1 December 2016

WMN Acquires Prospective Gold Portfolio (Amended)

- WMN acquires 3 gold prospective projects, including 4 tenements: Defiance (E38/3062), Mt Howe (E39/1878 and 1879) and the Unknown (P27/2005).
- **Defiance, and Mt Howe lie within the Laverton Tectonic Zone**, one of the best endowed gold regions in Australia with over 28 million ounces of gold produced.
- 385,000oz in gold resources lie on strike and within 1.5km of the Defiance Project
- The Mt Howe Project lies adjacent to the Safari Shear Zone (Pinjin Fault); the same structure that hosts Granny Smith and Red October mines to the north.
- Multiple significant drill intersections across the projects including:

Defiance

- 15m @ 3.08g/t Au from 136m Including 1m @ 23.57g/t Au (EMRC001)
- 11m @ 2.89g/t Au from 67m(RFAC030)
 Including 4m@ 4.34g/t Au & 1m @ 8.17g/t Au
- 3m @ 2.28g/t Au from 68m & 1m @ 6.13g/t Au from 102m(RFRC002)

Mt Howe

- 2m @ 2.29g/t Au from 41m(TDRC024)
- 1m @ 5.07g/t Au from 84m(TDRC035)
- 5m @ 1.79g/t Au from 26m (TDRC036)
- 8m @ 1.27g/t Au from 34m (TDRC026)

Unknown

 Historical production of 611oz Au between 1905 and 1908

Western Mining Network Limited (ASX: WMN, "the Company") is pleased to announce that it has acquired a prospective gold portfolio in the Eastern Goldfields Province of Western Australia. The Company has secured four Licences:

• E38/3062, or "Defiance", lies 10km's immediately southwest of Laverton, in one of the best endowed gold regions in Australia with over 28 million ounces of gold produced in recent history (the Laverton Tectonic Zone that includes Granny Smith, Sunrise Dam and Wallaby gold deposits);



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- E39/1878 and 1879, or "Mt Howe", lies on the southern extensions of the aforementioned Laverton Tectonic Zone, immediately adjacent to the structure that hosts the Granny Smith, Red October and Safari Bore gold deposits; and,
- The Unknown historic gold working located on P27/2005, just north of Bulong.

PROJECT SUMMARIES: LAVERTON TECTONIC ZONE

Defiance

The project covers parts of the Chatterbox Shear, including the Rumour line of mineralisation, one of three gold deposits (Innuendo, Whisper and Rumour) originally discovered by Metex Resources Limited in 1997. The northern parts of the Rumour line now include the Emerald Gold Deposit (2.65mt @ 2.1g/t for 179,000oz). Whereas along strike and slightly further north, the Whisper line

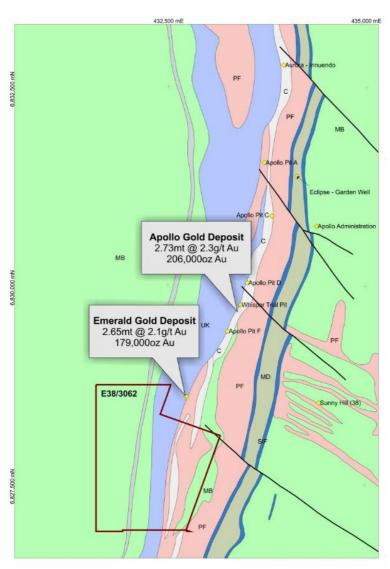


Figure 1: Defiance Gold Project

includes the Apollo gold deposit (2.73mt @ 2.3g/t Au for 206.000oz).

The mineralisation of the Chatterbox Shear occurs over 5.5 km's, within a package of metacarbonates,

sediments and felsic intrusives, overlying an ultramafic horizon. The hanging wall is predominantly

tholeiites and banded iron formation (BIF). The Rumour line is known to extend into the Defiance tenement by several hundred metres.

The oxide mineralisation generally comprises NNE- to N-trending, moderately to steeply E-dipping and

shallowly S-plunging, anastomosing lenses.

Table 1: Defiance Project Drill Results

Hole	From	Interval	Au g/t	Comments
	86	2	1.64	
	99	4	1.75	
EMRC001	136	15	3.08	
	Includi	ng 1m @ 23.5	7g/t Au	
FMDCOOO	60	6	0.95	
EMRC003	175	2	1.61	
	67	11	2.89	
RFAC030	Includ	ling 1m @ 8.17	7g/t Au	
	85	8	0.81	
	45	1	1.22	
RFAC031	56	1	1.45	Mineralised at
				EOH
RFAC046	43	1	1.51	
RFAC050	96	2	1.27	
RFAC097	62	1	1.84	
RFAC100	39	1	5.47	
	53	1	1.21	
RFRC001	62	2	1.72	
	81	6	0.84	
RFRC002	68	3	2.28	
KI KC002	102	1	6.13	
RFRC005	60	2	2.03	
KI KC003	78	2	2.32	
	32	1	1.81	
RFRC006	72	1	5.90	
	93	1	2.48	
RFRC006	111	1	5.01	
RFRC008	92	2	1.87	
	96	1	3.26	
RFRC009	104	5	1.26	
RFRC010	100	4	1.12	
	129	1	5.31	
RFRC011	67	2	1.94	

The mineralisation is set within goethite-hematite-Mn oxide± quartz (carbonate) veining, brecciation texture.

The intensely altered and deformed lithologies within the shear are extremely weathered, with depths to unoxidized material exceeding 150m.

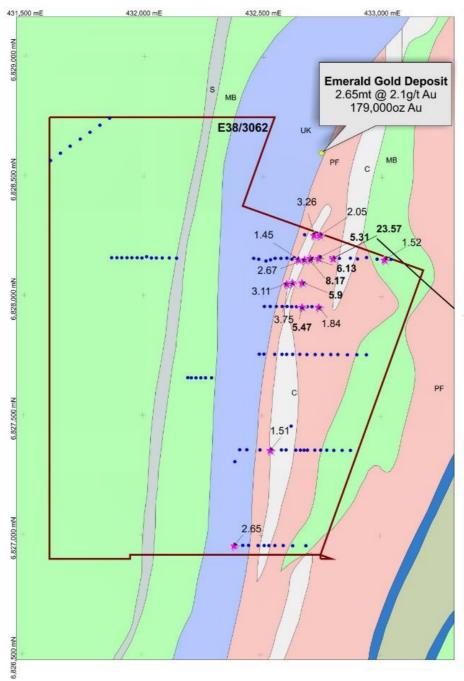


Figure 2: Defiance Project: >1g/t Drilling Intercepts (Pink Star), <1g/t Drill holes (blue circle)

The project is located on the east limb of the regional southeast-plunging Margaret Anticline. The Chatterbox Shear Zone is a complex north-striking, east-dipping ductile-brittle fault zone that can be traced over a length of 30km.

The project is mantled by Quaternary and Permian cover of variable thickness, immediately west of the prominent ridges developed in BIF. The Permian sediments are glacial to fluvioglacial deposits of the Paterson Formation, and consist predominantly of fine-grained claystones, and

siltstones with a few grits. Ferruginous duricrusts, 2-5m thick, are preserved over greenstone, granite, and the Patterson Formation within the tenure. Reported drilling results are tabled and presented below.

Mt Howe Project

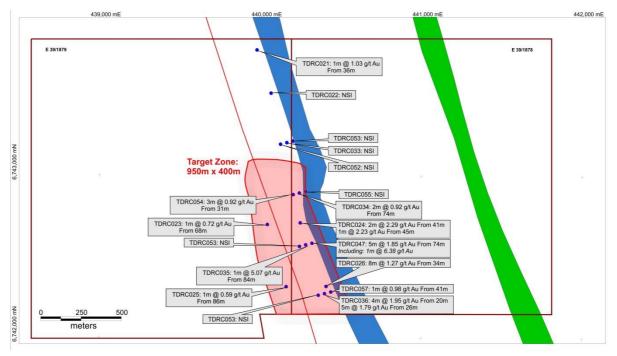


Figure 3: Mt Howe Project Collar Plan

The Mt Howe Project lies within the S extension of the Laverton Tectonic Zone, approximately 160km northeast of Kalgoorlie. The project lies between the Mount Celia (host to the Mount Morgans gold deposit) and Pinjin Faults (also referred to as the Safari Shear Zone, which hosts Granny Smith, Red October, and the Safari Bore gold deposits). The 0.5 Moz Safari deposit lies 14km's southeast of Mt Howe.

