

1 December 2016

The Manager  
Company Announcements Office  
Australian Securities Exchange  
Level 40, Central Park  
152 – 158 St Georges Terrace  
PERTH WA 6000

### Cleansing Notice

Onterran Limited (ASX:OTR) (**Company**) is proposing to offer eligible shareholders the opportunity to subscribe for up to \$15,000 worth of new fully paid ordinary shares under a Share Purchase Plan (**SPP**) at an issue price of \$0.38 per share. A copy of the SPP documentation was lodged separately with the ASX earlier today.

In accordance with section 708A 5(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**), under which this notice is given, the Company confirms that:

1. It will make offers to issue shares under a SPP without disclosure to investors under Part 6D.2 of the *Corporations Act 2001 (Cth)* (**Corporations Act**);
2. This notice is being given by the Company in accordance with ASIC Class Order [CO 09/425];
3. as at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) section 674 of the Corporations Act; and
4. As at the date of this notice, there is no information:
  - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - (ii) the rights and liabilities attaching to the ordinary shares of the Company,
 to the extent to which it is reasonable for investors and their professional advisers to expect to find the information in a disclosure document.

Yours sincerely



Lachlan McIntosh  
Director

