

2 December 2016

ASX Code: **RER**

UPDATE ON LEGAL PROCEEDINGS

Regal Resources Ltd (ASX: RER) (the “Company” or “Regal”) provides the following update in regards to its Legal proceedings.

- **The Statement of Claim and Writ of Summons lodged by Eucalyptus Gold Mines Pty Ltd (EGM) filed in the Supreme Court of Western Australia.**

The parties attended a mediation conference on 16 November 2016. The mediation conference was adjourned to 14 December 2016. EGM's claim for loss and damages in its Statement of Claim remains as previously reported in Regal's September 2016 Quarterly Activities Report.

- **The Statement of General Procedure Third Party Claim lodged by Peter Andrew Wiltshire in the Magistrates Court of Western Australia.**

A listing conference is expected in early 2017.

- **The Statement of General Procedure Claim lodged by Trevor John Dixon in the Magistrates Court of Western Australia.**

The matter is listed for a pre-trial conference on 17 January 2017.

Regal continues to vigorously defend all proceedings.

For further information, please contact:

Mark Arnesen

CEO/Executive Director

Phone: +61 (0)8 9240 8766

Email: info@regalresources.com.au

Anthony Begovich

CFO/Company Secretary

Phone: +61 (0)8 9240 8766

Email: info@regalresources.com.au