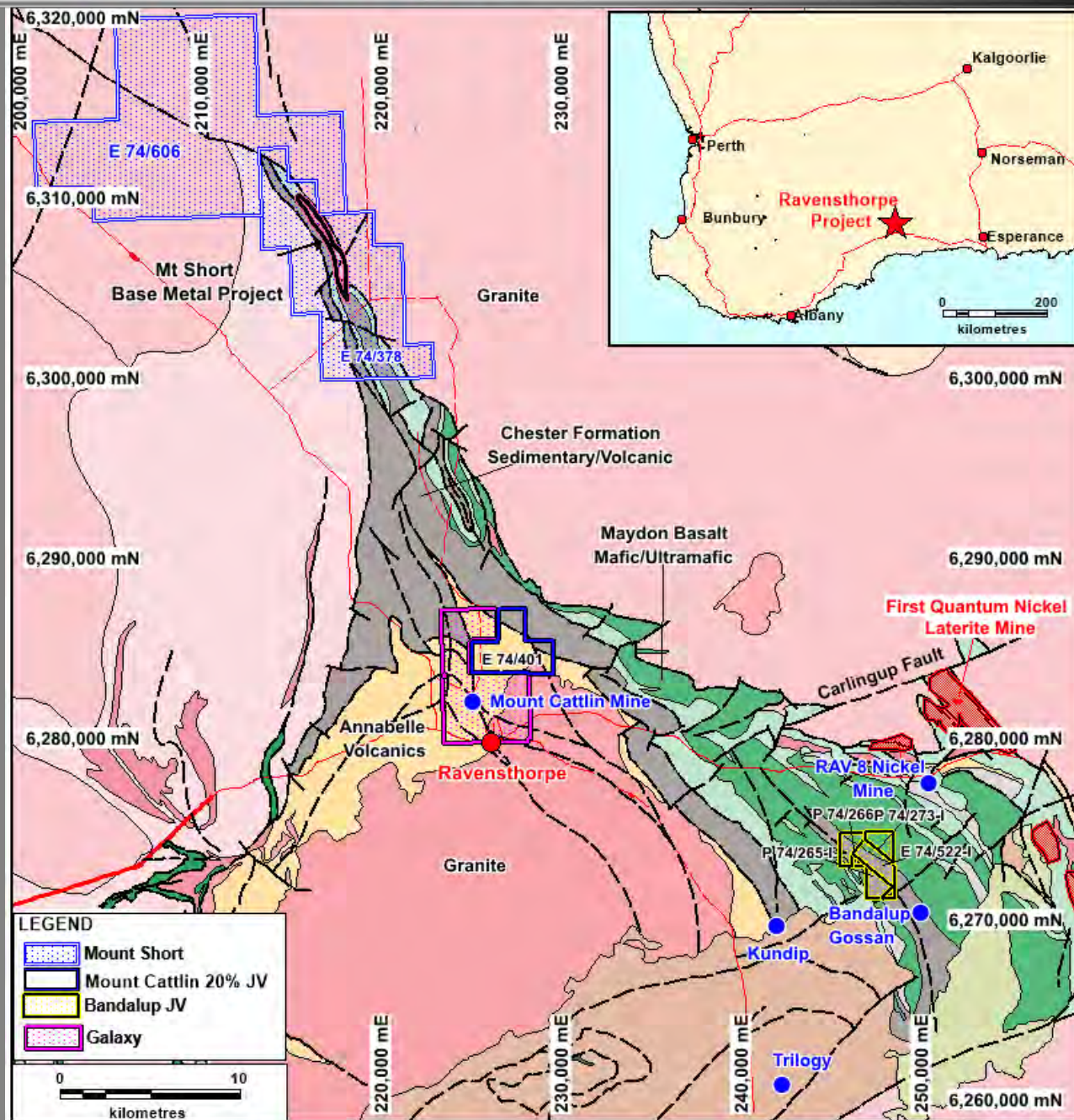
- New JV with Chalice on seven drill targets for Ni, Cu and PGE



Ravensthorpe

3 Projects

- **Mt Cattlin**
Lithium/Tantalum/Gold.
20% Free Carry next to
Mt Cattlin Mine. Known
lithium/gold potential to
be evaluated by Galaxy.
- **Mt Short Base Metals**
Cu, Pb and Zn. Walk up
drill targets. Traka
seeking JV partner.
- **Bandalup JV.** Base
Metals exploration 20%
Free Carry with AMC



Galaxy - Joint Venture

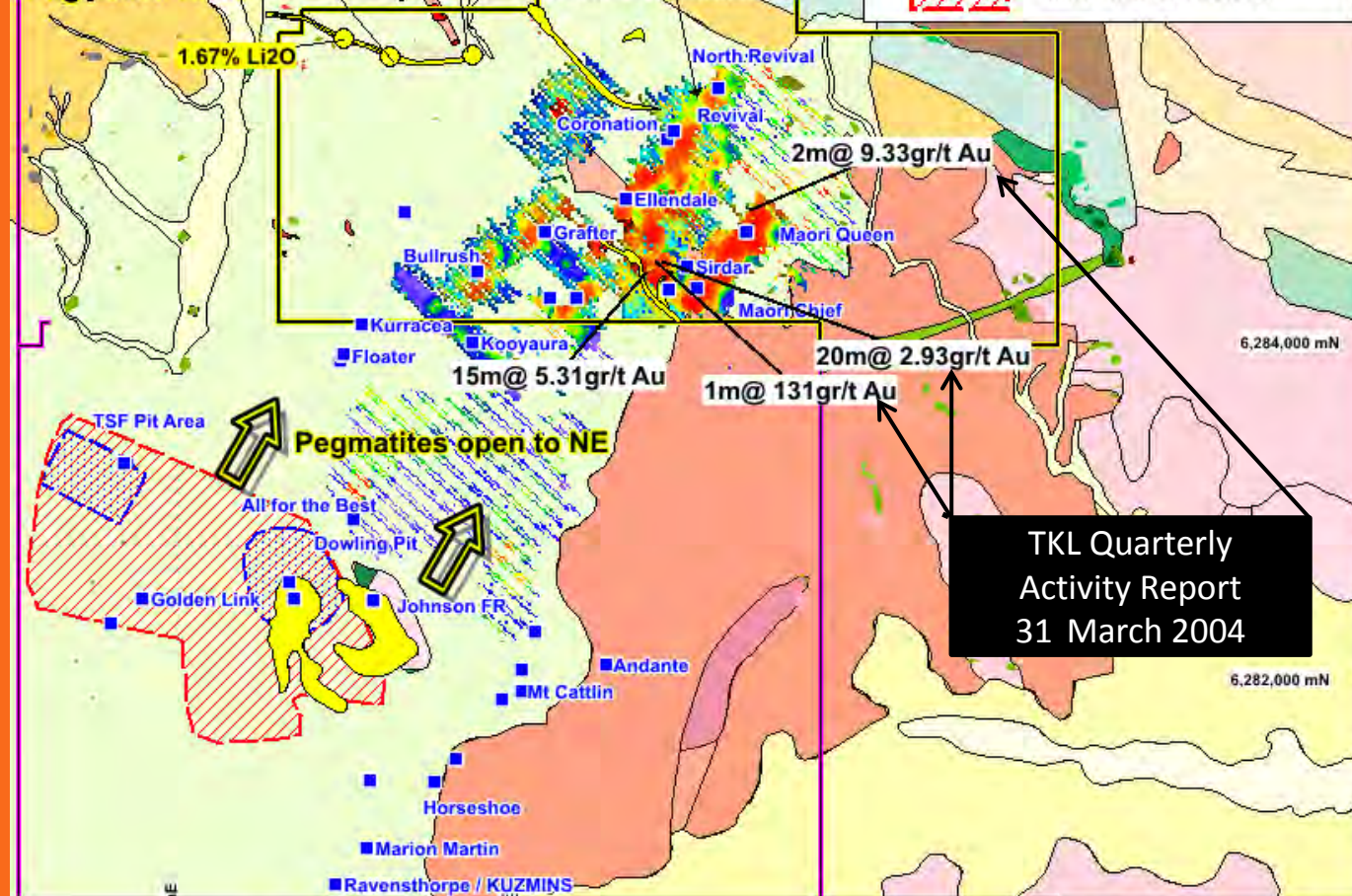
TKL Quarterly
Activity Report
30 September 2009

Rock Chips by Galaxy
on Pegmatite Veins

Anomalous Gold
Soil Geochemistry

- Gold & Copper Prospects
- Selective High Grade Drill Intersections
- Traka 20% JV Tenement
- Galaxy Tenement
- ▨ Mine Infrastructure

- Traka's JV interests peripheral to re-commissioned Mt Cattlin lithium mine
- Traka 20% Free Carried to Production. Excellent no costs opportunity to benefit from any expansion of mining into JV area.
- Known lithium and gold prospectivity on the JV tenements.



