



MARKET RELEASE

2 December 2016

MOD Resources Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of MOD Resources Limited (the “Company”) will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement.

Security Code: MOD

Jeremy Newman
Senior Adviser, Listings Compliance (Perth)

2 December 2016

Mr Chris Bailey
Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park,
152-158 St Georges Terrace
PERTH WA 6000

Dear Chris,

REQUEST FOR VOLUNTARY SUSPENSION

MOD Resources Limited (Company) requests a voluntary suspension of the Company's securities effective immediately pending release of an announcement regarding the results of the scoping study for an open pit mine at its 70%-owned T3 copper-silver deposit in the Kalahari Copper Belt, Botswana following completion of the regulator's review of the announcement.

The Company requests the securities remain in voluntary suspension until the earlier of the announcement to the market or the commencement of trade on Tuesday 6 December 2016.

The Company is not aware of any reason why the voluntary suspension should not be granted.

Yours sincerely

MARK CLEMENTS
Company Secretary