The bedrock geology consists of an assemblage of highly sheared and silicified/carbonatised quartz-sericite-chlorite schists (altered rhyolites and rhyodacties) with intercalated carbonaceous shales, along with minor BIF, chert, chloritic schist and in places weakly sheared intermediate and felsic metavolcanic rocks. Variable amounts of quartz veining and generally trace disseminated pyrite were recorded in most holes. Depths of weathering along the mineralised zone varies between 15-80m.

The metamorphic grade is mostly greenschist, with amphibolite facies localised marginal to any granitic intrusive (porphyritic syenite, adamellite, and granodiorite).

The area is completely blanketed by transported overburden which ranges between 1-40m thick.

This target is an interpreted structure that is part of the anatomising set of shears hosting the Butcher Well, Safari Bore and Kangaroo Bore deposits. The main target is coincident with NE cross faulting and a contact between sediment with BIF beds and felsic volcanic. Much of this structural trend is under thin recent cover and has been subjected to little effective systematic exploration.

Rotary air blast (RAB) and RC drilling has been completed across the Project. Significant RC drill hole data has been compiled and is listed below. A total of 65 RC drill holes for 7,001m have been completed. The results from the drilling indicate a mineralised target corridor of 950x400m that warrants further investigation.

Table 2: Mt Howe Project Drilling Results

Hole	From	Interval	Au g/t	Report			
TDRC021	36	1	1.03	A48714			
TDRC021	30	No Significant		A48714			
	68	1	0.72				
TDRC023		1		A48714			
	41	2	2.29	A48714			
TDRC024	45	1	2.23	A48714			
	53	2	1.13	A48714			
	97	6	0.95	A48714			
TDRC025	86	1	0.59	A48714			
TDRC026	34	8	1.27	A48714			
	47	4	0.60	A48714			
TDRC033		No Significant	Results	A48714			
TDRC034	74	2	0.92	A48714			
TDRC035	48	1	1.5	A48714			
IDRC033	84	1	5.07	A48714			
TDRC036	8	2	0.7	A48714			
	20	4	1.95	A48714			
TDDC037		Including 1m @ 4	A48714				
TDRC036	26	5	1.79	A48714			
		Including 1m @ 3	.22g/t Au	A48714			
TDRC046		No Significant	Results	A48714			
TDDC047	74	5	1.85	A48714			
TDRC047		Including 1m @ 6	.38g/t Au	A48714			
TDRC052		No Significant	Results	A48714			
TDRC052	No Significant Results A48714						
TDRC053		A48714					
TDRC054	31	No Significant 3	A48714				
TDRC055		31 3 0.92 A48714 No Significant Results A48714					
TDRC056		No Significant	Results	A48714			
TDRC057	41	1	0.98	A48714			

Unknown Project

The Unknown Project is located 30km east of Kalgoorlie in the Bulong District of the Eastern Goldfields.

The Project is located within the Gindalbie Terrane of the Archaean Norseman Wiluna Greenstone Belt. The Gindalbie Terrane is bounded to the west by the Mount Monger Fault and to the east by the Emu fault, it is comprised of a basal felsic volcanic/volcaniclastic unit overlain by mafic/ultramafic volcanic and intrusive rocks with subordinate felsic volcanics/volcaniclastics and sediments.

Mineralisation within the project area occurs as a series of lodes at the intersection of a north-trending, vertical shear zone, with a flatly dipping structure.

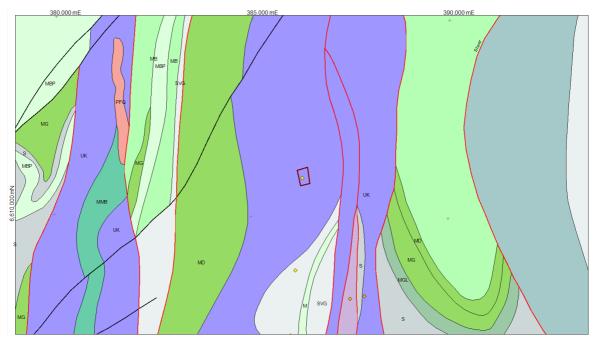


Figure 4: Unknown Project Geological Plan

Limited historical mining has been completed resulted in the production of 611oz Au between 1905 and 1908. No modern, systematic exploration has been conducted.

A 50 by 200-400m soil geochemical survey outlined a geochemical anomaly proximal to the historical workings. This anomaly has been interpreted to be partly the result of contamination from the historical workings. Several results over 100ppb Au were reported.

COMMERCIAL TERMS

The Company has acquired 100% of the Licences for a total of \$60,000 cash based consideration to the Vendors comprising of:

- a) \$3,000 to Redfield Pty Ltd for P27/2005
- b) \$19,000 to a Prospector for E38/3062
- c) \$19,000 to a Prospector for E38/1878
- d) \$19,000 to a Prospector for E38/1879

Upon the delineation of an Inferred Mineral Resource in accordance with the JORC 2012 Edition Guidelines of 100,000oz at a minimum grade of 1g/t Au across the Licences, Western Mining will issue \$100,000 of Fully Paid Ordinary Shares as consideration.

Upon the delineation of an Inferred Mineral Resource in accordance with the JORC 2012 Edition Guidelines of 200,000oz at a minimum grade of 1g/t Au across the Licences, Western Mining will issue \$200,000 of Fully Paid Ordinary Shares as consideration.

The Vendors are to retain a first right of refusal on the disposal of the Licence(s).

DISCLAIMER

Forward-looking statements are statements that are not historical facts. Words such as "expect(s)", "feel(s)", "believe(s)", "will", "may", "anticipate(s)" and similar expressions are intended to identify forward-looking statements. These statements include, but are not limited to statements regarding future production, resources or reserves and exploration results. All of such statements are subject to certain risks and uncertainties, many of which are difficult to predict and generally beyond the control of the Company, that could cause actual results to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements. These risks and uncertainties include, but are not limited to: (i) those relating to the interpretation of drill results, the geology, grade and continuity of mineral deposits and conclusions of economic evaluations, (ii) risks relating to possible variations in reserves, grade, planned mining dilution and ore loss, or recovery rates and changes in project parameters as plans continue to be refined, (iii) the potential for delays in exploration or development activities or the completion of feasibility studies, (iv) risks related to commodity price and foreign exchange rate fluctuations, (v) risks related to failure to obtain adequate financing on a timely basis and on acceptable terms or delays in obtaining governmental approvals or in the completion of development or construction activities, and (vi) other risks and uncertainties related to the Company's prospects, properties and business strategy. Our audience is cautioned not to place undue reliance on these forward-looking statements that speak only as of the date hereof, and we do not undertake any obligation to revise and disseminate forward-looking statements to reflect events or circumstances after the date hereof, or to reflect the occurrence of or nonoccurrence of any events.

COMPETENT PERSONS STATEMENT:

The information in this announcement that relates to the historical Exploration Results is based on information compiled and fairly represented by Mr Jonathan King, who is a Member of the Australian Institute of Geoscientists and a consultant to Western Mining Network Ltd. Mr King has sufficient experience relevant to the style of mineralisation and type of deposit under consideration, and to the activity which he has undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr King consents to the inclusion in this report of the matters based on this information in the form and context in which it appears.

