

# ASX ANNOUNCEMENT

1 DECEMBER 2016

## Completion of Consolidation

Rey Resources Limited ("Rey" ASX: REY) confirms that, further to the resolution passed by shareholders at the Company's Annual General Meeting on 25 November 2016, the consolidation of its share capital through the conversion of every 5 shares in the capital of the Company into one share ("Share Consolidation") has been completed. Normal trading will commence on 8 December 2016.

Following completion of the Share Consolidation, the capital structure of the Company is as follows:

Number	Class
212,495,266	Fully Paid Ordinary Shares

Further to the Appendix 3C released on 10 May 2016, an Appendix 3D (Changes relating to buy-back) noting the revised share figure the Company can buy-back within the 10/12 limited pursuant to section 257B(4) of the Corporations Act 2001 (Cth) will follow.

For further information please contact:

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