TKL Quarterly
Activity Report
31 March 2004

Image Showing Key Geological Information Map

Key Geological Information Map

- 16Mt at 1.08% Li₂O and 5.7Mlbs Ta₂O₅ Throughput capacity expanded from 0.8Mtpa to 1.6Mtpa. Final stages of commissioning by Galaxy are underway with first lithium concentrate production on 12 November 2016

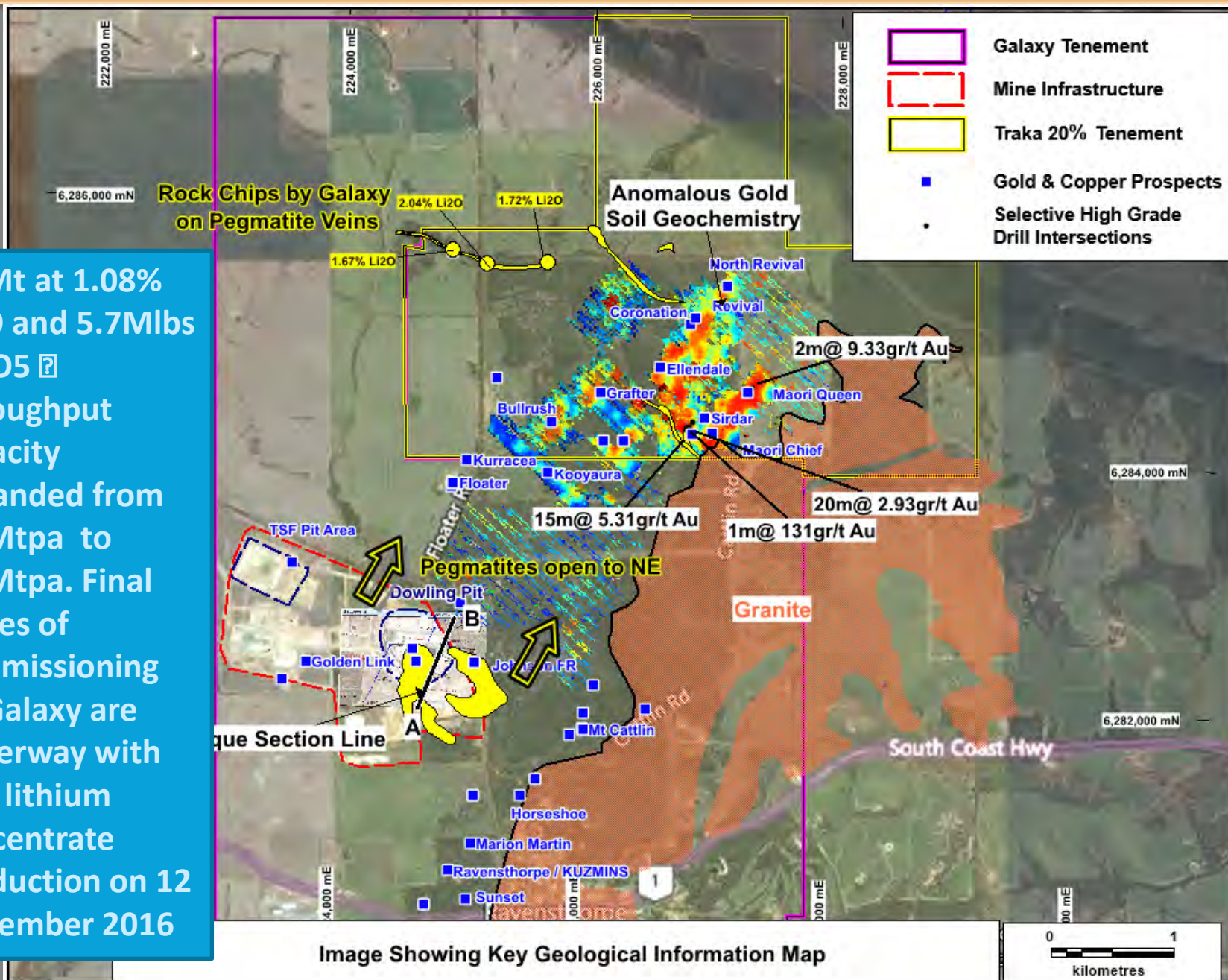
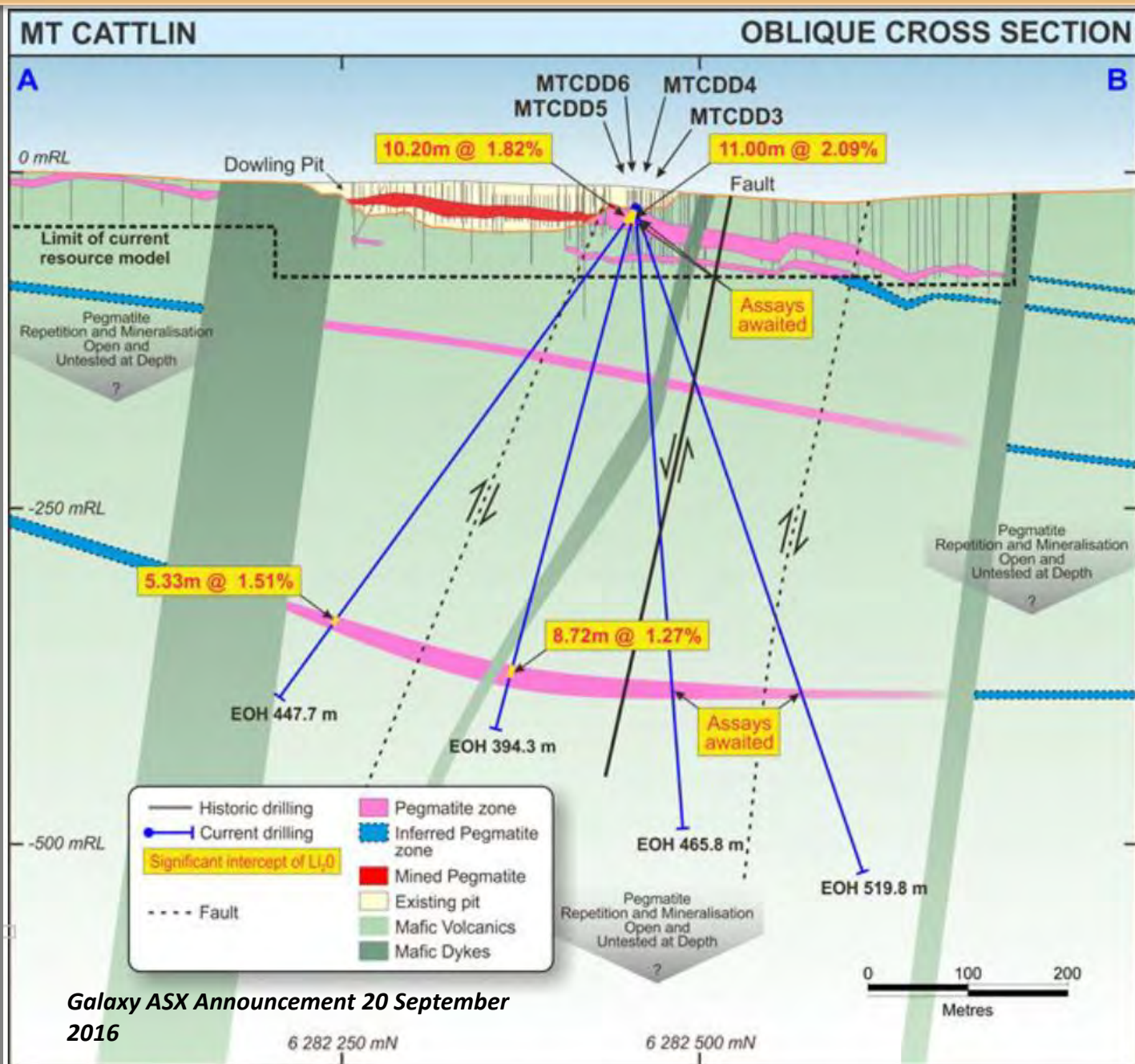