APPENDIX 1: DRILL COLLARS & INTERSECTIONS

Table 3: Mt Howe Drill Collars and Intersections

Hole	East	North	RL	Dip	Azimuth	Max Depth	From	То	Interval	Au (g/t)
TDRC021	439837	6743620	1000	-59.8	236.6	110	36	37	1	1.03
TDRC022	439926	6743354	1000	-59.5	239.8	100		1	NSR	
TDRC023	439906.9	6742544	1000	-59.3	236.8	100	68	69	1	0.72
							41	43	2	2.29
TDD6024	440440.6	6742555	4000	FO 4	220.2	100	45	46	1	2.23
TDRC024	440110.6	6742555	1000	-59.4	238.2	100	53	55	2	1.13
							97	103	6	0.95
TDRC025	440025.7	6742161	1000	-60	236.6	100	86	87	1	0.59
TDDC036	440272.1	6742162	1000	F0.0	227	106	34	42	8	1.27
TDRC026	440273.1	6742163	1000	-59.9	237	106	47	51	4	0.6
TDRC027	440737.5	6740837	1000	-59.6	235.7	100		1	NSR	
TDRC028	440865.8	6740498	1000	-59.6	241.4	122		1	NSR	
TDRC029	440617.1	6741466	1000	-59.4	243	130		1	NSR	
TDRC030	440418.4	6741436	1000	-60.1	242.1	100		1	NSR	
TDRC031	440500.9	6741437	1000	-61.4	65.1	181		1	NSR	
TDRC032	440655.8	6741476	1000	-61.5	240.2	190		1	NSR	
TDRC033	440025	6743049	1000	-60	255.6	118		1	NSR	
TDRC034	440104.5	6742739	1000	-60	255.6	106	74	76	2	0.92
TDDC02F	440145.4	6742410	1000	CO	255.6	112	48	49	1	1.5
TDRC035	440145.4	6742419	1000	-60	255.6	5.6 112	84	85	1	5.07
							8	10	2	0.7
TDRC036	440263.7	6742119	1000	-60.42	240.3	100	20	24	4	1.95
							26	31	5	1.79
TDRC037	440843.2	6740988	1000	-60	255.6	112		1	NSR	
TDRC038	440922.8	6740678	1000	-60	255.6	124		1	NSR	
TDRC039	440924.9	6740348	1000	-60	255.6	124		1	NSR	
TDRC040	440420.8	6741829	1000	-59.9	238.6	118		1	NSR	
TDRC041	440393	6741615	1000	-61	243.6	100		1	NSR	
TDRC042	440608.7	6741258	1000	-60.1	243.6	100		1	NSR	
TDRC043	440500.3	6741519	1000	-61.1	243.6	100		1	NSR	
TDRC044	440539.1	6741529	1000	-59.8	239.3	100		1	NSR	
TDRC045	440577.8	6741539	1000	-60.3	241.6	100		1	NSR	
TDRC046	440106.6	6742409	1000	-60	255.6	100		1	NSR	
TDRC047	440184.1	6742429	1000	-60	255.6	124	74	79	5	1.85
TDRC048	440401.9	6741742	1000	-59.9	240.6	100		1	NSR	
TDRC049	440440.6	6741752	1000	-59.6	238.6	100		١	NSR	
TDRC050	440479.4	6741761	1000	-59.9	240.5	124		١	NSR	
TDRC051	440616.6	6741549	1000	-59	240.6	112		1	NSR	
TDRC052	439986.2	6743039	1000	-60	255.6	100		1	NSR	
TDRC053	440063.7	6743059	1000	-60	255.6	100		1	NSR	
TDRC054	440065.8	6742729	1000	-60	255.6	100	31	34	3	0.92
TDRC055	440143.3	6742749	1000	-60	255.6	100		١	NSR	

Hole	East	North	RL	Dip	Azimuth	Max Depth	From	То	Interval	Au (g/t)
TDRC056	440224.9	6742109	1000	-59.4	238.9	100			NSR	
TDRC057	440302.4	6742129	1000	-59.6	238.1	100	41	42	1	0.98

Note: Collars are reported in AMG84- Zone 51. All results are reported including those with no significant figures.

Table 4: Defiance Drill Collars and Intersections

Hole	East	North	RL	Max Depth	Dip	Azimuth	From	To Int	erval	Au (g/t)
GWRC101	432623.6	6828203	10442.76	108	-60	270	44	48	4	0.22
GWRC121	433838.7	6832601	10434.48	120	-60	270		NSR		
GWRC147	432617.5	6828301	10441.79	102	-60	270		NSR		
GWRC148	432658.4	6828300	10441.89	132	-60	270		NSR		
GWRC164	432643.2	6828101	10443	156	-60	270	62	63	1	1.48
GWRC165	432674.1	6828200	10442.8	162	-60	270	28	32	4	1.09
GWRC166	432699.9	6828299	10442	174	-60	270	45	47	2	0.34
GWRC181	432591.1	6828301	10441.73	102	-60	270		NSR		
GWRC182	432576.9	6828248	10441.91	66	-60	270		NSR		
GWRC222	432602.3	6828248	10442.12	84	-60	270		NSR		
GWRC223	432627.9	6828249	10442.32	108	-60	270		NSR		
GWRC286	432649.2	6828249	10442.2	126	-60	270		NSR		
RFAC024	432797.8	6828007	10444.04	78	-60	270	66	68	2	0.18
RFAC025	432760.2	6828001	10444.36	55	-60	270	49	52	3	0.13
RFAC026	432729.9	6828004	10444.27	90	-60	270		NSR		
RFAC027	432683.2	6828003	10443.42	81	-60	270		NSR		
RFAC028	432646	6828004	10442.72	81	-60	270		NSR		
RFAC029	432604.6	6828008	10442.36	89	-60	270		NSR		
RFAC030	432558	6827999	10441.91	93	-60	270	67	75	8	3.48
DEA C021	422E12.4	6927009	10441 66	E 7	-60	270	45	46	1	1.22
RFAC031	432513.4	6827998	10441.66	57	-00	270	56	57	1	1.45
RFAC032	432484.4	6827998	10441.41	39	-60	270		NSR		
RFAC033	432463.4	6828002	10441.13	53	-60	270		NSR		
RFAC034	432439	6828001	10440.7	47	-60	270		NSR		
RFAC035	432413.9	6828001	10440.13	40	-60	270		NSR		
RFAC036	432394.9	6827995	10439.89	44	-60	270		NSR		
RFAC037	432376.1	6827990	10439.67	48	-60	270		NSR		
RFAC038	432345.2	6827997	10439.37	51	-60	270		NSR		
RFAC039	432324.4	6828001	10439.16	56	-60	270		NSR		
RFAC041	432540	6827200	10440	70	-60	270		NSR		
RFAC042	432505	6827200	10440	64	-60	270		NSR		
RFAC043	432485	6827300	10440	69	-60	270		NSR		
RFAC044	432465	6827200	10440	90	-60	270		NSR		
RFAC045	432445	6827200	10440	91	-60	270	62	63	1	0.3
							38	39	1	0.49
RFAC046	432400	6827200	10440	94	-60	270	43	44	1	1.51
							44	46	2	0.34
RFAC047	432355	6827200	10440	102	-60	270	60	64	4	0.13

