



**BMG Resources Limited**

ACN 107 118 678

**ASX ANNOUNCEMENT**

**1 December 2016**

**Despatch of Prospectus to Eligible Security Holders**

BMG Resources Limited (ASX: BMG) advises that it has despatched the Prospectus and the Entitlement and Acceptance Forms to Eligible Shareholders (as defined in the Prospectus) in accordance with the timetable in the Prospectus announced on 24 November 2016.

For those Eligible Shareholders who wish to participate in the renounceable pro rata offer, you must ensure that by 5.00pm WST on 12 December 2016, either your payment by BPay® is received by BMG, or your Entitlement and Acceptance Form is received by the Company's share registry, being Security Transfer Australia. Further information with respect to participation in the renounceable pro rata offer is set out in the Prospectus.

A copy of the Prospectus can also be located on the BMG website at [www.bmgl.com.au](http://www.bmgl.com.au).

**\*\*\*ENDS\*\*\***

**For further information, shareholders and media please contact:**

Fleur Hudson  
Company Secretary  
+61 8 9424 9390

Bruce McCracken  
Managing Director  
+61 8 9424 9390