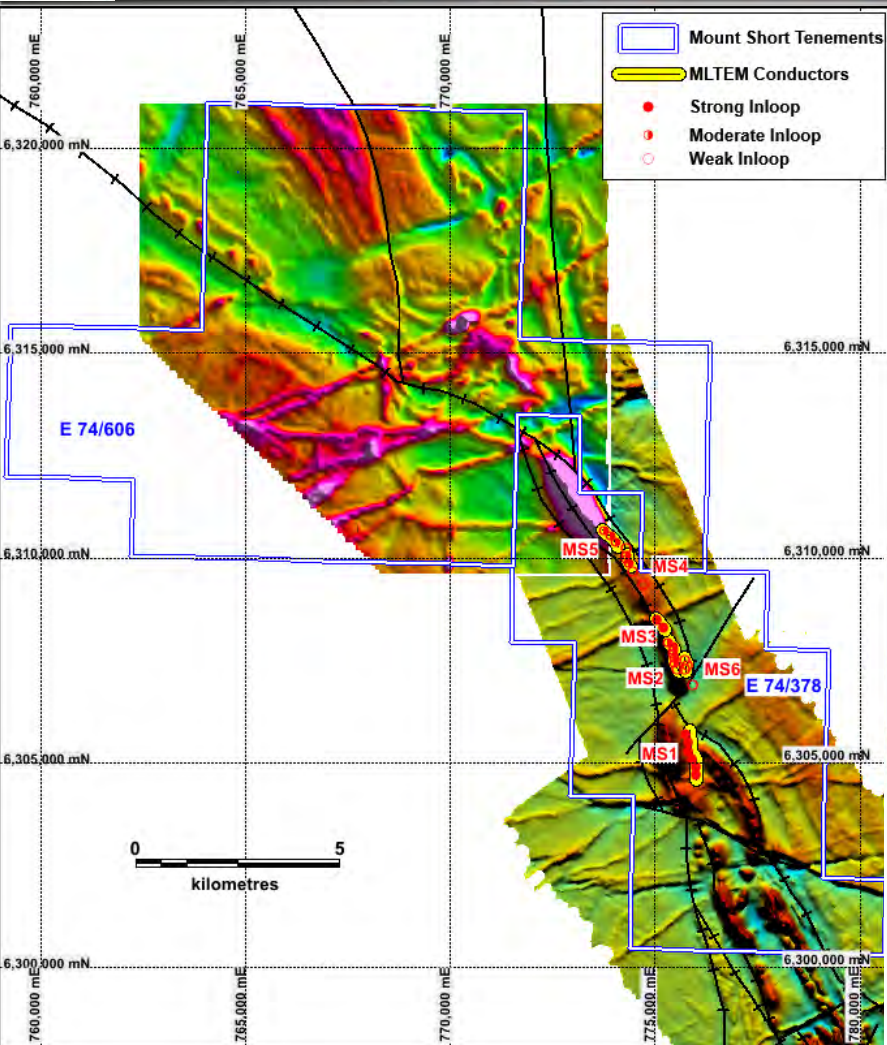
Image Showing Key Geological Information Map

Oblique Long Section – flat lying pegmatites



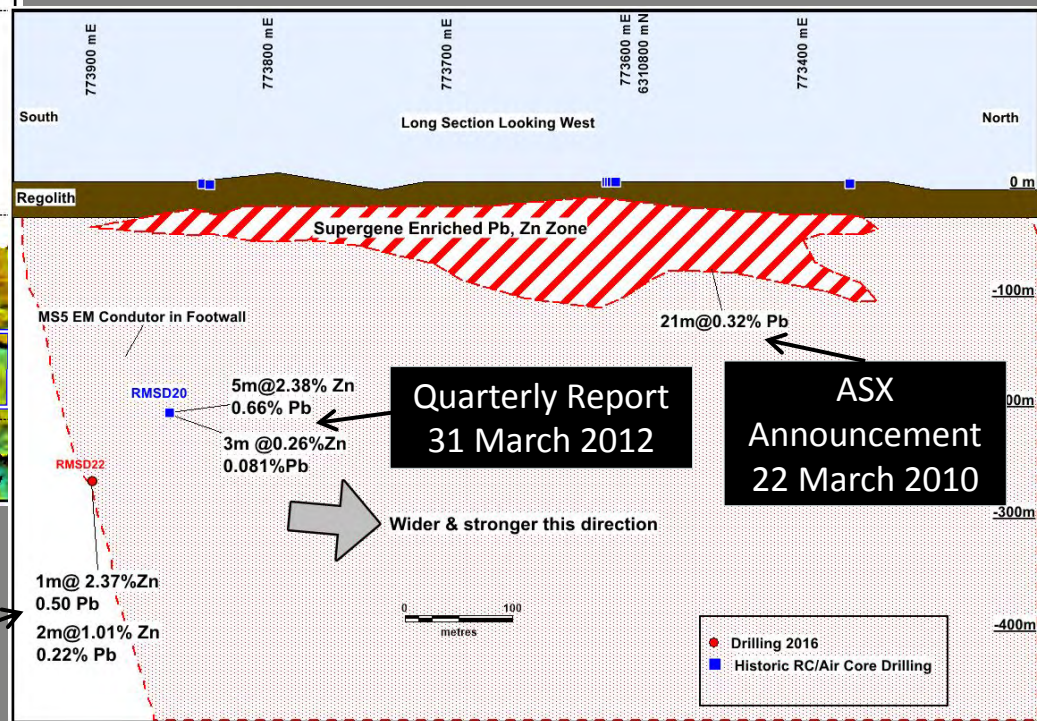
Galaxy ASX Announcement 20 September 2016

Mt Short Base Metals Project



MS5 Target

- VMS style target under regolith cover
- Drill under 700m long supergene blanket north of EM anomaly



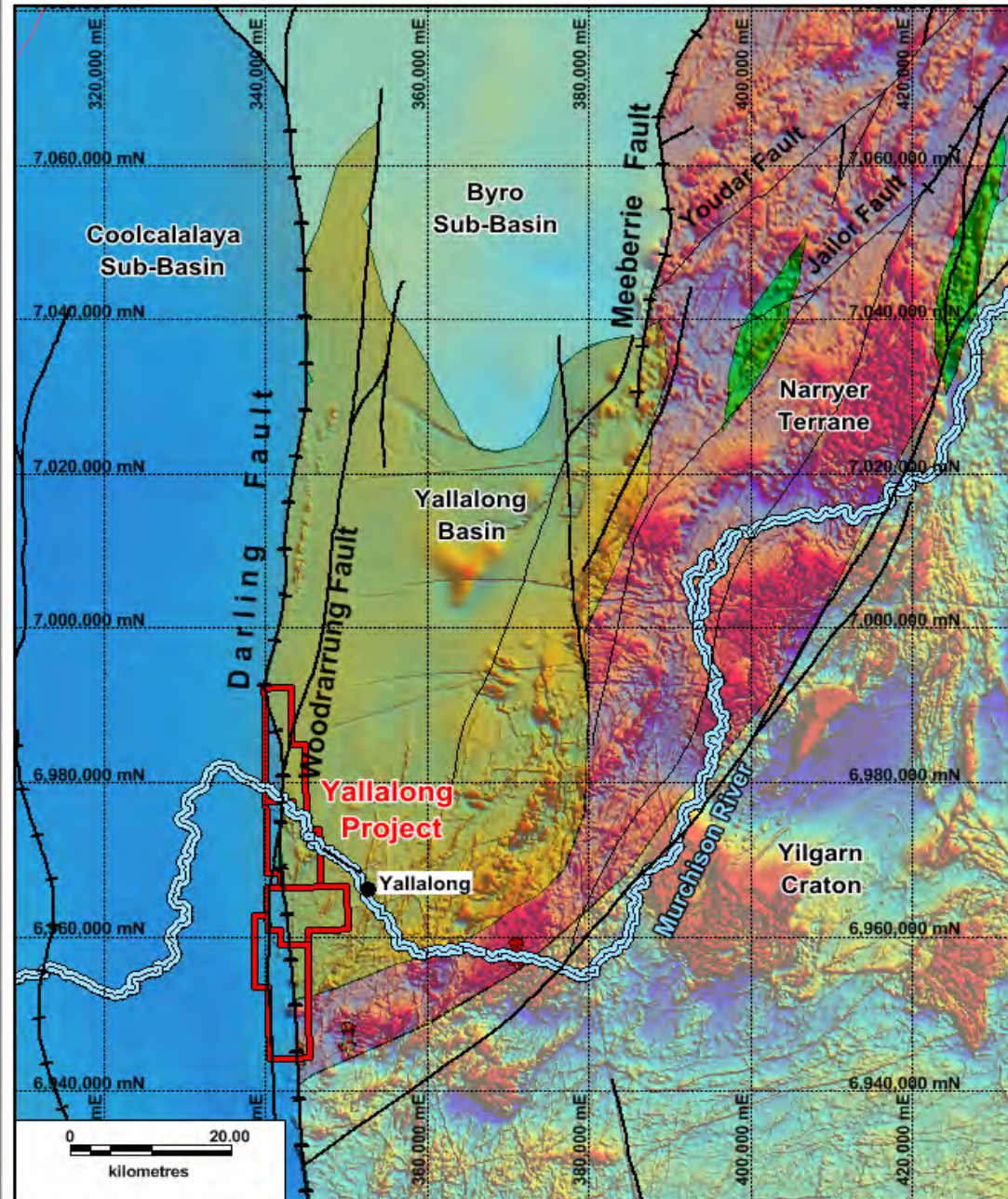
+20 km of prospective stratigraphy under cover