RFACO51	Hole	East	North	RL	Max Depth	Dip	Azimuth	From	To Inte	rval	Au (g/t)
RFACOSO	RFAC048	432300	6827200	10440	60	-60	270		NSR		
RFACO51 432800 6827600 10440 80 -60 270 NSR RFACO52 432760 6827600 10440 84 -60 270 NSR RFACO53 432720 6827600 10440 84 -60 270 NSR RFACO54 432680 6827600 10440 60 -60 270 NSR RFACO55 432650 6827600 10440 74 -60 270 MSR RFACO56 432585 6827600 10440 71 -60 270 MSR RFACO57 432585 6827600 10440 64 -60 270 NSR RFACO68 432520 6827600 10440 67 -60 270 NSR RFACO61 432465 6827600 10440 57 -60 270 NSR RFACO62 432451 6827600 10440 42 -60 270 NSR RFACO63 4323415<	RFAC049	432270	6827200	10440	53	-60	270		NSR		
RFACO52 432760 6827600 10440 84 -60 270 NSR RFACO53 432720 6827600 10440 84 -60 270 NSR RFACO54 432680 6827600 10440 60 -60 270 NSR RFACO55 432650 6827600 10440 74 -60 270 NSR RFACO56 432615 6827600 10440 66 -60 270 NSR RFACO57 432585 6827600 10440 64 -60 270 NSR RFACO58 433250 6827600 10440 67 -60 270 NSR RFACO60 432490 6827600 10440 57 -60 270 NSR RFACO61 432465 6827600 10440 42 -60 270 NSR RFACO62 432415 6827600 10440 43 -60 270 NSR RFACO65 432245 </th <th>RFAC050</th> <th>432875</th> <th>6828000</th> <th>10444.1</th> <th>104</th> <th>-60</th> <th>270</th> <th>96</th> <th>98</th> <th>2</th> <th>1.27</th>	RFAC050	432875	6828000	10444.1	104	-60	270	96	98	2	1.27
RFACO53 432720 6827600 10440 84 -60 270 NSR RFACO54 432680 6827600 10440 60 -60 270 NSR RFACO55 432650 6827600 10440 74 -60 270 NSR RFACO56 432615 6827600 10440 66 -60 270 64 65 1 0.5 RFACO55 432585 6827600 10440 71 -60 270 NSR RFACO59 432580 6827600 10440 67 -60 270 NSR RFACO60 432490 6827600 10440 67 -60 270 NSR RFACO61 432455 6827600 10440 42 -60 270 NSR RFACO63 432415 6827600 10440 43 -60 270 NSR RFACO63 432370 6827600 10440 43 -60 270 NSR <	RFAC051	432800	6827600	10440	80	-60	270		NSR		
RFAC054 432680 6827600 10440 60 -60 270 NSR RFAC055 432650 6827600 10440 74 -60 270 NSR RFAC056 432615 6827600 10440 66 -60 270 64 65 1 0.5 RFAC057 432585 6827600 10440 64 -60 270 NSR RFAC058 432520 6827600 10440 67 -60 270 NSR RFAC063 432490 6827600 10440 67 -60 270 NSR RFAC061 432465 6827600 10440 57 -60 270 NSR RFAC062 432445 6827600 10440 63 -60 270 NSR RFAC063 432415 6827600 10440 43 -60 270 NSR RFAC064 432375 6826800 10440 43 -60 270 NSR <	RFAC052	432760	6827600	10440	84	-60	270		NSR		
RFACOSS 432650 6827600 10440 74 -60 270 NSR RFACOS6 432615 6827600 10440 66 -60 270 64 65 1 0.5 RFACOS7 432585 6827600 10440 61 -60 270 NSR RFACOS8 432520 6827600 10440 67 -60 270 NSR RFACOG0 432465 6827600 10440 57 -60 270 NSR RFACO61 432465 6827600 10440 42 -60 270 NSR RFACO62 432445 6827600 10440 42 -60 270 NSR RFACO63 432475 6827600 10440 43 -60 270 NSR RFACO64 432370 6826800 10440 43 -60 270 NSR RFACO65 432455 6826800 10440 85 -60 270 NSR <	RFAC053	432720	6827600	10440	84	-60	270		NSR		
RFACO56	RFAC054	432680	6827600	10440	60	-60	270		NSR		
RFAC057 432585 6827600 10440 71 -60 270 NSR RFAC058 432550 6827600 10440 64 -60 270 NSR RFAC059 432520 6827600 10440 67 -60 270 NSR RFAC060 432490 6827600 10440 57 -60 270 NSR RFAC061 432495 6827600 10440 42 -60 270 NSR RFAC062 432445 6827600 10440 86 -60 270 NSR RFAC063 432415 6827600 10440 86 -60 270 NSR RFAC064 432370 6827600 10440 43 -60 270 NSR RFAC065 432255 6826800 10440 104 -60 270 NSR RFAC066 432495 6826800 10440 85 -60 270 NSR RFAC076 432495	RFAC055	432650	6827600	10440	74	-60	270		NSR		
RFACOSS 432550 6827600 10440 64 -60 270 NSR RFACOS9 432520 6827600 10440 67 -60 270 NSR RFACO60 432490 6827600 10440 57 -60 270 NSR RFACO61 432465 6827600 10440 42 -60 270 NSR RFACO62 432445 6827600 10440 86 -60 270 NSR RFACO63 432415 6827600 10440 86 -60 270 NSR RFACO64 432370 6827600 10440 43 -60 270 NSR RFACO65 432350 6826800 10440 104 -60 270 NSR RFACO66 432495 6826800 10440 85 -60 270 NSR RFACO67 432495 6826800 10440 71 -60 270 NSR RFACO68 432420<	RFAC056	432615	6827600	10440	66	-60	270	64	65	1	0.55
RFACOS9 432520 6827600 10440 67 -60 270 NSR RFACO60 432490 6827600 10440 57 -60 270 NSR RFACO61 432465 6827600 10440 42 -60 270 NSR RFACO62 432445 6827600 10440 86 -60 270 NSR RFACO63 432415 6827600 10440 43 -60 270 NSR RFACO64 432370 6827600 10440 43 -60 270 NSR RFACO65 432350 6827600 10440 22 -60 270 NSR RFACO66 432450 6826800 10440 104 -60 270 NSR RFACO67 432495 6826800 10440 71 -60 270 NSR RFACO68 432420 6826800 10440 50 -60 270 NSR RFACO71 432335<	RFAC057	432585	6827600	10440	71	-60	270		NSR		
RFAC060 432490 6827600 10440 57 -60 270 NSR RFAC061 432465 6827600 10440 42 -60 270 NSR RFAC062 432445 6827600 10440 63 -60 270 60 63 3 0.1 RFAC063 432415 6827600 10440 43 -60 270 NSR RFAC064 432370 6827600 10440 43 -60 270 NSR RFAC065 432350 6827600 10440 22 -60 270 NSR RFAC066 432550 6826800 10440 35 -60 270 NSR RFAC067 432495 6826800 10440 71 -60 270 NSR RFAC068 432420 6826800 10440 50 -60 270 NSR RFAC070 432335 6826800 10440 56 -60 270 NSR <	RFAC058	432550	6827600	10440	64	-60	270		NSR		
RFAC061 432465 6827600 10440 42 -60 270 NSR RFAC062 432445 6827600 10440 63 -60 270 60 63 3 0.1 RFAC063 432415 6827600 10440 86 -60 270 NSR RFAC064 432370 6827600 10440 43 -60 270 NSR RFAC065 432350 6827600 10440 104 -60 270 NSR RFAC066 432550 6826800 10440 104 -60 270 NSR RFAC067 432495 6826800 10440 85 -60 270 NSR RFAC068 432455 6826800 10440 50 -60 270 NSR RFAC070 432395 6826800 10440 35 -60 270 NSR RFAC071 432375 6826800 10440 83 -60 270 NSR	RFAC059	432520	6827600	10440	67	-60	270		NSR		
RFAC062 432445 6827600 10440 63 -60 270 60 63 3 0.1 RFAC063 432415 6827600 10440 86 -60 270 NSR RFAC064 432370 6827600 10440 43 -60 270 NSR RFAC065 432350 6827600 10440 22 -60 270 NSR RFAC066 432550 6826800 10440 104 -60 270 NSR RFAC067 432495 6826800 10440 85 -60 270 NSR RFAC069 432420 6826800 10440 50 -60 270 NSR RFAC070 432395 6826800 10440 35 -60 270 NSR RFAC071 432350 6826800 10440 56 -60 270 NSR RFAC072 432350 6826800 10440 55 -60 270 NSR	RFAC060	432490	6827600	10440	57	-60	270		NSR		
RFAC063 432415 6827600 10440 86 -60 270 NSR RFAC064 432370 6827600 10440 43 -60 270 NSR RFAC065 432350 6827600 10440 22 -60 270 NSR RFAC066 432550 6826800 10440 104 -60 270 NSR RFAC067 432495 6826800 10440 85 -60 270 NSR RFAC068 432455 6826800 10440 71 -60 270 NSR RFAC069 432420 6826800 10440 50 -60 270 NSR RFAC070 432395 6826800 10440 35 -60 270 NSR RFAC071 432350 6826800 10440 83 -60 270 NSR RFAC073 432310 6826800 10440 55 -60 270 NSR RFAC075 432260	RFAC061	432465	6827600	10440	42	-60	270		NSR		
RFAC064 432370 6827600 10440 43 -60 270 NSR RFAC065 432350 6827600 10440 22 -60 270 NSR RFAC066 432550 6826800 10440 104 -60 270 NSR RFAC067 432495 6826800 10440 71 -60 270 NSR RFAC068 432420 6826800 10440 50 -60 270 NSR RFAC079 432395 6826800 10440 35 -60 270 NSR RFAC070 432395 6826800 10440 35 -60 270 NSR RFAC071 432375 6826800 10440 56 -60 270 NSR RFAC072 432350 6826800 10440 55 -60 270 NSR RFAC073 432310 6826800 10440 50 -60 270 NSR RFAC074 432260	RFAC062	432445	6827600	10440	63	-60	270	60	63	3	0.18
RFAC065 432350 6827600 10440 22 -60 270 NSR RFAC066 432550 6826800 10440 104 -60 270 NSR RFAC067 432495 6826800 10440 85 -60 270 NSR RFAC068 432455 6826800 10440 50 -60 270 NSR RFAC069 432420 6826800 10440 50 -60 270 NSR RFAC070 432395 6826800 10440 35 -60 270 NSR RFAC071 432375 6826800 10440 56 -60 270 NSR RFAC072 432350 6826800 10440 83 -60 270 NSR RFAC073 432310 6826800 10440 50 -60 270 NSR RFAC074 432285 6826800 10440 20 -60 270 NSR RFAC075 432500<	RFAC063	432415	6827600	10440	86	-60	270		NSR		
RFAC066 432550 6826800 10440 104 -60 270 NSR RFAC067 432495 6826800 10440 85 -60 270 NSR RFAC068 432455 6826800 10440 71 -60 270 NSR RFAC069 432420 6826800 10440 50 -60 270 NSR RFAC070 432395 6826800 10440 35 -60 270 NSR RFAC071 432375 6826800 10440 56 -60 270 NSR RFAC072 432350 6826800 10440 83 -60 270 NSR RFAC073 432310 6826800 10440 55 -60 270 NSR RFAC074 432285 6826800 10440 50 -60 270 NSR RFAC075 432260 6826000 10444.6 24 -60 270 NSR RFAC076 43250	RFAC064	432370	6827600	10440	43	-60	270		NSR		
RFAC067 432495 6826800 10440 85 -60 270 NSR RFAC068 432455 6826800 10440 71 -60 270 NSR RFAC069 432420 6826800 10440 50 -60 270 NSR RFAC070 432395 6826800 10440 35 -60 270 NSR RFAC071 432375 6826800 10440 83 -60 270 NSR RFAC073 432310 6826800 10440 83 -60 270 NSR RFAC073 432285 6826800 10440 50 -60 270 NSR RFAC074 432285 6826800 10440 20 -60 270 NSR RFAC075 432260 6826000 10444.6 24 -60 270 NSR RFAC076 432480 6826000 10444.6 30 -60 270 NSR RFAC078 4324	RFAC065	432350	6827600	10440	22	-60	270		NSR		