ASX Announcement
3 May 2016

Yallalong Antimony Project

- High grade antimony drilled in hydrothermal deposit e.g. 3m @ 6.84% Sb, 1m @ 13.50% Sb*
- More targets to drill and excellent scope for more discoveries
- Traka - 51% equity for expenditure of \$250k by August 2019. Equity of 80% by expenditure of \$1m by 2022

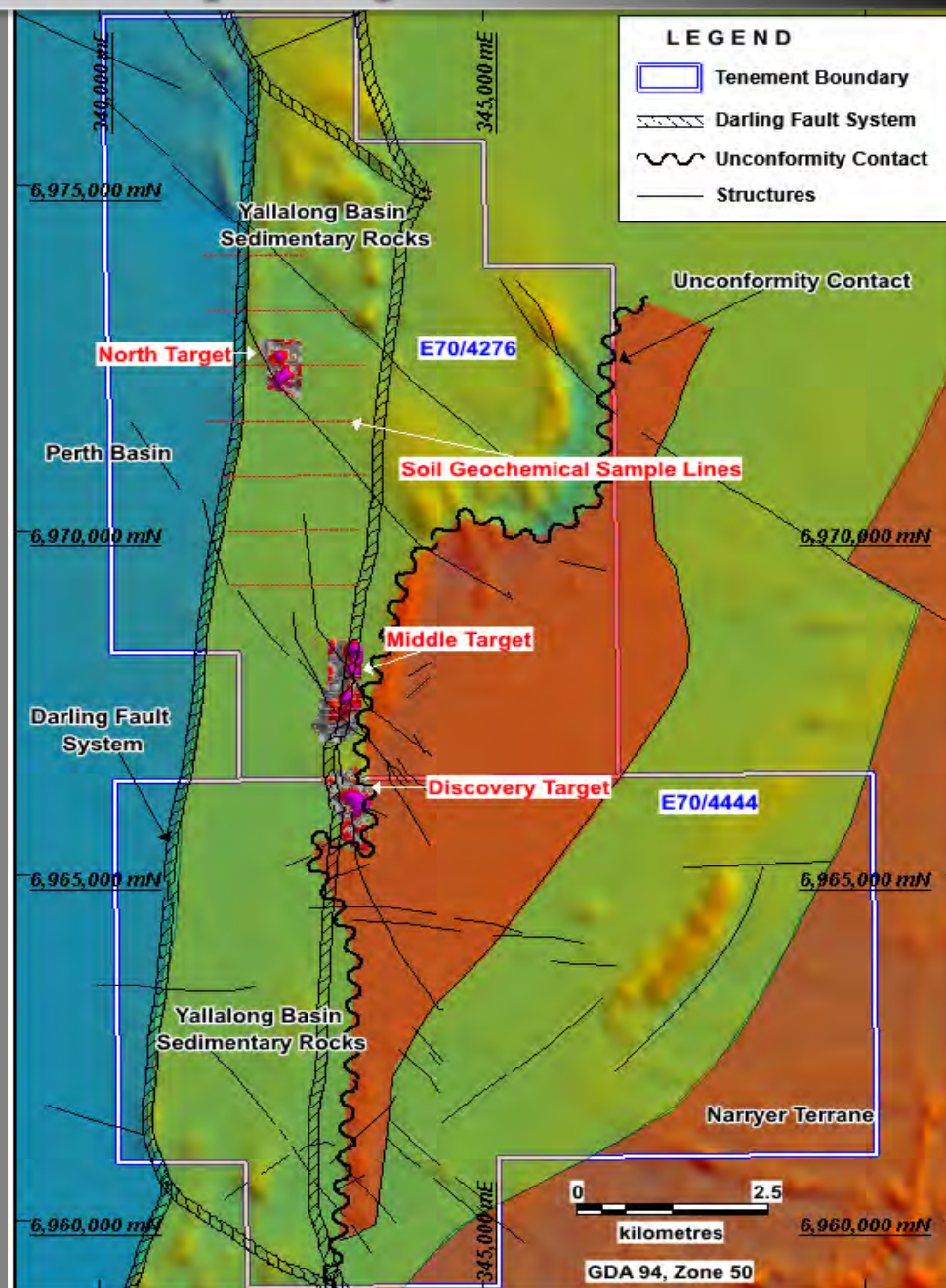
* ASX Announcement
24 May 2016



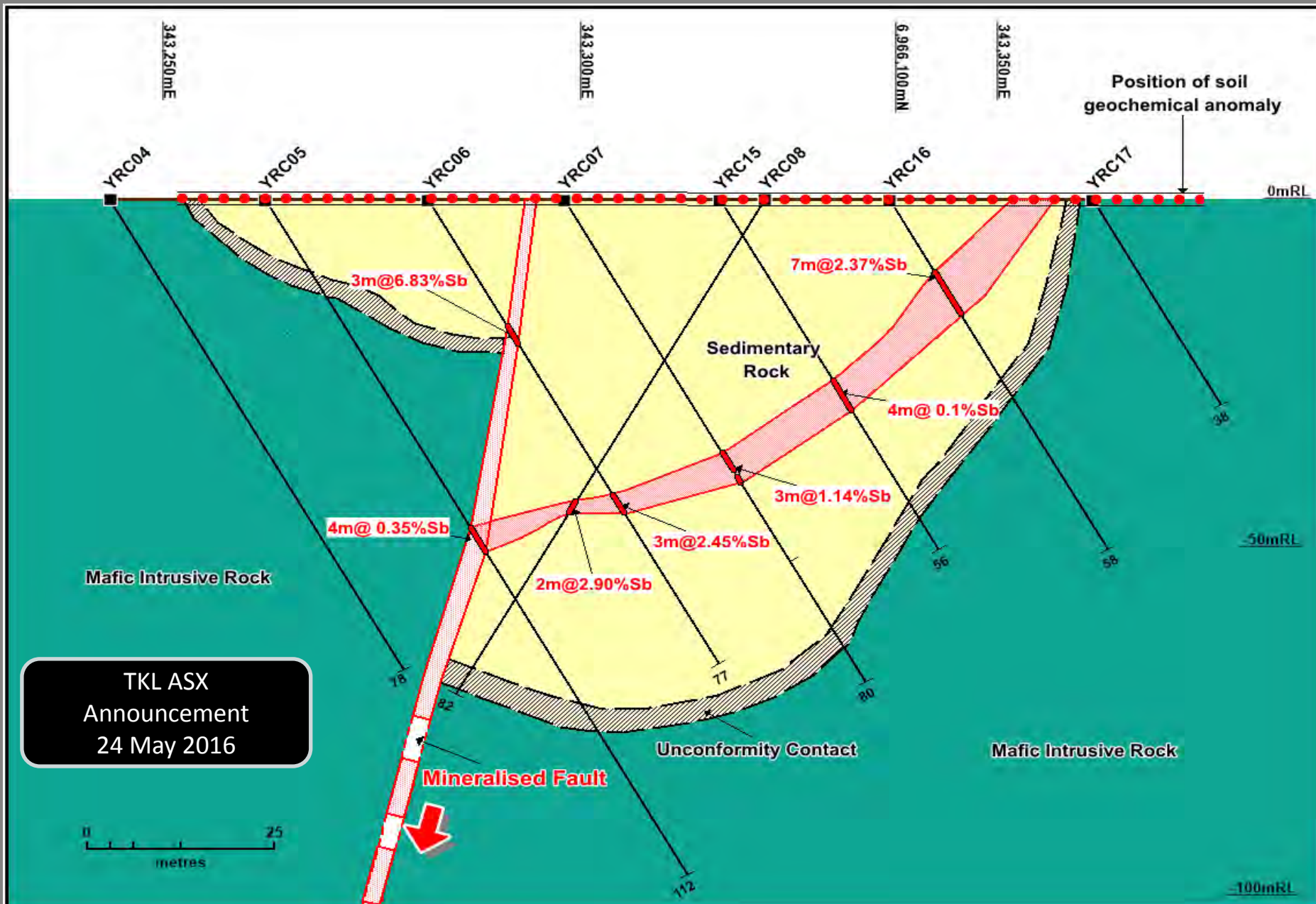
Yallalong Antimony Project

Summary

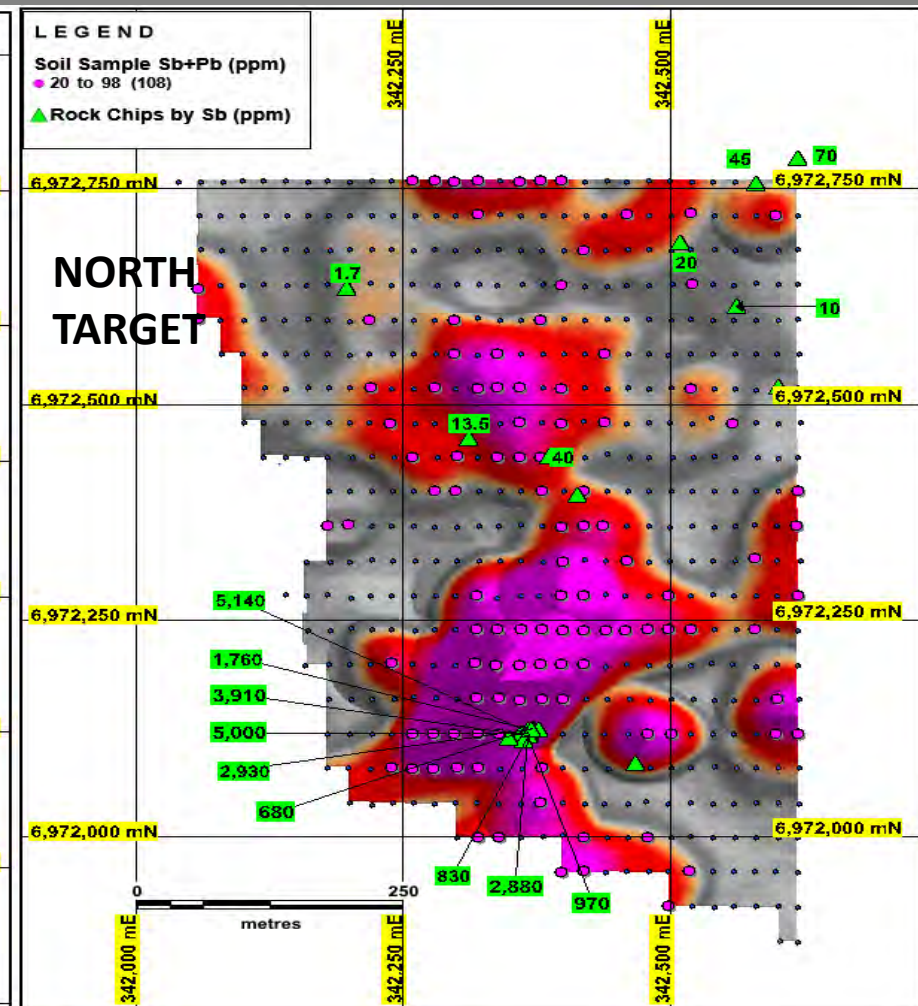
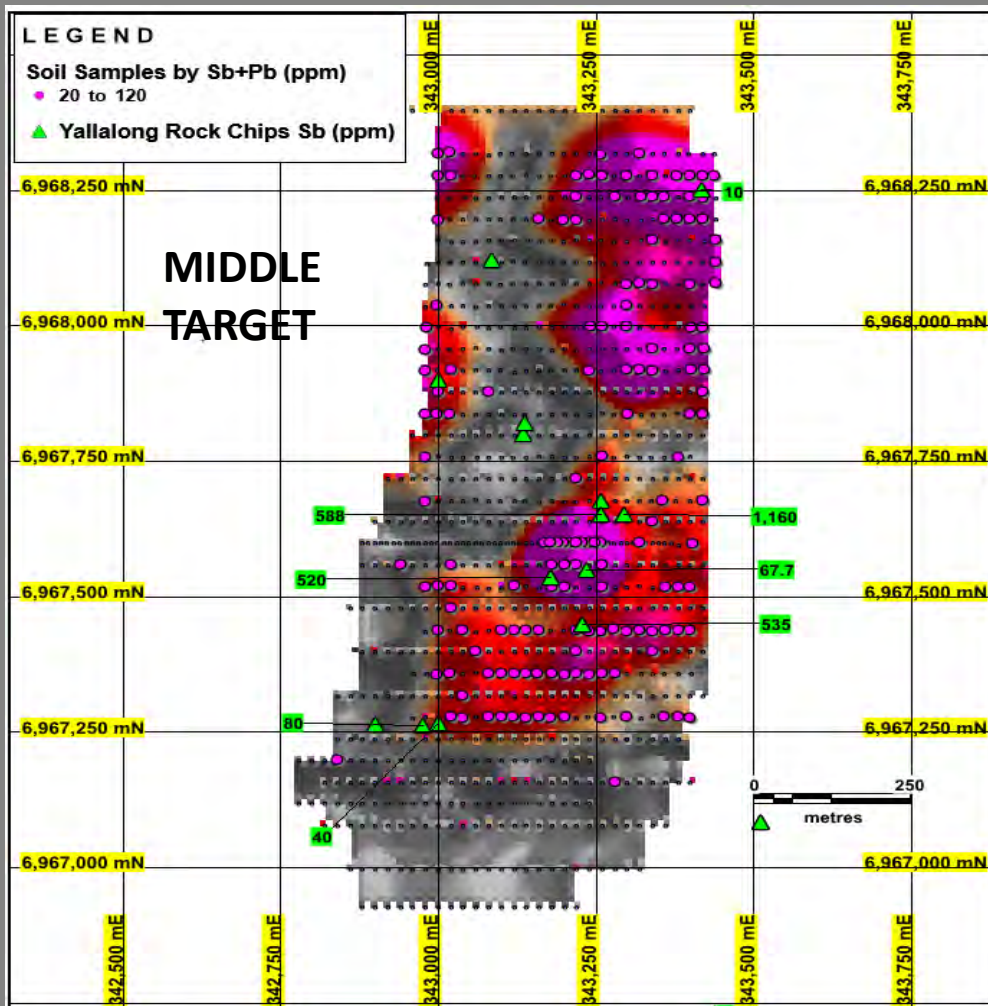
- Classic geological setting for antimony – major Darling Fault system passing through favoured sedimentary rock sequence.
- 40km of prospective strike.
- Good location with respect to infrastructure.
- Aeromagnetics, drilling, geochemistry, geology follow-up



Yallalong Antimony Project



Yallalong Antimony Project



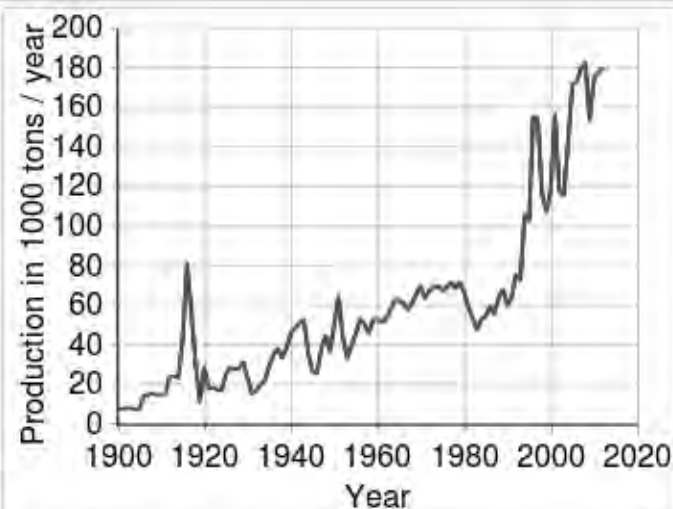
- 2 Targets already identified
- Middle Target – 1km soil and rock anomaly – visible mineralisation, shearing and veining
- North Target – 500m soil and rock anomaly – open to south

Why Antimony

- Very large historic Sb supply of ore out of China is rapidly waning
- Sb is scarce e.g. 5x more than tungsten, with established ubiquitous use in industry.
- New supplies of ore from stable jurisdictions in high demand.