RFAC068 432455 6826800 10440 71 -60 270 NSR RFAC069 432420 6826800 10440 50 -60 270 NSR RFAC070 432395 6826800 10440 35 -60 270 NSR RFAC071 432375 6826800 10440 56 -60 270 NSR RFAC072 432350 6826800 10440 55 -60 270 SSR RFAC073 432310 6826800 10440 55 -60 270 SSR RFAC074 432285 6826800 10440 50 -60 270 NSR RFAC075 432260 6826800 10444 20 -60 270 NSR RFAC076 432480 6826000 10444.6 24 -60 270 NSR RFAC077 432480 6826000 10444.6 30 -60 270 NSR RFAC078 4324	RFAC066	432550	6826800	10440	104	-60	270		NSR		
RFAC069 432420 6826800 10440 50 -60 270 NSR RFAC070 432395 6826800 10440 35 -60 270 NSR RFAC071 432375 6826800 10440 56 -60 270 NSR RFAC072 432350 6826800 10440 83 -60 270 NSR RFAC073 432310 6826800 10440 55 -60 270 SSR RFAC074 432285 6826800 10440 50 -60 270 NSR RFAC075 432260 6826800 10440 20 -60 270 NSR RFAC076 432500 6826000 10444.6 24 -60 270 NSR RFAC077 432480 6826000 10444.6 30 -60 270 NSR RFAC078 432440 6826000 10444.6 79 -60 270 SSR RFAC080 43	RFAC067	432495	6826800	10440	85	-60	270		NSR		
RFAC070 432395 6826800 10440 35 -60 270 NSR RFAC071 432375 6826800 10440 56 -60 270 NSR RFAC072 432350 6826800 10440 83 -60 270 NSR RFAC073 432310 6826800 10440 55 -60 270 52 55 3 0.1 RFAC074 432285 6826800 10440 50 -60 270 NSR RFAC075 432260 6826800 10440 20 -60 270 NSR RFAC076 432500 6826000 10444.6 24 -60 270 NSR RFAC077 432480 6826000 10444.6 26 -60 270 NSR RFAC078 432400 6826000 10444.6 79 -60 270 52 56 4 0.1 RFAC081 432365 6826000 10444.6 74	RFAC068	432455	6826800	10440	71	-60	270		NSR		
RFAC071 432375 6826800 10440 56 -60 270 NSR RFAC072 432350 6826800 10440 83 -60 270 NSR RFAC073 432310 6826800 10440 55 -60 270 52 55 3 0.1 RFAC074 432285 6826800 10440 50 -60 270 NSR RFAC075 432260 6826800 10440 20 -60 270 NSR RFAC076 432500 6826000 10444.6 24 -60 270 NSR RFAC077 432480 6826000 10444.6 30 -60 270 NSR RFAC078 432400 6826000 10444.6 79 -60 270 SSR RFAC080 432400 6826000 10444.6 74 -60 270 NSR RFAC081 432365 6826000 10444.6 53 -60 270 NSR<	RFAC069	432420	6826800	10440	50	-60	270		NSR		
RFAC072 432350 6826800 10440 83 -60 270 NSR RFAC073 432310 6826800 10440 55 -60 270 52 55 3 0.1 RFAC074 432285 6826800 10440 50 -60 270 NSR RFAC075 432260 6826800 10440 20 -60 270 NSR RFAC076 432500 6826000 10444.6 24 -60 270 NSR RFAC077 432480 6826000 10444.6 30 -60 270 NSR RFAC078 432460 6826000 10444.6 26 -60 270 NSR RFAC079 432440 6826000 10444.6 74 -60 270 NSR RFAC080 432400 6826000 10444.6 53 -60 270 NSR RFAC081 432350 6826000 10444.6 53 -60 270 72	RFAC070	432395	6826800	10440	35	-60	270		NSR		
RFAC073 432310 6826800 10440 55 -60 270 52 55 3 0.1 RFAC074 432285 6826800 10440 50 -60 270 NSR RFAC075 432260 6826800 10440 20 -60 270 NSR RFAC076 432500 6826000 10444.6 24 -60 270 NSR RFAC077 432480 6826000 10444.6 30 -60 270 NSR RFAC078 432460 6826000 10444.6 26 -60 270 NSR RFAC079 432440 6826000 10444.6 79 -60 270 52 56 4 0.1 RFAC081 432365 6826000 10444.6 53 -60 270 NSR RFAC082 432350 6826000 10444.6 104 -60 270 72 80 8 0.3 RFAC083 432300	RFAC071	432375	6826800	10440	56	-60	270		NSR		
RFAC074 432285 6826800 10440 50 -60 270 NSR RFAC075 432260 6826800 10440 20 -60 270 NSR RFAC076 432500 6826000 10444.6 24 -60 270 NSR RFAC077 432480 6826000 10444.6 30 -60 270 NSR RFAC078 432460 6826000 10444.6 26 -60 270 NSR RFAC079 432440 6826000 10444.6 79 -60 270 52 56 4 0.1 RFAC080 432400 6826000 10444.6 74 -60 270 NSR RFAC081 432365 6826000 10444.6 53 -60 270 72 80 8 0.3 RFAC082 432350 6826000 10444.6 104 -60 270 72 80 8 0.3 RFAC084 432260	RFAC072	432350	6826800	10440	83	-60	270		NSR		
RFAC075 432260 6826800 10440 20 -60 270 NSR RFAC076 432500 6826000 10444.6 24 -60 270 NSR RFAC077 432480 6826000 10444.6 30 -60 270 NSR RFAC078 432460 6826000 10444.6 26 -60 270 NSR RFAC079 432440 6826000 10444.6 79 -60 270 52 56 4 0.1 RFAC080 432400 6826000 10444.6 74 -60 270 NSR RFAC081 432365 6826000 10444.6 53 -60 270 NSR RFAC082 432350 6826000 10444.6 104 -60 270 72 80 8 0.3 RFAC083 432230 6826000 10444.6 59 -60 270 56 59 3 0.1 RFAC085 432230	RFAC073	432310	6826800	10440	55	-60	270	52	55	3	0.14
RFAC076 432500 6826000 10444.6 24 -60 270 NSR RFAC077 432480 6826000 10444.6 30 -60 270 NSR RFAC078 432460 6826000 10444.6 26 -60 270 NSR RFAC079 432440 6826000 10444.6 79 -60 270 52 56 4 0.1 RFAC080 432400 6826000 10444.6 74 -60 270 NSR RFAC081 432365 6826000 10444.6 53 -60 270 72 80 8 0.3 RFAC082 432350 6826000 10444.6 104 -60 270 72 80 8 0.3 RFAC083 432230 6826000 10444.6 59 -60 270 56 59 3 0.1 RFAC085 432230 6826000 10444.6 75 -60 270 NSR <th>RFAC074</th> <th>432285</th> <th>6826800</th> <th>10440</th> <th>50</th> <th>-60</th> <th>270</th> <th></th> <th>NSR</th> <th></th> <th></th>	RFAC074	432285	6826800	10440	50	-60	270		NSR		
RFAC077 432480 6826000 10444.6 30 -60 270 NSR RFAC078 432460 6826000 10444.6 26 -60 270 NSR RFAC079 432440 6826000 10444.6 79 -60 270 52 56 4 0.1 RFAC080 432400 6826000 10444.6 74 -60 270 NSR RFAC081 432365 6826000 10444.6 53 -60 270 NSR RFAC082 432350 6826000 10444.6 104 -60 270 72 80 8 0.3 RFAC083 432300 6826000 10444.6 88 -60 270 NSR RFAC084 432260 6826000 10444.6 59 -60 270 56 59 3 0.1 RFAC085 432230 6826000 10444.6 75 -60 270 NSR	RFAC075	432260	6826800	10440	20	-60	270		NSR		
RFAC078 432460 6826000 10444.6 26 -60 270 NSR RFAC079 432440 6826000 10444.6 79 -60 270 52 56 4 0.1 RFAC080 432400 6826000 10444.6 74 -60 270 NSR RFAC081 432365 6826000 10444.6 53 -60 270 NSR RFAC082 432350 6826000 10444.6 104 -60 270 72 80 8 0.3 RFAC083 432300 6826000 10444.6 88 -60 270 NSR RFAC084 432260 6826000 10444.6 59 -60 270 56 59 3 0.1 RFAC085 432230 6826000 10444.6 75 -60 270 NSR	RFAC076	432500	6826000	10444.6	24	-60	270		NSR		
RFAC079 432440 6826000 10444.6 79 -60 270 52 56 4 0.1 RFAC080 432400 6826000 10444.6 74 -60 270 NSR RFAC081 432365 6826000 10444.6 53 -60 270 NSR RFAC082 432350 6826000 10444.6 104 -60 270 72 80 8 0.3 RFAC083 432300 6826000 10444.6 88 -60 270 NSR RFAC084 432260 6826000 10444.6 59 -60 270 56 59 3 0.1 RFAC085 432230 6826000 10444.6 75 -60 270 NSR	RFAC077	432480	6826000	10444.6	30	-60	270		NSR		
RFAC080 432400 6826000 10444.6 74 -60 270 NSR RFAC081 432365 6826000 10444.6 53 -60 270 NSR RFAC082 432350 6826000 10444.6 104 -60 270 72 80 8 0.3 RFAC083 432300 6826000 10444.6 88 -60 270 NSR RFAC084 432260 6826000 10444.6 59 -60 270 56 59 3 0.1 RFAC085 432230 6826000 10444.6 75 -60 270 NSR	RFAC078	432460	6826000	10444.6	26	-60	270		NSR		
RFAC081 432365 6826000 10444.6 53 -60 270 NSR RFAC082 432350 6826000 10444.6 104 -60 270 72 80 8 0.3 RFAC083 432300 6826000 10444.6 88 -60 270 NSR RFAC084 432260 6826000 10444.6 59 -60 270 56 59 3 0.1 RFAC085 432230 6826000 10444.6 75 -60 270 NSR	RFAC079	432440	6826000	10444.6	79	-60	270	52	56	4	0.14
RFAC082 432350 6826000 10444.6 104 -60 270 72 80 8 0.3 RFAC083 432300 6826000 10444.6 88 -60 270 NSR RFAC084 432260 6826000 10444.6 59 -60 270 56 59 3 0.1 RFAC085 432230 6826000 10444.6 75 -60 270 NSR	RFAC080	432400	6826000	10444.6	74	-60	270		NSR		
RFAC083 432300 6826000 10444.6 88 -60 270 NSR RFAC084 432260 6826000 10444.6 59 -60 270 56 59 3 0.1 RFAC085 432230 6826000 10444.6 75 -60 270 NSR	RFAC081	432365	6826000	10444.6	53	-60	270		NSR		
RFAC084 432260 6826000 10444.6 59 -60 270 56 59 3 0.1 RFAC085 432230 6826000 10444.6 75 -60 270 NSR	RFAC082	432350	6826000	10444.6	104	-60	270	72	80	8	0.38
RFAC085 432230 6826000 10444.6 75 -60 270 NSR	RFAC083	432300	6826000	10444.6	88	-60	270		NSR		
	RFAC084	432260	6826000	10444.6	59	-60	270	56	59	3	0.17
RFAC086 432190 6826000 10444.6 65 -60 270 NSR	RFAC085	432230	6826000	10444.6	75	-60	270		NSR		
	RFAC086	432190	6826000	10444.6	65	-60	270		NSR		
RFAC087 432160 6826000 10444.6 67 -60 270 NSR	RFAC087	432160	6826000	10444.6	67	-60	270		NSR		
RFAC094 432696.5 6828192 10442.86 117 -60 270 103 104 1 0.6	RFAC094	432696.5	6828192	10442.86	117	-60	270	103	104	1	0.67
	DE4 CCCT	422642.4	6020222	10112 72	447	66	270	42	43	1	1.48
RFAC095 432648.1 6828202 10442.72 117 -60 270 47 48 1 0.5	RFAC095	432648.1	6828202	10442.72	117	-60	270	47	48	1	0.57