Hallgarten & Company - Commodity Estimates Out Four Years

	Unit	Jan 2016	End 2016	End 2017	End 2018	End 2019
Lead	lb	\$0.80	\$1.00	\$1.18	\$1.22	\$1.18
	tonne	\$1,763	\$2,204	\$2,601	\$2,689	\$2,601
Zinc	lb	\$0.70	\$1.05	\$1.33	\$1.45	\$1.50
	tonne	\$1,543	\$2,314	\$2,931	\$3,196	\$3,306
Copper	lb	\$2.11	\$2.72	\$3.05	\$3.10	\$3.20
	tonne	\$4,650	\$5,995	\$6,722	\$6,832	\$7,053
Gold	oz	\$1,080	\$1,180	\$1,270	\$1,300	\$1,330
Silver	oz	\$14.02	\$14.78	\$15.20	\$15.50	\$15.80
Platinum	oz	\$890	\$1,050	\$1,250	\$1,280	\$1,300
Palladium	oz	\$544	\$770	\$1,050	\$1,080	\$1,150
Antimony	tonne	\$5,100	\$8,700	\$9,450	\$9,900	\$10,450
Tungsten APT	MTU	\$175	\$325	\$360	\$380	\$410
Tin	tonne	\$14,540	\$18,700	\$20,500	\$22,100	\$22,800
Cobalt	lb	\$11.50	\$14.10	\$16.00	\$16.70	\$17.20
Nickel	lb	\$3.93	\$4.45	\$4.60	\$4.50	\$4.25
	tonne	\$8,662	\$9,808	\$10,138	\$9,918	\$9,367
Moly	lb	\$5.44	\$7.20	\$8.50	\$9.30	\$9.40



World production trend of antimony.

- Sb deposit tend to be relatively small e.g. 30kt metal at 2-3% Sb.
- Price September 2016 US\$7800 per tonne and climbing
- Counter cyclical exploration activity in period of record low prices
- Emerging markets e.g. Indian plastic consumes 10kg per capita 2015, China 38kg per capita, Europe +100kg.

Musgrave Ni Cu PGE Project

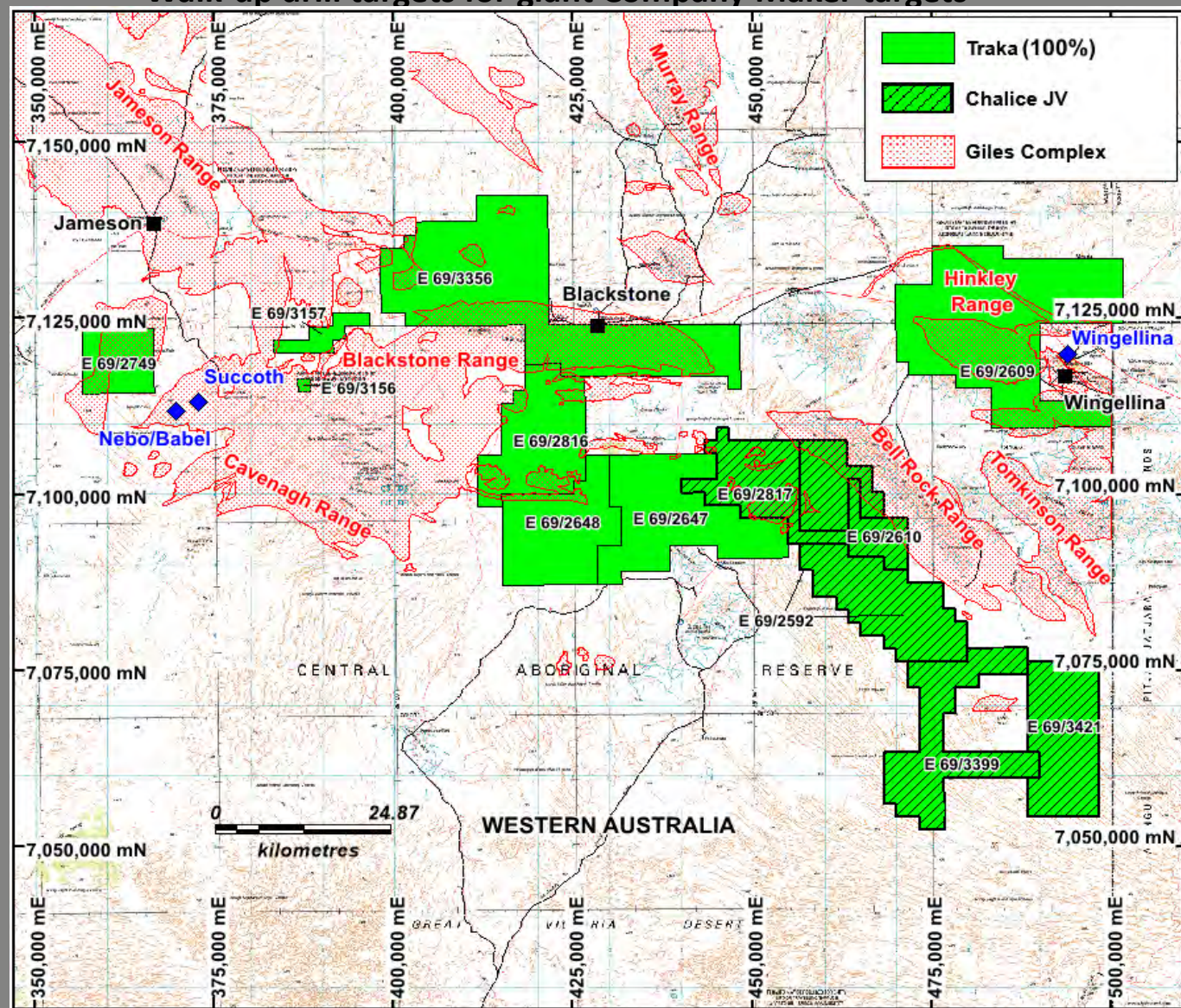
Summary

Highly Prospective Proterozoic Terrain with pedigree

* Walk-up drill targets for giant Company Maker targets

Proterozoic terrain host to very large magmatic Ni, Cu resources:

- Babel/Nebo – 830,000t Ni and 850,000t Cu
- (Cassini)
- Succoth 935,000t Cu (Cassini)
- Wingellina - 187mt @1% Ni, 0.08% Co (MetalsX)

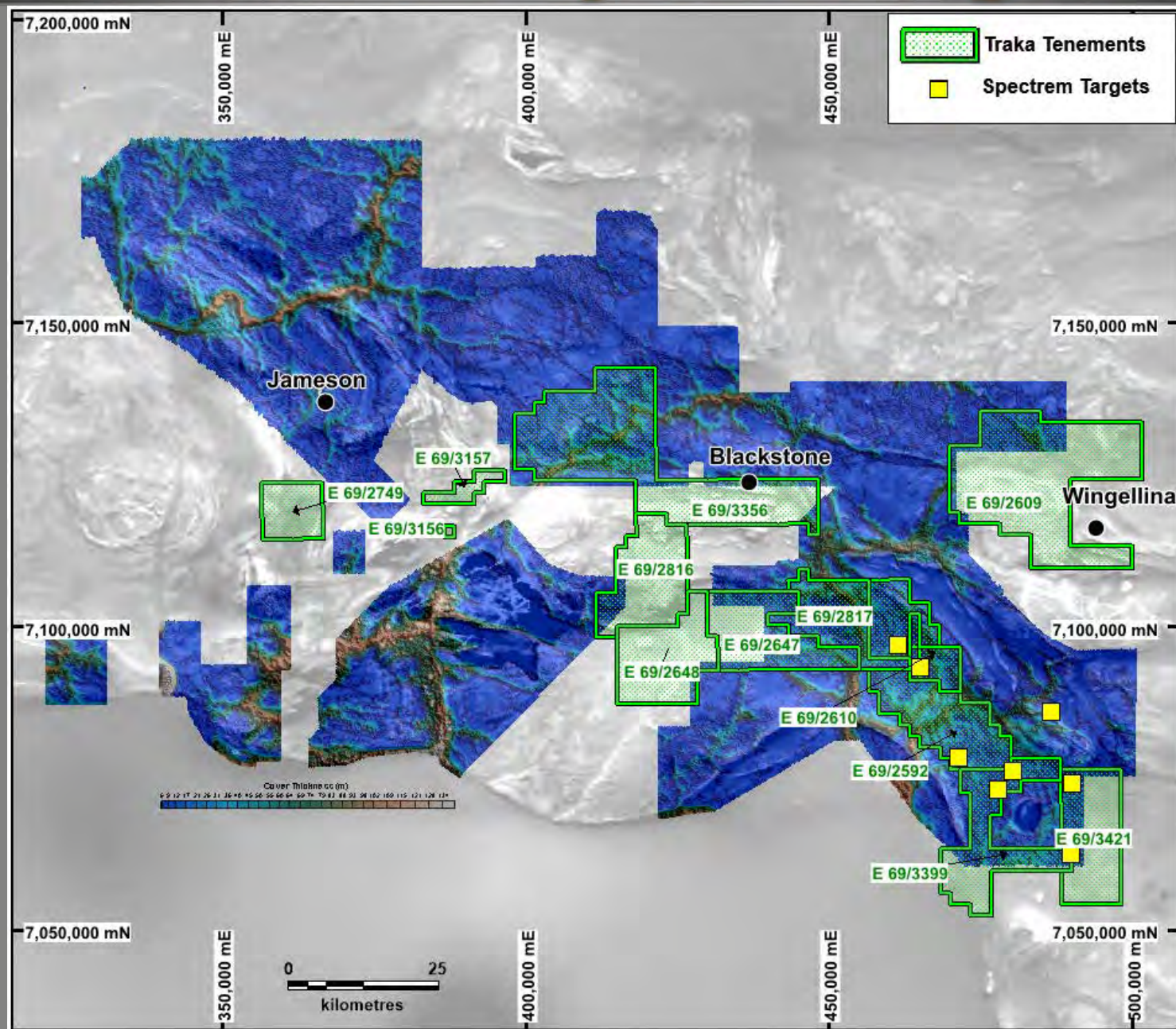


Chalice Gold Mines Ltd - \$55m cash and investments. Excellent partner for high leverage exploration opportunity