Hole	East	North	RL	Max Depth	Dip	Azimuth	From	То	Interval	Au (g/t)
							68	71	1	1.98
RFAC096	432599.2	6828202	10442.59	99	-60	270	72	73	1	0.68
							74	75	1	1.27
							62	63	1	1.84
RFAC097	432600	6827800	10440	111	-60	270	64	72	8	0.37
							56	60	4	0.15
RFAC098	432570	6827800	10440	85	-60	270	84	85	1	0.13
							52	60	8	0.23
RFAC099	432550	6827800	10440	79	-60	270	68	72	4	0.29
							39	40	1	5.47
RFAC100	432530	6827800	10440	73	-60	270	60	64	4	0.1
RFAC101	432505	6827800	10440	72	-60	270	44	48	4	0.22
RFAC102	432485	6827800	10440	65	-60	270		N:	SR	
RFAC103	432465	6827800	10440	54.2	-60	270		N:	SR	
RFAC104	432445	6827800	10440	47	-60	270		N:	SR	
RFAC106	432577.6	6828203	10442.42	76	-60	270		N:	SR	
RFAC107	432558	6828202	10442.28	59	-60	270		N:	SR	
RFAC108	432143	6826400	10440	51	-60	270		N:	SR	
RFAC109	432190	6826400	10440	60	-60	270	44	60	16	0.74
RFAC110	432075	6826400	10440	64	-60	270		N:	SR	
RFAC111	432420	6827800	10440	50	-60	270		N:	SR	
RFAC112	432395	6827800	10440	60	-60	270		N:	SR	
RFAC113	432370	6827800	10440	42	-60	270		N:	SR	
RFRC001	432539.4	6827998	10441.84	102	-60	270	81	92	11	0.5
							68	71	3	2.28
RFRC002	432563.7	6828003	10441.35	120	-60	270	102	103	1	6.13
RFRC003	432494.1	6828004	10442	114	-60	270		N:	SR	
RFRC004	432274.8	6826001	10444.61	150	-60	270		N:	SR	
DEDCOOL	422400.5	6027004	10440.65	100	60	270	60	62	2	2.03
RFRC005	432488.5	6827901	10440.65	108	-60	270	78	80	2	2.32
							32	33	1	1.81
RFRC006	422E20 6	6927001	10441 25	120	-60	270	72	73	1	5.9
KFKCOOO	452529.0	6827901	10441.35	120	-00	270	93	94	1	2.48
							111	112	1	5.01
RFRC007	432537.9	6828101	10442.46	102	-60	270		N:	SR	
RFRC008	432579.5	6828101	10442.94	120	-60	270	92	94	2	1.87
TI NCOOS	732373.3	0020101	10442.34	120	-00	270	96	97	1	3.26
RFRC009	432603.2	6828100	10442.9	180	-60	270	104	109	5	1.26
RFRC010	432598.5	6828005	10442.3	180	-60	270	100	104	4	1.12
	152550.5	5525005	10772.3	100		2,0	129	130	1	5.31
RFRC011	432464.9	6827896	10440.4	84	-60	270	67	68	2	1.94
RFRC013	432245	6826200	10440	120	-60	269		N:	SR	
RFRC014	432210	6826400	10440	96	-60	271		N:	SR	
RFRC015	432250	6826400	10440	108	-60	271		N:	SR	

Hole	East	North	RL	Max Depth	Dip	Azimuth	From	To I	nterval	Au (g/t)
RFRC016	432230	6826600	10440	108	-60	270		NSF	?	
RFRC017	432250	6826800	10440	114	-60	271		NSF	₹	
EMRC001	432784.7	6828160	10442.9	180	-60	90	86	87	1	2.12
EMRC002	432759.9	6828060	10443.6	108	-60	90	83	85	2	0.86
							61	62	1	1.28
EMRC003	432760.2	6827960	10444.3	180	-60	90	64	66	2	1.23
							72	74	2	0.63
EMRC004	432734.8	6827861	10441.7	180	-60	90	60	61	1	0.77

Note: Collars are reported in MGA94- Zone 51. All results are reported including those with no significant figures.

APPENDIX 2: JORC CODE, 2012 EDITION- SECTION 1

Section 1 Sampling Techniques and Data

(Criteria in this section apply to all succeeding sections.)

Nature and quality of sampling (eg cut Mt Howe Project The mineralisation is sampled by RC drilling channels, random chips, or specific specialised industry standard measurement on initial 320m line spacina with lines tools appropriate to the minerals under orientated perpendicular to the structure at 080°, 40m spaced holes angled at 60° towards SE. A total of 197 RAB holes were investigation, such as down hole gamma sondes, or handheld XRF instruments, etc). These examples should not be taken as drilled at 50 mete hole spacing, 400 metre line spacing and east-west lines. A total of limiting the broad meaning of sampling. 65 RC holes have been drilled to a maximum depth of 100m. Holes were drilled angled at 60° towards west. **Defiance Project** The mineralisation is sampled by AC drilling on initial 400m line spacing with lines orientated perpendicular to the structure at 090° , 30m spaced holes angled at 60° towards 270. A total of 98 AC holes were drilled at 50 mete hole spacing, 400 metre line spacing and east-west lines. A total of 12 RC holes have been drilled to a maximum depth of 170m. Holes were drilled angled at 60° towards west. **Unknown Project** The mineralisation is sampled by two 200m spaced east - west fences of RAB drill traverses across the strike of the mineralisation. Holes were angled 60° towards 090. 16 holes were drilled at 25m Sampling No auality control measures have been Include reference to measures taken to ensure sample representivity and the documented. appropriate calibration of any measurement tools or systems used. Aspects of the determination of Mt Howe Project Drilling was used to obtain one metre mineralisation that are Material to the Public Report. In cases where 'industry standard' samples which were geologically logged to work has been done this would be relatively determine mineralised intervals. Samples of simple (eg 'reverse circulation drilling was RAB holes were initially collected as 4m composites, followed up by 1m splits over used to obtain 1 m samples from which 3 kg was pulverised to produce a 30 g charge for anomalous Au zones. The samples were fire assay'). In other cases more explanation sent to Analabs Laboratory in Perth for may be required, such as where there is analysis. Samples were crushed, dried, and coarse gold that has inherent sampling pulverised to produce a representative problems. Unusual commodities or sub-sample for analysis by AAS for Au and mineralisation types (eg submarine nodules) XRF for As. may warrant disclosure of detailed Samples of RC holes were initially collected information. as alternative 1m composites, to ALS (Kalgoorlie) for Au by 50g fire assay and XRF for As. **Defiance Project** Drilling was used to obtain one metre samples which were geologically logged. Samples of RC holes were collected as 1m The samples were sent to intervals. Kalassay Laboratory in Kalgoorlie for analysis. Samples were crushed, dried, and pulverised to produce a representative sub-sample for analysis by aqua regia for

Criteria	JORC Code explanation	Comments
		Au.
		Unknown Project No information in regards to the sampling and assay techniques
Drilling techniques	Drill type (eg core, reverse circulation, open-hole hammer, rotary air blast, auger, Bangka, sonic, etc) and details (eg core diameter, triple or standard tube, depth of diamond tails, face-sampling bit or other type, whether core is oriented and if so, by what method, etc).	No information in regards to drilling details or drill companies was provided within the Wamex reports.
	 Method of recording and assessing core and chip sample recoveries and results assessed. 	Drill samples recovery was assessed visually and recorded onto a logging sheet.
	 Measures taken to maximise sample recovery and ensure representative nature of the samples. 	Mt Howe Project RC Drill samples passed through a cyclone and rotary splitter to ensure a representative sample was taken.
Drill sample recovery		Defiance Project RC Drill samples passed through a cone splitter to ensure a representative sample was taken.
		Unknown Project No information in regards to the representivity of the samples was provided
	 Whether a relationship exists between sample recovery and grade and whether sample bias may have occurred due to preferential loss/gain of fine/coarse material. 	No relationship between sample recovery and grade has been established.
	 Whether core and chip samples have been geologically and geotechnically logged to a level of detail to support appropriate Mineral Resource estimation, mining studies and metallurgical studies. 	All drill chip samples were geologically logged to the level of detail required to support a Mineral Resource Estimation.
Logging	 Whether logging is qualitative or quantitative in nature. Core (or costean, channel, etc) photography. 	The logging conducted in qualitative.
	 The total length and percentage of the relevant intersections logged. 	All drill holes have been logged in full.
	 If core, whether cut or sawn and whether quarter, half or all core taken. 	No diamond drilling was conducted.
Sub- sampling techniques	 If non-core, whether riffled, tube sampled, rotary split, etc and whether sampled wet or dry. 	Mt Howe Project RC Drill samples passed through a cyclone and rotary splitter to ensure a representative sample was taken.
and sample preparation		Defiance Project RC Drill samples passed through a cone splitter to ensure a representative sample was taken.
		Unknown Project No information in regards to the sampling method was provided

Criteria	JORC Code explanation	Comments
	 For all sample types, the nature, quality and appropriateness of the sample preparation technique. 	The sample preparation of drill chip samples follows industry best practice in sample preparation involving oven drying, crush to 2mm, splitting off 3kg sample and pulverising to 85% passing 75 microns.
		Unknown Project No information in regards to the quality of the sampling preparation technique was provided.
	 Quality control procedures adopted for all sub-sampling stages to maximise representivity of samples. 	No quality control measures have been documented. Furthermore no QAQC information has been provided with the exception of laboratory check samples on the drill samples which were conducted at a frequency of approximately 1 in 20 samples.
	 Measures taken to ensure that the sampling is representative of the in situ material collected, including for instance results for field duplicate/second-half sampling. 	No duplicates were reported within the data provided.
	Whether sample sizes are appropriate to the grain size of the material being sampled.	The sample sizes are considered to be appropriate to correctly represent the sought after mineralisation style.
	 The nature, quality and appropriateness of the assaying and laboratory procedures used and whether the technique is considered partial or total. 	The analytical technique for the drill samples were aqua regia digest is considered appropriate for the mineralisation style.
Quality of		Unknown Project No information in regards to the assaying and laboratory procedures was provided
assay data and laboratory tests	 For geophysical tools, spectrometers, handheld XRF instruments, etc., the parameters used in determining the analysis including instrument make and model, reading times, calibrations factors applied and their derivation, etc. 	No tools of this nature were utilised.
	 Nature of quality control procedures adopted (e.g. standards, blanks, duplicates, external laboratory checks) and whether acceptable levels of accuracy (i.e. lack of bias) and precision have been established. 	Quality control procedures are unknown
	 The verification of significant intersections by either independent or alternative company personnel. The use of twinned holes. 	No verification of significant intercepts has been conducted. No twinning of drill holes have been conducted.
Verification of sampling and assaying	 Documentation of primary data, data entry procedures, data verification, data storage (physical and electronic) protocols. 	It is unknown how the primary data was initially captured. Historical reports with detailed geological logging and sampling have been captured
	□ Discuss any adjustment to assay data.	No adjustments were made to assay data presented in this report.
Location of data points	 Accuracy and quality of surveys used to locate drill holes (collar and down-hole surveys), trenches, mine workings and other locations used in Mineral Resource estimation. 	Drill hole collar locations were recorded using a handheld GPS. No Down hole surveys were conducted Unknown Project No information in regards to the hole locations was provided

Criteria	JORC Code explanation	Comments
	 Specification of the grid system used. 	Mt Howe Project AMG84 - Zone 51 coordinates are utilised.
		Defiance Project MGA94 – Zone 51 coordinates are utilised.
		Unknown Project No information in regards to the grid used was provided
	 Quality and adequacy of topographic control. 	Mt Howe Project Elevation information utilised for the drilling was assumed at 1000m.
		Defiance Project Elevation information utilised for the drilling was recorded using a GPS.
		Unknown Project Elevation information utilised for the drilling was assumed at 1000m.
	 Data spacing for reporting of Exploration Results. 	Mt Howe Project Initial RAB drilling was at a nominal spacing of 50m on lines 400m apart with progressive infill to 200m line spacing The completed drill holes have been drilled in a grid pattern and thus have regular drill spacing.
Data spacing and		Defiance Project Initial AC drilling was at a nominal spacing of 30m on lines 400m apart with progressive infill to 100m line spacing over area showing elevated Au. The completed drill holes have been drilled in a grid pattern and thus have regular drill spacing.
distribution		Unknown Project The mineralisation is drilled by two 200m spaced east – west fences of RAB drill traverses across the strike of the mineralisation at 25m hole spacing.
	☐ Whether the data spacing and distribution is sufficient to establish the degree of geological and grade continuity appropriate for the Mineral Resource and Ore Reserve estimation procedure(s) and classifications applied.	The data spacing and distribution of the combined historical and recent drilling programs are insufficient to establish a degree of geological and grade continuity appropriate for the estimation of a Mineral Resource.
	 Whether sample compositing has been applied. 	No sample compositing has been applied to drill samples.
Orientation of data in	 Whether the orientation of sampling achieves unbiased sampling of possible structures and the extent to which this is known, considering the deposit type. 	The orientation of the drill holes to date is appropriate in regards to the orientation of the mineralisation. Further drilling is required to understand the geometry of mineralisation.
relation to geological structure	If the relationship between the drilling orientation and the orientation of key mineralised structures is considered to have introduced a sampling bias, this should be assessed and reported if material.	Further drilling is required to understand the geometry of mineralisation. It is probable that reported widths are generally thicker than the true width of mineralisation. There are no known biases caused by the orientation of the drill holes.
Sample security	 The measures taken to ensure sample security. 	Security measures are unknown.
Audits or reviews	 The results of any audits or reviews of sampling techniques and data. 	No audits or reviews have been conducted to date.