Key Terms of JV with Chalice:

- Minimum commitment of \$1 million
- Expenditure of \$5m in Three Years to earn 51% Equity
- Traka election to contribute at 49% equity level or retract to 70% equity by additional \$5 million in 3 years expenditure by Chalice
- Traka with excellent upside exposure to discovery without expenditure pressure
- Traka retains 100% holding in a larger portfolio of ground in the vicinity of the Chalice JV, around the Cassini/Oz Minerals JV ground around Babel, Nebo and Succoth and the MetalsX Wingellina Project.

Latitude Hill - Spectrem Targets

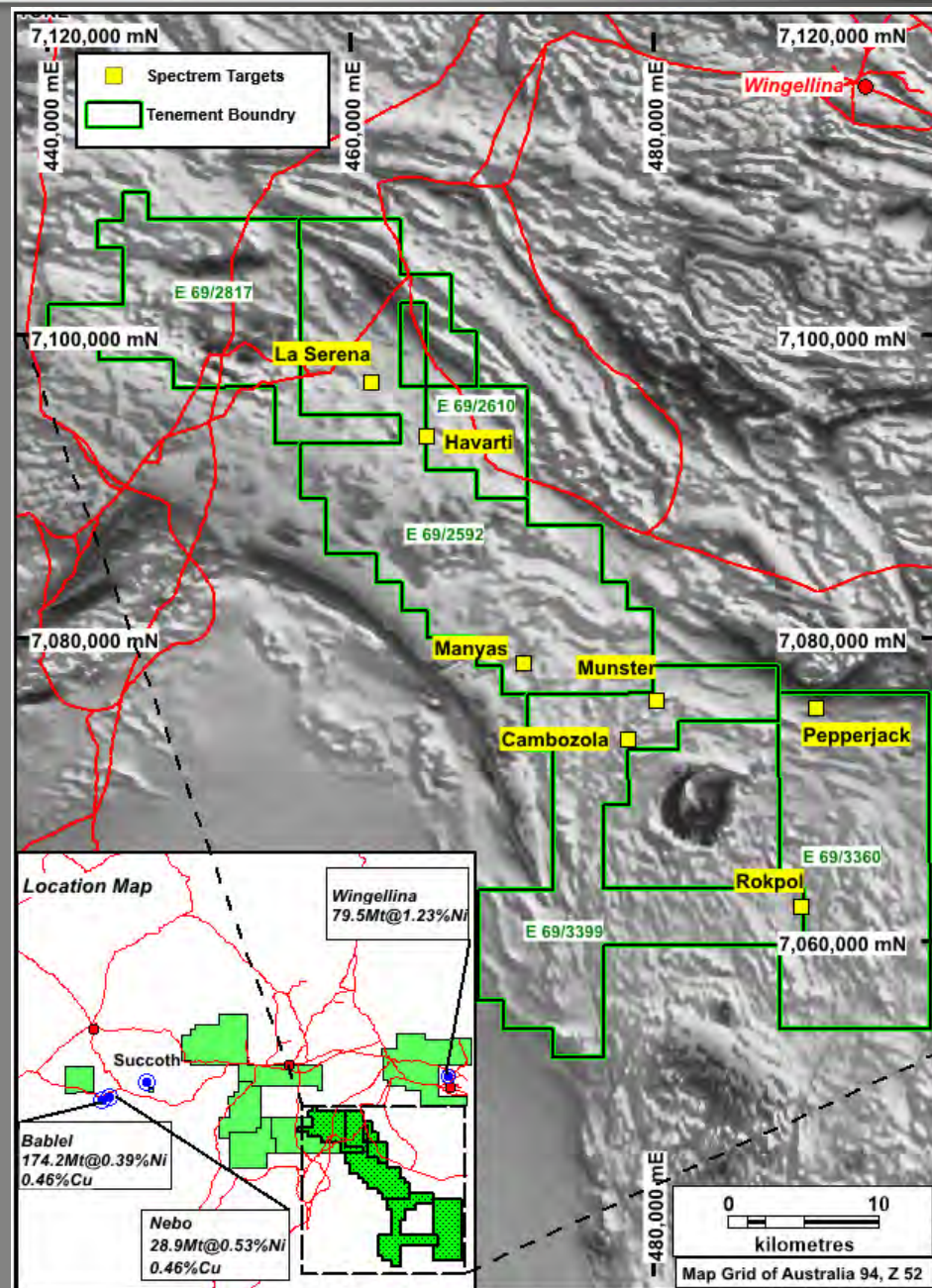


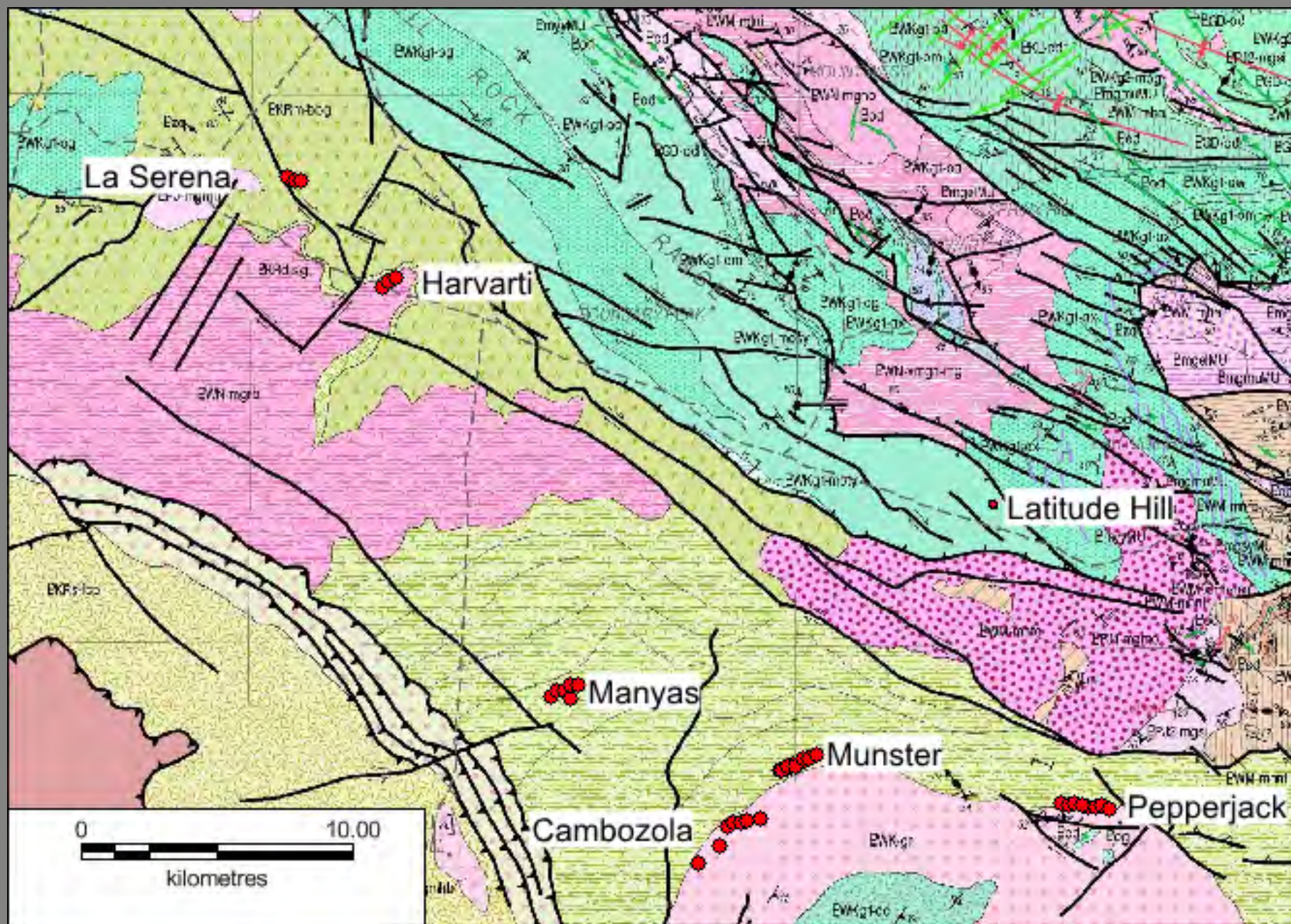