APPENDIX 3: JORC CODE, 2012 EDITION- SECTION 2

SECTION 2 REPORTING OF EXPLORATION RESULTS

(Criteria in this section apply to all succeeding sections.)

Criteria	JORC Code explanation	Commentary
	· Type, reference name/number, location and ownership including agreements or material issues with third parties such as joint ventures, partnerships, overriding royalties, native title interests, historical sites, wilderness or national park and environmental settings.	Mt Howe Project The Mt Howe Project is located approximately 160km north east of Kalgoorlie and 100km south of Laverton, in North Eastern Goldfields of Western Australia. The Exploration Licences 39/1878 and 39/1879 were granted on 07/01/2016 and covers a land area of 5.7km² and are held
		by Peter Gianni. Defiance Project The Defiance Project is located approximately 10km south east of Laverton, in the North Eastern Goldfields of Western Australia.
		The Exploration Licence E38/3062 was granted on the 7th of January 2016 and covers a land area of 2.267km ² and is held by Peter Gianni.
Mineral tenement and land tenure		Unknown Project The Project is located 30km east of Kalgoorlie in the Bulong District of the Eastern Goldfields.
status		The Exploration Licence P27/2005 was granted on the 21st of July 2011 and covers a land area of 11Ha and is held by Redfield Pty Ltd
		The Vendors of the above mentioned Licences are to retain a first right of refusal on the disposal of the Licence(s).
		In addition: • Upon the delineation of an Inferred Mineral Resource in accordance with the JORC 2012 Edition Guidelines of 100,000oz at a minimum grade of 1g/t Au across the Licences, Western Mining will issue \$100,000 of Fully Paid Ordinary Shares as consideration. • Upon the delineation of an Inferred Mineral Resource in accordance with the JORC 2012 Edition Guidelines of 200,000oz at a minimum grade of 1g/t Au across the Licences, Western Mining will issue \$200,000 of Fully Paid Ordinary Shares as consideration.

Criteria	JORC Code explanation	Commentary
	The security of the tenure held at the time of reporting along with any known impediments to obtaining a licence to operate in the area.	The licences are granted, no impediments relating to the development of the Projects have been identified.
	 Acknowledgment and appraisal of exploration by other parties. 	Mt Howe Project Numerous previous operators, including Goldfields Ltd (previously Pancontinental Mining Ltd)
Exploration done by other parties		Defiance Project Numerous previous operators, including Focus Minerals.
		Unknown Project Cyprus Gold Australia conducted the exploration activities under the Bulong Joint Venture.
	 Deposit type, geological setting and style of mineralisation. 	Mt Howe Project and Defiance Project The Projects are is located within the southern portion of the Laverton Tectonic Zone (LTZ). The LTZ is interpreted as a zone of structural complexity and deformation, with a predominant north-south trend, bounded in the east and west by weakly deformed rocks of the Merolia and Murrin-Margaret sectors.
Geology		The project is prospective vein gold mineralisation styles. Depths of weathering along the mineralised zone varies between 15-80m and transported cover ranged between 0-40m.
		Unknown Project The Project is located within the Gindalbie Terrane of the Archaean Norseman Wiluna Greenstone Belt. Mineralisation within the project area occurs as a series of lodes at the intersection of a north trending vertical shear zone and a flatly dipping structure.
	A summary of all information material to the understanding of the exploration results including a tabulation of the following information for all Material drill holes:	The drill holes reported in this report have been reported using a 0.1 g/t Au minimum reporting grade.
	o easting and northing of the drill hole collar	Mt Howe Project and Defiance Project Coordinates are reported in AMG84-Zone 51.
Drill hole Information		Unknown Project Co-ordinates were reported in the Cyprus Bulong Local Grid
	o elevation or RL (Reduced Level – elevation above sea level in metres) of the drill hole collar	Mt Howe Project RL is assumed at 1000m Defiance Project
		RL was recorded from a GPS
		Unknown Project RL is assumed at 1000m

Criteria	JORC Code explanation	Commentary
	o dip and azimuth of the hole	Dip is the inclination of the hole from horizontal (i.e. a hole drilled vertically down from the surface is -90°). Azimuth is reported in degrees as the direction towards which the hole is drilled.
	o down hole length and interception depth	Down hole length of the hole is the distance from the surface to the end of the hole, as measured along the drill trace. Interception depth is the distance down the hole as measured along the drill trace. Intersection width is the downhole distance of an intersection as measured along the drill trace.
	o hole length.	Hole length is the distance from the surface to the end of the hole, as measured along the drill trace.
	If the exclusion of this information is justified on the basis that the information is not Material and this exclusion does not detract from the understanding of the report, the Competent Person should clearly explain why this is the case.	All results relating to the drill sections provided have been stated including "No significant intercepts".
	In reporting Exploration Results, weighting averaging techniques, maximum and/or minimum grade truncations (eg cutting of high grades) and cut-off grades are usually Material and should be stated.	All reported assays have been length weighted.
Data aggregation methods	· Where aggregate intercepts incorporate short lengths of high grade results and longer lengths of low grade results, the procedure used for such aggregation should be stated and some typical examples of such aggregations should be shown in detail.	Sample lengths from RC drilling are all 1m lengths. Sample lengths from RAB holes were 4m composites
	The assumptions used for any reporting of metal equivalent values should be clearly stated.	No Metal equivalents are reported.
	These relationships are particularly important in the reporting of Exploration Results.	The mineralisation is interpreted to be steeply dipping and drill holes have been angled (either vertical or at 60 degrees) It is probable that mineralisation widths have been reported as thicker than the actual width of mineralisation given the modelled lode is steeply dipping, and the majority of the drill holes are vertical.
Relationship between mineralisation widths and intercept lengths	 If the geometry of the mineralisation with respect to the drill hole angle is known, its nature should be reported. 	Mt Howe Project The geometry of the mineralisation is inferred from limited drilling intercepts, which suggests a NNW striking, steep ENE dipping lode. The majority of the drill holes intersecting the modelled lode are angled towards grid west
		Defiance Project The geometry of the mineralisation is inferred from limited drilling intercepts,

Criteria	JORC Code explanation	Commentary
		which suggests a NNE striking, steep ESE dipping lode. The majority of the drill holes intersecting the modelled lode are angled towards grid west
		Unknown Project The geometry of the mineralisation is inferred from limited drilling intercepts, which suggests a NNW striking, steep WSW dipping lode. All of the drill holes intersecting the modelled lode are angled towards grid east
	 If it is not known and only the down hole lengths are reported, there should be a clear statement to this effect (e.g. 'down hole length, true width not known'). 	All drill results within this report are downhole intervals only. True width is not known and will be calculated from further drilling.
Diagrams	Appropriate maps and sections (with scales) and tabulations of intercepts should be included for any significant discovery being reported These should include, but not be limited to a plan view of drill hole collar locations and appropriate sectional views.	A plan view and drill sections where relevant have been provided in this report.
Balanced reporting	 Where comprehensive reporting of all Exploration Results is not practicable, representative reporting of both low and high grades and/or widths should be practiced to avoid misleading reporting of Exploration Results. 	All results of the RC holes including those with no significant intersections have been reported.
Other substantive exploration data	Other exploration data, if meaningful and material, should be reported including (but not limited to): geological observations; geophysical survey results; bulk samples – size and method of treatment; metallurgical test results; bulk density, groundwater, geotechnical and rock characteristics; potential deleterious or contaminating substances.	The other material exploration data inclusive of geophysical survey information has not been documented in this report as they are considered not to be material.
	The nature and scale of planned further work (e.g. tests for lateral extensions or depth extensions or large-scale step-out drilling).	A detailed exploration budget is included in this report which focuses towards the defined mineralised targets, further exploration drilling,
Further work	 Diagrams clearly highlighting the areas of possible extensions, including the main geological interpretations and future drilling areas, provided this information is not commercially sensitive. 	Exploration targeting based on the current drilling results has been conducted and a suitable phase 2 drilling program in in the process of being devised.