Latitude Hill – Aeromagnetic image

7 First Order Spectrem conductors for drilling:

1. La Serena
2. Harvarti
3. Manyas
4. Munster
5. Pepperjack
6. Rokpol
7. Cambozola

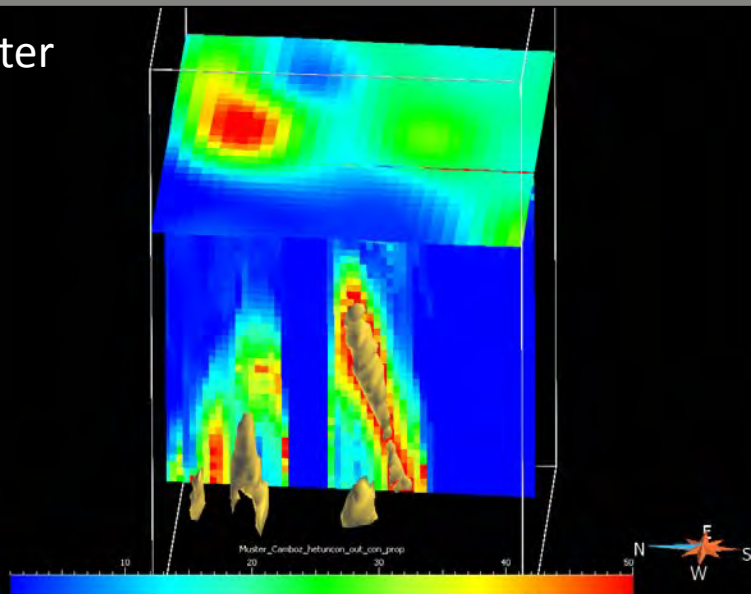
- Anglo American retain 1.5% NSR after 2 years of production on E69/3360, 2592, 2610 and 2817
- No Royalty to Anglo on E69/3399



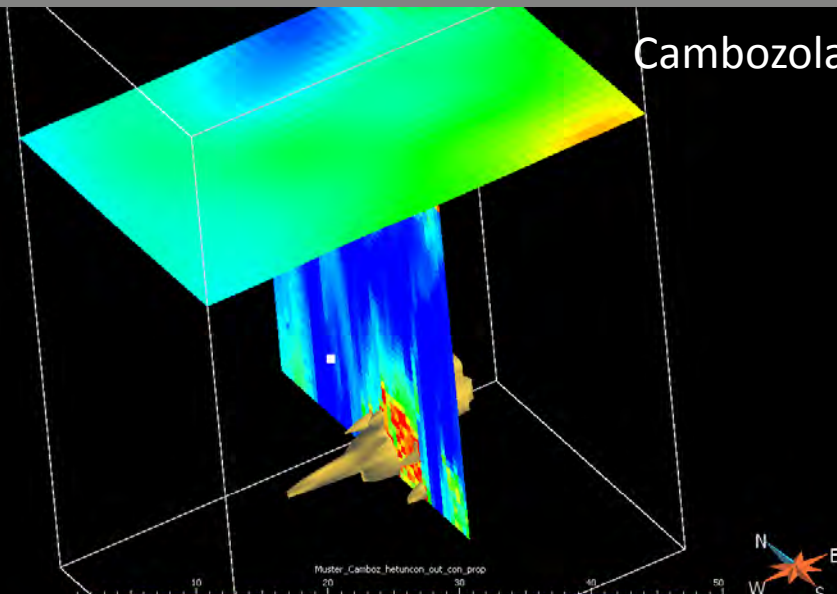


Spectrem Targets – examples

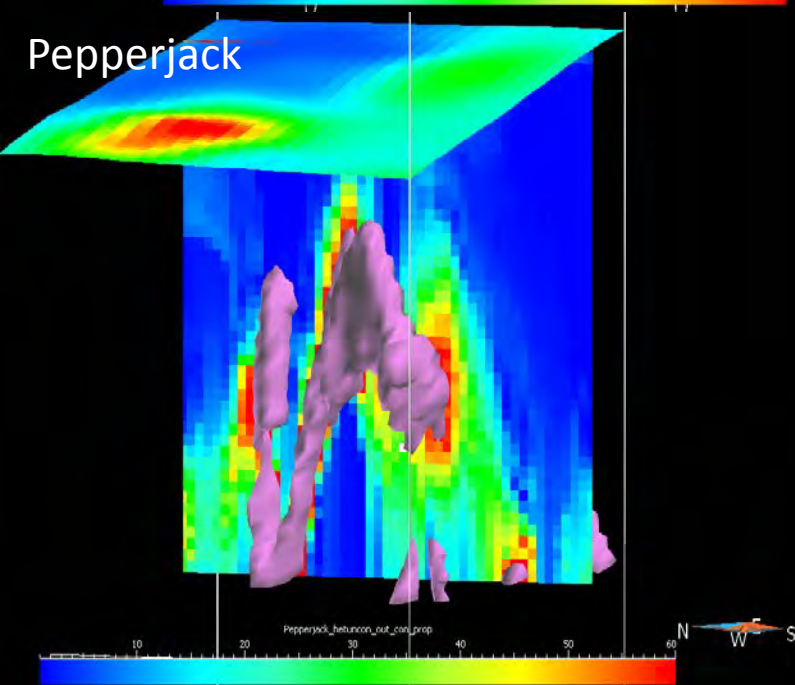
Munster



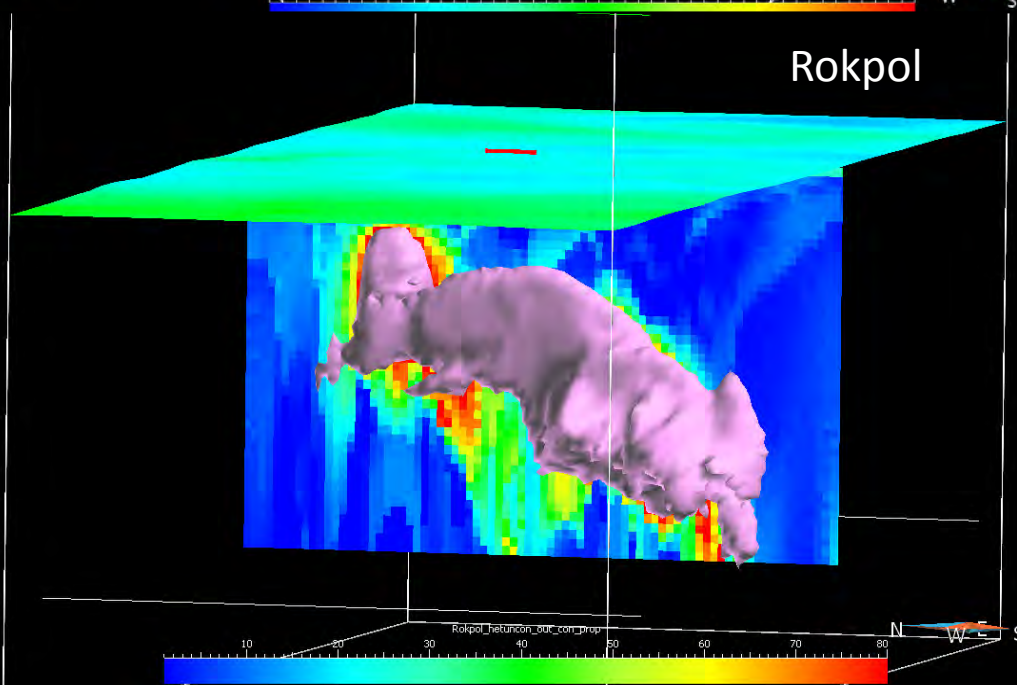
Cambozola



Pepperjack



Rokpol



References and Disclaimer

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